



K&L GATES

GLOBAL CORPORATE PRACTICE TRANSACTION HIGHLIGHTS 2026

CORPORATE PRACTICE OVERVIEW

As a globally integrated firm, our **CLIENT-FOCUSED, SOLUTIONS-DRIVEN CORPORATE PRACTICE** delivers pragmatic legal advice designed to help our clients succeed in an increasingly complex global economy.

As primary outside counsel to Fortune Global 500, middle market, and emerging businesses, we are at the **FOREFRONT OF ADVISING ON CRITICAL ISSUES** across diverse industries, including healthcare, life sciences, manufacturing and industrials, technology, financial services, energy, transportation and logistics, food and beverage, and consumer goods and services.

Our highly responsive and collaborative team delivers **FULL-SERVICE CORPORATE COUNSEL** across local, national, and global markets. Our hands-on involvement in day-to-day operational matters provides valuable insight into our clients' businesses and informs our strategic approach to structuring, financing, and completing domestic and cross-border transactions.

Our Corporate practice represents a balanced mix of financial sponsors—including private equity firms, independent sponsors, venture capital funds, and family offices—and strategic corporate clients across all major sectors. Bolded tiles throughout this publication denote representative private capital engagements, including private equity and independent sponsor transactions.

What sets our Corporate practice apart is our deep understanding of our clients' concerns, challenges, and business objectives. Combined with our **UNPARALLELED COMMITMENT TO COLLABORATION AND INDUSTRY EXPERIENCE**, this positions us as a distinctive and invaluable resource in supporting our clients' success.

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Recognized as a **LEADER** among law firms
RECOMMENDED BY TOP LEGAL DECISION
MAKERS in BTI Consulting Group's 2025
Most Recommended Law Firms Report.



Named **2024 "LAW FIRM OF THE YEAR"**
IN CORPORATE LAW BY BEST LAW FIRMS®,
One of 60 rankings for the Corporate Practice.

TECHNOLOGY

SQUARE PEG

We advised Australian venture capital firm and lead investor **SQUARE PEG** on Airwallex's US\$300 million Series F capital raise, which valued Airwallex at US\$6.2 billion. A global fintech company, Airwallex provides financial services focused on simplifying cross-border payments for businesses. Square Peg has made multiple investments in Airwallex dating back to 2017.

Existing shareholders Lone Pine Capital, Tencent, and DST Global, among others, and new investors Blackbird Ventures, Airtree Ventures, Radar Ventures, R136 Ventures, and Athletic Ventures also participated in this fundraising round.

This additional funding expanded Airwallex's infrastructure and software

capabilities into new markets across the globe, marking a significant step in its development as a leading global payments and financial platform.

The Corporate team was led by members of our Sydney office, with regulatory support from Melbourne lawyers and US securities law advice from lawyers in New York and San Francisco. Lawyers from the Hong Kong office also advised on certain corporate issues.

Square Peg is a long-term client of the firm; we have acted on a range of domestic and international venture capital investments for the venture capital group, both domestically and internationally.

TECHNOLOGY HIGHLIGHTS



3D Systems Corporation
(NYSE: DDD)
Strategic Investment



Accredited Labs
Acquisition of Calibration
Services Incorporated



Acumen Information
Systems LLC
Acquisition by Evergreen



AirTree Ventures
Series Seed Investment into
Human Holdings Pty Ltd



ARC Funds Limited
(ASX: ARC)
Acquisition of The Term
Deposit Shop Pty Ltd and
TTDS Holdings Pty Ltd



AST SpaceMobile, Inc.
(NASDAQ: ASTS)
Commercial Agreement

ATech (Parent) Resolution
Corp. (f/k/a Akoustis
Technologies, Inc.)
(NASDAQ: AKTS)
363 Asset Sale



Betterlabs Pty Ltd
Follow-on Investment
in WeMoney



Blackbird Ventures
Pty Ltd
Series A Investment
into Blinq



Blackbird Ventures
Pty Ltd
Series B Investment
into Heidi Health



Blackbird Ventures
Pty Ltd
Series C Investment
into Morse Micro



Buildxact
Software Limited
Restructure



CCUR Holdings, Inc.
(OTCMKTS: CCUR)
Purchase of
Sky and Space Sp. z.o.o.



CCUR Holdings, Inc.
(OTCMKTS: CCUR)
Sale to
AST & Science, LLC

CDSG Holdco, LLC

Sale of CRU Data
Security Group, LLC



Center ID Corp.
Sale to American
Express Corporation



The Cook & Boardman
Group, LLC
Acquisition of Hohenberger, Inc.
d/b/a CSI



The Cook & Boardman
Group, LLC
Acquisition of A.J.
Labourdette, Inc.



The Cook & Boardman
Group, LLC
Acquisition of Intellicom



CriticalArc Pty Ltd
Artesian's Sale of
CriticalArc to Five V Capital

TECHNOLOGY HIGHLIGHTS (CONTINUED)



Daniel Philip Beaty

Private Equity Restructure
and Refinancing
of Clear Dynamics



e3 Retail, LLC

Sale to OSI Digital, Inc.



Eagle Eye Solutions
Group plc

Acquisition of Promotional
Payments Solutions Limited



Elsight Limited
(ASX: ELS)

Single-Tranche
Placement



Fat Zebra Pty Ltd

Acquisition of
SecurePay Pty Ltd



Fifth Wall Ventures
Management, LLC

Series A Financing
into PropHero



Gefran S.p.A.
(BIT: GE)

Acquisition of
22% Stake in 40Factory



Hartzell Engine
Technologies

Asset Acquisition
of Lamar Technologies



Hbox, Inc.

Strategic Growth
Investment from Charlesbank



Ionic Partners, LLC

Acquisition of Connexion
Technology, LLC.
d/b/a CXT Software



iPartners Nominees Pty
Ltd Capital Raise

Capital Raise
of Sendfx Pty Ltd



Kovi

Acquisition by Moove



KredosAI, Inc.

Series Seed Preferred
Stock Financing



Lightwave Logic, Inc.
(NASDAQ: LWLG)

Underwritten Public Offering



MagicBrief

Acquisition by Canva



MediaTek Inc.
(TWSE: 2454)

Asset Sale and Technology
Licensing Agreement with
Ili Technology Corp.



MindMirror, Inc.

Convertible
Note Financing



NASDAQ
(NASDAQ: NDAQ)

Investment in
Nammu21



NextBeat Limited

Sale to Duolingo, Inc.



NextNav Inc.
(NASDAQ: NN)

Private Offering

TECHNOLOGY HIGHLIGHTS (CONTINUED)



NexTec Group, Inc.

Acquisition by Evergreen's Pine Services Group



Orikan Group Pty Ltd

Acquisition of Global Parking Solutions USA, LLC

Perfect Corp.
(NYSE: PERF)

Acquisition of Wannaby Inc.



Purpose Ventures Fund 1 ILP

Investment in Andromeda Inc.



Purpose Ventures Fund 1 ILP

Investment in Gathered Here Pty Ltd



Purpose Ventures Fund 1 ILP

Investment into Paperly Pty Ltd



Purpose Ventures Fund 1 ILP

Seed Funding Round of Coursebox Pty Ltd



Random Power S.r.l. d/b/a RAP!

Funding Round



RateMyAgent, Inc.

Acquisition of Curated Social, Inc.



Ruanyun Edai Technology Inc. (NASDAQ: RYET)

Initial Public Offering



Sage Growth Capital, LLC

Investment in Pluribus News



Sage Growth Capital, LLC

Investment in Sifter Solutions, Inc.



SAS Institute Inc.

Acquisition of Hazy Ltd.



Social Change Technologies, Inc.

SAFE Financing



Sonder Holdings Pty Ltd

Series B2 Funding Round



Synchron Australia Pty Ltd

Investment by the National Reconstruction Fund Corporation



The SEER Group LLC

Purchase of Tuscan Electric, Heating & Plumbing



The SEER Group LLC

Purchase of the Assets of 911 Heating, Cooling and Plumbing



The SEER Group LLC

Purchase of Bob's Furnace Service, LLC



The SEER Group LLC

Purchase of CoryPincock LLC d/b/a S&S Mechanical

TECHNOLOGY HIGHLIGHTS (CONTINUED)



The SEER Group LLC

Acquisition of
Associated Heating
& Air Conditioning



Telstra Group Limited
(ASX: TLS)

Sale of Alliance
Automation Pty Ltd



TZ Limited
(ASX: TZL)

Purchase of Keyvision
Holdings Pty Ltd



Visma International
Holding AS

Acquisition of Alavie Srl



Volt Athletics, Inc.

Acquisition of
ZAMA Health, Inc.



WatchGuard
Technologies, Inc.

Acquisition of
ActZero, Inc.

The Legal 500 United Kingdom 2025 edition notes K&L Gates is “praised for its depth of experience and client-focused approach” when handling multi-jurisdictional transactions from an array of sectors, including technology, infrastructure, and energy.

HEALTHCARE AND LIFE SCIENCES

SONIVIE LTD.

We advised **SONIVIE LTD.**, a privately held medical device company, on its acquisition by Boston Scientific. Sonivie's investigational intravascular ultrasound system, designed and developed to treat hypertensive disorders, is expected to expand treatment possibilities for millions of patients following the deal.

The deal was valued at a total of up to US\$600 million, with US\$400 million paid upfront and up to \$US200 million

paid upon achievement of regulatory milestones. The acquisition was officially completed in May 2025.

The cross-office deal team was led by lawyers in Orange County, San Francisco, Research Triangle Park, Chicago, Seattle, and Washington, DC. The same deal team also guided NASDAQ-listed medical technology company Axonics in its US\$3.7 billion sale, which was completed in late 2024.

HEALTHCARE AND LIFE SCIENCES HIGHLIGHTS

 <p>Actinogen</p> <p>Actinogen Medical Limited (ASX: ACW)</p> <p>Institutional Placement</p>	 <p>adherium</p> <p>Adherium Limited (ASX: ADR)</p> <p>Institutional Placement of Convertible Notes and Retail ANREO Offer</p>	 <p>adherium</p> <p>Adherium Limited (ASX: ADR)</p> <p>Institutional Securities Placement</p>	 <p>ami we're already there</p> <p>AMI Expeditionary Healthcare, LLC</p> <p>Acquisition by Leavitt Equity Partner</p>
 <p>anavex LIFE SCIENCES CORP.</p> <p>Anavex Life Sciences Corp. (NASDAQ: AXVL)</p> <p>At-the-market Public Offering of Common Stock</p>	 <p>Cannatrek From seed to patient.</p> <p>Cannatrek Ltd</p> <p>Acquisition of Heyday RX</p>	 <p>CSC COSMETIC SKIN & LASER CENTER</p> <p>Cosmetic Skin & Laser Center</p> <p>Acquisition by Leavitt Equity Partners</p>	 <p>EVOLUTION CAPITAL</p> <p>Evolution Capital Pty Ltd</p> <p>Placement</p>
 <p>FIGHT MND.</p> <p>FightMND Ltd</p> <p>Conversion to Company Limited by Guarantee</p>	 <p>FTI CONSULTING</p> <p>FTI Consulting Australia Pty Ltd</p> <p>GTG Delisting from NASDAQ</p>	 <p>FTI CONSULTING</p> <p>FTI Consulting Australia Pty Ltd</p> <p>Sale of GTG Assets of Genotype Business</p>	 <p>FTI CONSULTING</p> <p>FTI Consulting Australia Pty Ltd</p> <p>Sale of GTG's Direct-to-Consumer Businesses and Assets</p>
 <p>ISLAND PHARMACEUTICALS Antiviral therapeutics</p> <p>Island Pharmaceuticals Limited (ASX: ILA)</p> <p>Purchase of Galidesivir Program</p>	 <p>KASHIV BIOSCIENCES</p> <p>Kashiv BioSciences, LLC</p> <p>Financing Transaction</p>	 <p>LPC LINCOLN PARK CAPITAL</p> <p>Lincoln Park Capital Fund, LLC</p> <p>PIPE Investment in Acurx Pharmaceuticals, Inc.</p>	 <p>LPC LINCOLN PARK CAPITAL</p> <p>Lincoln Park Capital Fund, LLC</p> <p>PIPE Investment in SeaStar Medical Holding Corporation</p>
 <p>LPC LINCOLN PARK CAPITAL</p> <p>Lincoln Park Capital Fund, LLC</p> <p>PIPE Investment in X4 Pharmaceuticals, Inc.</p>	 <p>LPC LINCOLN PARK CAPITAL</p> <p>Lincoln Park Capital Fund, LLC</p> <p>PIPE Investment in Gelteq Limited</p>	 <p>MAIN SEQUENCE CSIRO Innovation Fund</p> <p>Main Sequence</p> <p>Seed Investment into Macrobiome Therapeutics</p>	 <p>MAIN SEQUENCE CSIRO Innovation Fund</p> <p>Main Sequence</p> <p>Series A2 Investment into Cauldron Molecules</p>

HEALTHCARE AND LIFE SCIENCES HIGHLIGHTS (CONTINUED)



Main Sequence
Series B Investment
into Currus Biologics



Main Sequence
Sale of Cylite



MDxHealth SA
(NASDAQ: MDXH)
Acquisition of Exosome
Diagnostics, Inc.



Medical Developments
International Limited
(ASX: MVP)
Fully Underwritten Placement



Neurosom, Inc.
Crowdfunding Financing



Oncosil Medical Limited
(ASX: OSL)
Institutional Placement



Oncosil Medical Limited
(ASX: OSL)
Institutional Placement and
Retail Share Purchase Offer



Oncosil Medical Limited
(ASX: OSL)
Share Purchase Plan



Prenetics Global
Limited
(NASDAQ: PRE)
Divesture of
ACT Genomics



Smile Source, L.P.
Acquisition of ACT
Dental Practice
Coaching Corporation



SoniVie, Ltd.
Sale to Boston
Scientific Corporation



VetPartners
Australia Pty Ltd
Acquisition of
Pet Chemist



Vitura Health Limited
(ASX: VIT)
Acquisition of Candor Group
of Companies



Vitura Health Limited
(ASX: VIT)
Acquisition of Releaf Group
of Companies



Vitura Health Limited
(ASX: VIT)
Acquisition of Candor Medical
Group and Contemporaneous
Capital Raising



**The teams at K&L Gates are not just trusted
advisors, they are truly partners”**

– Best Law Firms 2024

MANUFACTURING AND INDUSTRIALS

CRANE COMPANY

We advised **CRANE COMPANY (CRANE)**, a diversified manufacturer of engineered industrial products, in its acquisition of Precision Sensors & Instrumentation (PSI), a leading provider of sensor-based technologies for aerospace, nuclear, and process industries.

Consisting of three brands, PSI is expected to strengthen the capabilities of Crane's aerospace, electronics, and nuclear facets with its industry-leading, sophisticated sensor technology.

The deal between Crane and PSI closed in early January 2026 and was

contingent upon regulatory approvals and customary closing conditions. Crane financed the acquisition—valued at US\$1.06 billion after adjusting for tax benefits—with a combination of cash on hand and additional debt.

The deal was led by a team of lawyers in our New York; Raleigh; Charleston; Washington, DC; San Francisco; Brussels; London; and Seattle, with support from lawyers across the globe, including those based in the United States, France, China, Japan, Germany, and the United Kingdom.

MANUFACTURING AND INDUSTRIALS HIGHLIGHTS



ANSA McAL Limited
(TSSE: AMCL)

Acquisition of
BleachTech L.L.C.



AquaPhoenix
Scientific, LLC

Acquisition of
La-Mar-La, Inc.



Avenue Capital
Group

Acquisition of
hubergroup



Carousel Capital
Partners VI, L.P.

Recapitalization
of CraneWorks



Continental
Automotive

Sale of Italian
Drum Brake Plant



Crane Company
(NYSE: CR)

Acquisition of Precision
Sensors & Instrumentation



The Cook & Boardman
Group, LLC

Acquisition of Jones
Doors & Windows, Inc.



The Cook & Boardman
Group, LLC

Acquisition of Building
Material Supply, Inc.



The Cook & Boardman
Group, LLC

Acquisition of Norwood Hardware
and Supply Company



The Cook & Boardman
Group, LLC

Acquisition of Spaceworks
Architectural Interiors, LLC
d/b/a Arch Street Glass



Edko, LLC

Acquisition of Chemical
Weed Control Incorporated



Fiera Comox Global
Sustainable
Timberland Fund LP

Acquisition of 6,650 Acres of
Coastal Oregon Timberlands



Herc Holdings Inc.
(NYSE: HRI)

Acquisition of City
Utility Equipment Sales
& Leasing Company



Industrial Air
Flow Dynamics, Inc.

Acquisition of Upright
Industrial Group, Inc.



Junto Holdings
Group, Inc.

Acquisition of
SensorTec, LLC



Linz Electric S.p.A.

Acquisition of
KW Generator GmbH



Matthews International
Corporation
(NASDAQ: MATW)

Sale to Duravant LLC



NovaVision, LLC

Acquisition of Precision
Converting
Technologies, LLC



Pike Street
Capital, LP

Acquisition of
Pump Dynamics, LLC



PPG Industries, Inc.
(NYSE: PPG)

Underwritten
Public Offering

MANUFACTURING AND INDUSTRIALS HIGHLIGHTS (CONTINUED)



Reaxis Inc.
Sale to TIB Chemicals AG



Sicona Battery
Technologies Pty Ltd
Convertible Notes
Raise from Himadri
Specialty Chemical Ltd



Southern Cross Electrical
Engineering Limited
(ASX: SXE)
Acquisition of Force
Fire Holdings



Symal Group Ltd
(ASX: SYL)
Restructure, IPO,
and ASX Listing



Universal Stainless &
Alloy Products, Inc.
(NASDAQ: USAP)
Sale to Aperam
US Holdco LLC



Viridian Glass Pty Ltd
Purchase of
Oceania Glass Pty Ltd



Westinghouse Air Brake
Technologies Corporation
a/k/a WABTEC
(NYSE: WAB)
Purchase from
Bloom Engineering

**K&L Gates was again among the TOP TEN FIRMS—
out of more than 15,000 ranked—for most overall
first-tier rankings in the 2026 edition of Best Law Firms®.**

**K&L Gates has an excellent understanding
of business and what it takes to make a
deal work in the real world.”**

**K&L Gates showed patience, persuasiveness
and experience when negotiating with a
difficult and demanding party.”**

—Chambers Greater China Region 2024 guide

ENERGY

AMAROQ MINERALS

We advised **AMAROQ MINERALS**, an independent mine development corporation focused on unlocking Greenland's mineral potential, on its £45 million capital raise through the subscription and placement of approximately 53 million shares to investors across the United Kingdom, United States, and Iceland.

This new investment will be used to support the ongoing commissioning and production expansion at Nalunaq, a gold

mine in South Greenland, as well as to complete technical studies in relation to this production expansion. It will also be used to create a new hub in West Greenland and accelerate and deepen exploration drilling and support the preparation of related technical studies.

The Corporate deal team was led by lawyers from our London office, with US legal advice provided by members of the Charlotte office.

ENERGY HIGHLIGHTS



5280 Waste Solutions, LLC
Acquisition of Front Range Disposal, Inc.



Allenby Capital Limited, Strand Hanson Limited, & Oberon Investments Limited
Oversubscribed Placing, Offer for Subscription, and Retail Offer by Gelion plc



Amarq Minerals Ltd. (AIM, TSXV, NASDAQ Iceland: AMRQ)
Placing and Subscription



BayWa r.e. Italia srl
Sale to Alperia



Clean Power Hydrogen plc (LON: CPH2)
Placing, Subscription, and Oversubscribed Retail Offer



Coleman Oil Company, LLC
Sale to NorthStar Energy, LLC



Evolution Capital Pty Ltd
Capital Raise of Challenger Gold



GHD Founder Company, LLC
Sale to Macquarie GH HoldCo, LLC



GS Engineering & Construction Co., Ltd. (KRX: 006360)
Sale of GS Inima



Innovation Beverage Group Limited (NASDAQ: IBG)
Reverse Triangular Merger with BlockFuel Energy Inc.

King County Prosecuting Attorney's Office

Purchase from Bio-Energy Washington, LLC



Laurel Mountain Partners, LLC
Acquisition of 5280 Waste Solutions



Main Sequence Series A Investment into Electralith



Metgasco Limited (ASX: MEL)
Sale to Vintage Energy Limited



MSA Safety Incorporated (NYSE: MSA)
Acquisition of M&C TechGroup Germany GmbH



Nathan River Resources Pte Ltd
Merger of Interests



Nextracker Inc. (NASDAQ: NXT)
Acquisition of OnSight Technology, Inc.



PGIM Inc.
Private Placement Shelf Facility



Seascape Energy Asia plc (LON: SEA)
Farm-out of Block 2A

FINANCIAL SERVICES

WESBANCO

We served as co-counsel to multistate bank holding company **WESBANCO, INC.** in connection with its acquisition of Premier Financial Corp. in a stock-for-stock merger, pursuant to which WesBanco issued approximately 28.8 million shares of its common stock as merger consideration.

The completed acquisition created a regional financial services institution with approximately \$27 billion in assets, significant economies of scale, and

strong pro forma profitability metrics. WesBanco now serves customers through more than 250 financial centers and loan production offices in Indiana, Kentucky, Maryland, Michigan, Ohio, Pennsylvania, Tennessee, Virginia, and West Virginia.

The deal team that advised WesBanco on this matter was led by lawyers in Pittsburgh; Washington, DC; Charlotte; San Francisco; New York; and Boston.

FINANCIAL SERVICES HIGHLIGHTS


AllianceGlobalPartners

A.G.P./Alliance Global Partners

IPO by Lakeshore Acquisition III Corp.



Bluestone Bank

Strategic Partnership with Mutual Bancorp



Butn Limited (ASX: BTN)

Institutional Equity Raise and Debt Raise



Centuria Capital Limited (ASX: CNI)

Acquisition of Arrow Funds Management



Commercial Bancgroup, Inc. (NASDAQ: CBK)

Initial Public Offering



Dash Living

Majority Investment by Rava Partners



Easterly Asset Management, LP

Lift-Out of Rochester Municipal Bond Team



Humm Group Limited (ASX: HUM)

Takeover Offer by The Abercrombie Group Pte Ltd



Incline Equity Partners

Sale of Charter Industries Holdings LLC



PEAK Reps, LLC

Equity Sale to Financial Services Holdings, LLC



Sage Growth Capital, LLC

Investment in UnityLab Corp.



SpectrAxe, Inc.

Preferred Equity Investment Round



Square Peg Capital Pty Ltd

Series F Round in Airwallex



UBS AG

Investment in Nammu21



UBS AG London Branch

Investment in CSD BR



Wakefield Co-operative Bank

Merger with Reading Cooperative Bank



Wesbanc, Inc. (NASDAQ: WSBC)

Acquisition of Premier Financial Corp.



Wesbanc, Inc. (NASDAQ: WSBC)

Underwritten Public Offering

CONSUMER GOODS AND SERVICES

PERFECT CORP.

We advised global beauty and fashion technology solutions leader **PERFECT CORP.** in connection with the acquisition of Wannaby Inc., a digital immersive experiences company specializing in virtual try-on technology for luxury brands.

Perfect Corp., a global leader in beauty and fashion tech solutions, is expected to redefine the online shopping experience while expanding its offerings into new luxury market segments, including shoes, bags, and apparel.

The transaction also initiated a cooperative relationship between Perfect Corp. and Farfetch, a global luxury fashion marketplace, which will continue to incorporate Wannaby's solutions post-acquisition.

The cross-office Corporate deal team was led by partners in our Taipei office, with support from associates in Taipei, Charlotte, and Boston.

CONSUMER GOODS AND SERVICES HIGHLIGHTS

Barefoot Mosquito & Pest Control

Barefoot Mosquito and Pest Control, LLC

Acquisition of A.C.I. Pest & Lawn Solutions Inc.

Barefoot Mosquito & Pest Control

Barefoot Mosquito and Pest Control, LLC

Acquisition of Stampede Pest Control

Barefoot Mosquito & Pest Control

Barefoot Mosquito and Pest Control, LLC

Acquisition of Tex-Son Services, Inc. d/b/a All Seasons Pest Control

Barefoot Mosquito & Pest Control

Barefoot Mosquito and Pest Control, LLC

Acquisition of Vinx Home Services, Inc.



Brentford Football Club

Minority Investments from This Day and MARV



LEEU Collection

Redevelopment of Collegio alle Querce

LOVB

League One Volleyball, Inc.

Purchase of Assets from Atlanta Extreme Volleyball

LOVB

League One Volleyball, Inc.

Purchase of Assets from Game Point Events

LOVB

League One Volleyball, Inc.

Purchase of Assets from Alabama Performance Volleyball

LOVB

League One Volleyball, Inc.

Acquisition of Perfect Seven, LLC



Melbourne Victory Ltd

Institutional Placement of Shares



Melbourne Victory Ltd

Shareholder Exit and Subsequent Private Equity Share Placement



Pearson Education, Inc. (NYSE: PSO)

Acquisition of eDynamic Learning.



Sage Growth Capital, LLC

Investment in Graceful Ideas, Inc.

THERME GROUP

Therme Group

Acquisition of Therme Erding

K&L Gates is one of the best corporate law firms that I've worked with in my 25+ years in Silicon Valley."

– Best Law Firms 2024

FOOD AND BEVERAGE

DAILY HARVEST

We advised plant-based food maker **DAILY HARVEST, INC.**, in connection with its acquisition by Chobani Global Holdings LLC (Chobani). Founded in 2015, Daily Harvest became one of the first businesses to ship clean, nutritious food directly to customers' doorsteps and has since expanded its portfolio to include meals and snacks that are available online and in retail.

Chobani, founded in 2005, has recently expanded its focus from its role as

leading Greek yogurt company. The acquisition broadens Chobani's reach into ready-to-make meals, including smoothies, pasta, and breakfast bowls. The deal also reflects evolving market priorities, addressing increased interest in factors including wellness and convenience.

The deal team was led by lawyers in our New York and Charlotte offices.

FOOD AND BEVERAGE HIGHLIGHTS



Bells Pure Ice Holdings Pty Ltd
Acquisition of Artic Ice Service Pty Ltd

powercrunch

Bio-Nutritional Research Group, Inc.
Acquired by Ferrero Group



Daily Harvest, Inc.
Acquisition by Chobani Global Holdings LLC

Elixinol Wellness

Elixinol Wellness Limited (ASX: EXL)
Acquisition of Ananda Food Pty Ltd.

Elixinol Wellness

Elixinol Wellness Limited (ASX: EXL)
Equity Capital Raise

IBG INNOVATION BEVERAGE GROUP

Innovation Beverage Group Limited (NASDAQ: IBG)
Restructure, IPO, and ASX Listing

Northern Sales COMPANY, INC.

Northern Sales Company, Inc.
Purchase of Assets

ONCE UPON A FARM

Once Upon a Farm, PBC
Syndicated Financing Facility

Research Corporation Pty Limited atf the Anthony Hall Family Trust
Merger of Fogarty Wine Group, Fogarty Hall Wine Group and Pressing Matters

SFOOD Inc. and S Foods USA Inc.

Acquisition of Old World Provisions, Inc.

SAGE GROWTH CAPITAL

Sage Growth Capital, LLC
Investment in Everybody Water, Inc.



V2 Food Pty Ltd
Acquisition of Daring Foods



Yumbah Aquaculture Ltd
Takeover of Clean Seas Food Limited



Yumbah Aquaculture Ltd
Underwritten Entitlement Offer

“The K&L Gates team offers exceptional commercial insight alongside excellent technical legal skills. Their understanding of ICT project dynamics and the commercial market provides a real point of leverage for clients in complex matters.”

– *The Legal 500 Asia Pacific 2025*

OTHER INDUSTRY HIGHLIGHTS

HOME DELIVERY SERVICE

We acted for the founders of **HOME DELIVERY SERVICE (HDS)**, a company offering temperature-controlled deliveries and refrigerated transport services across Australia, in the sale of a minority stake to Seidler Equity Partners as part of a roll-up transaction.

Founded in 2018, HDS serves as a logistics partner, leveraging cutting-edge technology to transform the movement

of goods and specializing in nationwide selection, packaging, and delivery of a range of products.

The partnership is expected to benefit HDS plans to expand and improve these offerings utilizing new technology solutions, including AI capabilities.

The deal team was led by lawyers in our Melbourne office.

OTHER INDUSTRY HIGHLIGHTS



AARC Environmental Solutions Pty Ltd

Sale to APEM Group



Ally Logistic Property Holding Co. Ltd.

Subscription and Shareholders Agreement



Blue Point Capital Partners

Investment in Restoration Systems



Carousel Capital Partners VI, L.P.

Recapitalization of covR and United Roofing



Command Investigations, LLC

Acquisition of Merge Investigations

Donjon Marine Co., Inc.

Sale of Company

Ektimo

Ektimo Pty Ltd

Sale of Shares to PEMBA Private Equity

FREDON

Fredon Industries Pty Limited

Pre-Sale Restructure and Sale to NRW Holdings Limited

FREDON

The Minority Shareholders in the Fredon Group

Sale to NRW Holdings Limited

HCI EQUITY PARTNERS

HCI Equity Partners

Sale of Strategic Delivery Solutions, LLC

HDS | DISTRIBUTION & STORAGE

Founders of HDS Distribution and Storage

Investment by Seidler Equity Australia

INCLINE EQUITY PARTNERS

Incline Equity Partners

Sale of Certified Collision Group



Incline Equity Partners

Acquisition of Command Investigations, LLC



Landscape Workshop, LLC

Sale to Ares Management



Lonestar Data Holdings, Inc.

SAFE Financing

McCORQUODALE TRANSFER

McCorquodale Transfer, LLC

Purchase of Superior Designer Services Inc. d/b/a Vault Logistics

NGH

NGH Pty Ltd

Shareholder Sale to Fyfe

ON SIGHT INDUSTRIES

OnSight Industries, LLC

Sale of OnSight Parent, LLC



Perfect Power Wash, LLC

Acquisition of EcoTek Power Wash

QUANTA

Quanta Services, Inc.

Series D Capital Raise by Raygen Resources

OTHER INDUSTRY HIGHLIGHTS (CONTINUED)



Smart Urban Properties
Australia Limited
Management Buyout

The Founders
of Jewellers Loop

Sale to
JM New Holdings, Inc.



TriSpan LLP

Acquisition of and
Investment in Deutsche
Hausverwaltung Plus
GmbH (DHV Plus)



Special Transactions
Committee of the Board
of Directors of Weis
Markets, Inc.

Repurchase of
Common Stock



WilliamsMarston LLC
Acquisition of AIT
Consulting Services



W.S. Connally
& Co., LLC

Purchase of Seeton
Turf Warehouse, LLC
d/b/a Noble Turf



W.S. Connally
& Co., LLC

Purchase of Twin
Oaks Environmental
of Alabama, LLC



W.S. Connally
& Co., LLC

Purchase of Stephens
Seed and Supply, Inc.



W.S. CONNELLY

W.S. Connally
& Co., LLC

Purchase of Scruggs
Industries, LLC d/b/a
AmeriTurf and Green Industries

“What makes the K&L Gates team unique is the combination of their distinct legal knowledge with their deep industry knowledge, coupled with clear communication that de-escalates and settles the most entangled disputes amicably.”

– *The Legal 500 United States 2025*

THE K&L GATES EXPERIENCE

CLIENT FOCUSED

K&L Gates is one of the largest law firms in the world with offices strategically located in key capital cities and global commercial and financial hubs worldwide. Our expansive platform provides clients with insight into local markets and connects them to both national and international capabilities. Leveraging the collective knowledge, resources, talent, and experience of nearly 2,000 lawyers and policy professionals, our global impact extends far beyond our office locations to areas such as Africa, India, and the Caribbean.

GLOBALLY POISED— TRULY INTEGRATED

Although our presence spans numerous offices worldwide, we are globally aligned and unified—functioning as a cohesive entity without borders. Operating as a fully integrated firm, we seamlessly represent leading multinational corporations, growth and middle-market companies, capital market participants, and entrepreneurs in every major industry. Additionally, we serve public sector entities, educational institutions, philanthropic organizations, and individuals. With a comprehensive array of multidisciplinary practice areas and services, coupled with our collaborative culture, clients can trust K&L Gates to navigate any legal challenge with reliable service and a uniform experience.

INNOVATIVE

We strive to support our clients at the crucial intersections of their challenges and business requirements, guiding them through the intricacies of an increasingly complex legal landscape. In today's fast-paced, data-intensive, and multijurisdictional environment, we recognize the importance of efficiently managing the growing volume of information at ever-increasing speeds. This drives us to strategically invest in technology platforms, implement

innovative techniques in processes, and foster a growth-oriented culture. This approach enhances our efficiency, facilitates collaboration, and effectively addresses client challenges.

To further infuse innovation throughout our firm, our IDEA (Imagine. Develop. Experiment. Act.) Group brings together lawyers and allied professionals. Collaboratively, they cultivate a robust culture of innovation benefiting both our organization and clients. The group actively nurtures and propels innovation and change, celebrating innovative achievements across our global platform.



Named a **2025**
INNOVATION ICON by
BTI Consulting Group.

CLIENT-FIRST APPROACH

In all we do, our goal is to consistently deliver maximum value to our clients by providing solutions to their legal and business needs. This client-centric approach permeates throughout our firm, influencing everything from matter management and pricing strategies to the adoption of cutting-edge technology and innovations. We proudly leverage our profound industry- and sector-specific knowledge across the key industries of our clients, ensuring their best interests remain paramount in our decisions and investments.

THOUGHT LEADERS

As pioneers in their fields, our lawyers are recognized as thought leaders not only in the legal industry, but also in the industries they serve. We deeply engage with emerging fields and transformative technologies—including data privacy, social media, and artificial intelligence—that shape the evolving landscape. Our website consistently features updated legal insights, client alerts, blogs, podcasts, videos, and on-demand continuing education resources.

SOCIALLY RESPONSIBLE

At the heart of our dedication to clients and the legal profession is our commitment to collaborate for the common good. More than mere rhetoric or a managerial imperative, corporate social responsibility is intricately woven into the very fabric of our firm's DNA.

OPPORTUNITY AND INCLUSION

Our commitment to equal employment opportunity and a culture of excellence where we understand and value the vibrancy of our community is a core value that motivates and inspires our team. As a global law firm with offices around the world, we have built a workplace whose success lies in the skills and talents of its people and their unique experiences that help to foster a robust community where everyone has the opportunity to contribute value. One of our greatest strengths is that these individuals encompass a variety of globe-spanning cultural backgrounds, as well as different lived and learned experiences that allow us to develop truly meaningful relationships with our clients and across our firm, beautifully marrying experience and the ability to provide excellent, well-rounded service.



"BEST PLACES TO WORK FOR DISABILITY INCLUSION" in the 2024 Disability Equality Index."

SUSTAINABILITY

As a firm, we are intentional about understanding and mitigating our impact on the climate. We continuously consider our use of resources across our global platform, and determine and execute on actions we can take to make our business more sustainable. We extend this commitment beyond our firm by globally supporting our clients in achieving their sustainability goals. We work with many clients to develop policies that drive innovation and thought leadership in sustainability.

PRO BONO AND COMMUNITY OUTREACH

Lawyers in our offices around the world provide pro bono legal representation to countless disadvantaged and oppressed individuals, as well as to nonprofit organizations that deliver community services. At the firmwide level, we are able to make an impact with efforts such as our Anti-Human Trafficking Initiative, and the entire firm participates in dozens of volunteer activities during our Global Day of Service.

WE DEVOTED MORE THAN
220,000
HOURS TO PRO BONO CASES
OVER THE PAST FIVE YEARS.



Recognized among **MEGA FIRMS** as a **MOST RECOMMENDED LAW FIRM** in BTI Consulting Group's 2025 *Most Recommended Law Firms Report*.



Recognized as a **LEADER** among law firms **RECOMMENDED BY TOP LEGAL DECISION MAKERS** in BTI Consulting Group's 2025 *Most Recommended Law Firms Report*.

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