



**K&L GATES**

**GLOBAL CORPORATE PRACTICE  
TRANSACTION HIGHLIGHTS  
2026**



# CORPORATE PRACTICE OVERVIEW

As a globally integrated firm, our **CLIENT-FOCUSED, SOLUTIONS-DRIVEN CORPORATE PRACTICE** delivers pragmatic legal advice designed to help our clients succeed in an increasingly complex global economy.

As primary outside counsel to Fortune Global 500, middle market, and emerging businesses, we are at the **FOREFRONT OF ADVISING ON CRITICAL ISSUES** across diverse industries, including healthcare, life sciences, manufacturing and industrials, technology, financial services, energy, transportation and logistics, food and beverage, and consumer goods and services.

Our highly responsive and collaborative team delivers **FULL-SERVICE CORPORATE COUNSEL** across local, national, and global markets. Our hands-on involvement in day-to-day operational matters provides valuable insight into our clients' businesses and informs our strategic approach to structuring, financing, and completing domestic and cross-border transactions.

Our Corporate practice represents a balanced mix of financial sponsors—including private equity firms, independent sponsors, venture capital funds, and family offices—and strategic corporate clients across all major sectors. Bolded tiles throughout this publication denote representative private capital engagements, including private equity and independent sponsor transactions.

What sets our Corporate practice apart is our deep understanding of our clients' concerns, challenges, and business objectives. Combined with our **UNPARALLELED COMMITMENT TO COLLABORATION AND INDUSTRY EXPERIENCE**, this positions us as a distinctive and invaluable resource in supporting our clients' success.

# CONTENTS

TECHNOLOGY ..... 4

HEALTHCARE AND LIFE SCIENCES ..... 9

MANUFACTURING AND INDUSTRIALS ..... 12

ENERGY ..... 15

FINANCIAL SERVICES ..... 17

CONSUMER GOODS AND SERVICES ..... 19

FOOD AND BEVERAGE ..... 21

OTHER INDUSTRY HIGHLIGHTS ..... 23

THE K&L GATES EXPERIENCE ..... 26



Recognized as a **LEADER** among law firms  
**RECOMMENDED BY TOP LEGAL DECISION  
MAKERS** in BTI Consulting Group’s 2025  
*Most Recommended Law Firms Report.*



Named **2024 “LAW FIRM OF THE YEAR”  
IN CORPORATE LAW BY BEST LAW FIRMS®**,  
One of 60 rankings for the Corporate Practice.

# TECHNOLOGY

## SQUARE PEG

We advised Australian venture capital firm and lead investor **SQUARE PEG** on Airwallex's US\$300 million Series F capital raise, which valued Airwallex at US\$6.2 billion. A global fintech company, Airwallex provides financial services focused on simplifying cross-border payments for businesses. Square Peg has made multiple investments in Airwallex dating back to 2017.

Existing shareholders Lone Pine Capital, Tencent, and DST Global, among others, and new investors Blackbird Ventures, Airtree Ventures, Radar Ventures, R136 Ventures, and Athletic Ventures also participated in this fundraising round.

This additional funding expanded Airwallex's infrastructure and software

capabilities into new markets across the globe, marking a significant step in its development as a leading global payments and financial platform.

The Corporate team was led by members of our Sydney office, with regulatory support from Melbourne lawyers and US securities law advice from lawyers in New York and San Francisco. Lawyers from the Hong Kong office also advised on certain corporate issues.

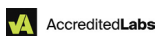
Square Peg is a long-term client of the firm; we have acted on a range of domestic and international venture capital investments for the venture capital group, both domestically and internationally.



# TECHNOLOGY HIGHLIGHTS



3D Systems Corporation  
(NYSE: DDD)  
Strategic Investment



Accredited Labs  
Acquisition of Calibration  
Services Incorporated



Acumen Information  
Systems LLC  
Acquisition by Evergreen



AirTree Ventures  
Series Seed Investment into  
Human Holdings Pty Ltd



ARC Funds Limited  
(ASX: ARC)  
Acquisition of The Term  
Deposit Shop Pty Ltd and  
TTDS Holdings Pty Ltd



AST SpaceMobile, Inc.  
(NASDAQ: ASTS)  
Commercial Agreement

ATech (Parent) Resolution  
Corp. (f/k/a Akoustis  
Technologies, Inc.)  
(NASDAQ: AKTS)  
363 Asset Sale



Betterlabs Pty Ltd  
Follow-on Investment  
in WeMoney



Blackbird Ventures  
Pty Ltd  
Series A Investment  
into Blinq



Blackbird Ventures  
Pty Ltd  
Series B Investment  
into Heidi Health



Blackbird Ventures  
Pty Ltd  
Series C Investment  
into Morse Micro



Buildxact  
Software Limited  
Restructure



CCUR Holdings, Inc.  
(OTCMKTS: CCUR)  
Purchase of  
Sky and Space Sp. z.o.o.



CCUR Holdings, Inc.  
(OTCMKTS: CCUR)  
Sale to  
AST & Science, LLC

CDSG Holdco, LLC

Sale of CRU Data  
Security Group, LLC



Center ID Corp.  
Sale to American  
Express Corporation



The Cook & Boardman  
Group, LLC  
Acquisition of Hohenberger, Inc.  
d/b/a CSI



The Cook & Boardman  
Group, LLC  
Acquisition of A.J.  
Labourdette, Inc.

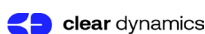


The Cook & Boardman  
Group, LLC  
Acquisition of Intellicom



CriticalArc Pty Ltd  
Artesian's Sale of  
CriticalArc to Five V Capital

# TECHNOLOGY HIGHLIGHTS (CONTINUED)



Daniel Philip Beaty  
Private Equity Restructure  
and Refinancing  
of Clear Dynamics



e3 Retail, LLC  
Sale to OSI Digital, Inc.



Eagle Eye Solutions  
Group plc  
Acquisition of Promotional  
Payments Solutions Limited



Elsight Limited  
(ASX: ELS)  
Single-Tranche  
Placement



Fat Zebra Pty Ltd  
Acquisition of  
SecurePay Pty Ltd



Fifth Wall Ventures  
Management, LLC  
Series A Financing  
into PropHero



Gefran S.p.A.  
(BIT: GE)  
Acquisition of  
22% Stake in 40Factory



Hartzell Engine  
Technologies  
Asset Acquisition  
of Lamar Technologies



Hbox, Inc.  
Strategic Growth  
Investment from Charlesbank



Ionic Partners, LLC  
Acquisition of Connexion  
Technology, L.L.C.  
d/b/a CXT Software



iPartners Nominees Pty  
Ltd Capital Raise  
Capital Raise  
of Sendfx Pty Ltd



Kovi  
Acquisition by Moove



KredosAI, Inc.  
Series Seed Preferred  
Stock Financing



Lightwave Logic, Inc.  
(NASDAQ: LWLG)  
Underwritten Public Offering



MagicBrief  
Acquisition by Canva



MediaTek Inc.  
(TWSE: 2454)  
Asset Sale and Technology  
Licensing Agreement with  
Ili Technology Corp.



MindMirror, Inc.  
Convertible  
Note Financing



NASDAQ  
(NASDAQ: NDAQ)  
Investment in  
Nammu21



NextBeat Limited  
Sale to Duolingo, Inc.



NextNav Inc.  
(NASDAQ: NN)  
Private Offering



# TECHNOLOGY HIGHLIGHTS (CONTINUED)



**NexTec Group, Inc.**  
Acquisition by Evergreen's  
Pine Services Group



**Orikan Group Pty Ltd**  
Acquisition of  
Global Parking  
Solutions USA, LLC

**Perfect Corp.**  
(NYSE: PERF)

Acquisition of  
Wannaby Inc.



**Purpose Ventures  
Fund 1 ILP**  
Investment in  
Andromeda Inc.



**Purpose Ventures  
Fund 1 ILP**  
Investment in  
Gathered Here Pty Ltd



**Purpose Ventures  
Fund 1 ILP**  
Investment into  
Paperly Pty Ltd



**Purpose Ventures  
Fund 1 ILP**  
Seed Funding Round  
of Coursebox Pty Ltd



**Random Power S.r.l.**  
d/b/a RAP!  
Funding Round



**RateMyAgent, Inc.**  
Acquisition of  
Curated Social, Inc.



**Ruanyun Edai  
Technology Inc.**  
(NASDAQ: RYET)  
Initial Public Offering



**Sage Growth  
Capital, LLC**  
Investment in  
Pluribus News



**Sage Growth  
Capital, LLC**  
Investment in  
Sifter Solutions, Inc.



**SAS Institute Inc.**  
Acquisition of  
Hazy Ltd.



**Social Change  
Technologies, Inc.**  
SAFE Financing



**Sonder Holdings  
Pty Ltd**  
Series B2 Funding Round



**Synchron Australia  
Pty Ltd**  
Investment by the National  
Reconstruction Fund Corporation



**The SEER Group LLC**  
Purchase of Tuscan  
Electric, Heating  
& Plumbing



**The SEER Group LLC**  
Purchase of the  
Assets of 911 Heating,  
Cooling and Plumbing



**The SEER Group LLC**  
Purchase of Bob's  
Furnace Service, LLC



**The SEER Group LLC**  
Purchase of CoryPincock LLC  
d/b/a S&S Mechanical

# TECHNOLOGY HIGHLIGHTS (CONTINUED)



The SEER Group LLC  
Acquisition of  
Associated Heating  
& Air Conditioning



Telstra Group Limited  
(ASX: TLS)  
Sale of Alliance  
Automation Pty Ltd



TZ Limited  
(ASX: TZL)  
Purchase of Keyvision  
Holdings Pty Ltd



Visma International  
Holding AS  
Acquisition of Alavie Srl



Volt Athletics, Inc.  
Acquisition of  
ZAMA Health, Inc.



WatchGuard  
Technologies, Inc.  
Acquisition of  
ActZero, Inc.

*The Legal 500 United Kingdom 2025* edition notes K&L Gates is **“praised for its depth of experience and client-focused approach”** when handling multi-jurisdictional transactions from an array of sectors, including technology, infrastructure, and energy.



# HEALTHCARE AND LIFE SCIENCES

## SONIVIE LTD.

We advised **SONIVIE LTD.**, a privately held medical device company, on its acquisition by Boston Scientific. Sonivie's investigational intravascular ultrasound system, designed and developed to treat hypertensive disorders, is expected to expand treatment possibilities for millions of patients following the deal.

The deal was valued at a total of up to US\$600 million, with US\$400 million paid upfront and up to \$US200 million

paid upon achievement of regulatory milestones. The acquisition was officially completed in May 2025.

The cross-office deal team was led by lawyers in Orange County, San Francisco, Research Triangle Park, Chicago, Seattle, and Washington, DC. The same deal team also guided NASDAQ-listed medical technology company Axonics in its US\$3.7 billion sale, which was completed in late 2024.

# HEALTHCARE AND LIFE SCIENCES HIGHLIGHTS



Actinogen  
Medical Limited  
(ASX: ACW)  
Institutional Placement



Adherium Limited  
(ASX: ADR)  
Institutional Placement of  
Convertible Notes and Retail  
ANREO Offer



Adherium Limited  
(ASX: ADR)  
Institutional  
Securities Placement



AMI Expeditionary  
Healthcare, LLC  
Acquisition by Leavitt  
Equity Partner



Anavex Life  
Sciences Corp.  
(NASDAQ: AXVL)  
At-the-market Public Offering  
of Common Stock



Cannatrek Ltd  
Acquisition of  
Heyday RX



Cosmetic Skin &  
Laser Center  
Acquisition by Leavitt  
Equity Partners



Evolution Capital  
Pty Ltd  
Placement



FightMND Ltd  
Conversion to Company  
Limited by Guarantee



FTI Consulting  
Australia Pty Ltd  
GTG Delisting  
from NASDAQ



FTI Consulting  
Australia Pty Ltd  
Sale of GTG Assets  
of Genotype Business



FTI Consulting  
Australia Pty Ltd  
Sale of GTG's Direct-to-Consumer  
Businesses and Assets



Island Pharmaceuticals  
Limited  
(ASX: ILA)  
Purchase of  
Galidesivir Program



Kashiv  
BioSciences, LLC  
Financing Transaction



Lincoln Park  
Capital Fund, LLC  
PIPE Investment in Acurx  
Pharmaceuticals, Inc.



Lincoln Park  
Capital Fund, LLC  
PIPE Investment in SeaStar  
Medical Holding Corporation



Lincoln Park  
Capital Fund, LLC  
PIPE Investment in  
X4 Pharmaceuticals, Inc.



Lincoln Park  
Capital Fund, LLC  
PIPE Investment  
in Gelteq Limited



Main Sequence  
Seed Investment into  
Macrobiome Therapeutics



Main Sequence  
Series A2 Investment  
into Cauldron Molecules



# HEALTHCARE AND LIFE SCIENCES HIGHLIGHTS (CONTINUED)



**Main Sequence**

Series B Investment  
into Currus Biologics



**Main Sequence**

Sale of Cylite



**MDxHealth SA**  
(NASDAQ: MDXH)

Acquisition of Exosome  
Diagnostics, Inc.



**Medical Developments  
International Limited**  
(ASX: MVP)

Fully Underwritten Placement



**Neurosom, Inc.**  
Crowdfunding Financing



**Oncosil Medical Limited**  
(ASX: OSL)

Institutional Placement



**Oncosil Medical Limited**  
(ASX: OSL)

Institutional Placement and  
Retail Share Purchase Offer



**Oncosil Medical Limited**  
(ASX: OSL)

Share Purchase Plan



**Prenetics Global  
Limited**  
(NASDAQ: PRE)

Divestiture of  
ACT Genomics



**Smile Source, L.P.**  
Acquisition of ACT  
Dental Practice  
Coaching Corporation



**SoniVie, Ltd.**  
Sale to Boston  
Scientific Corporation



**VetPartners  
Australia Pty Ltd**  
Acquisition of  
Pet Chemist



**Vitura Health Limited**  
(ASX: VIT)

Acquisition of Candor Group  
of Companies



**Vitura Health Limited**  
(ASX: VIT)

Acquisition of Releaf Group  
of Companies



**Vitura Health Limited**  
(ASX: VIT)

Acquisition of Candor Medical  
Group and Contemporaneous  
Capital Raising



**The teams at K&L Gates are not just trusted  
advisors, they are truly partners”**

– *Best Law Firms 2024*



# MANUFACTURING AND INDUSTRIALS

## CRANE COMPANY

We advised **CRANE COMPANY (CRANE)**, a diversified manufacturer of engineered industrial products, in its acquisition of Precision Sensors & Instrumentation (PSI), a leading provider of sensor-based technologies for aerospace, nuclear, and process industries.

Consisting of three brands, PSI is expected to strengthen the capabilities of Crane's aerospace, electronics, and nuclear facets with its industry-leading, sophisticated sensor technology.

The deal between Crane and PSI closed in early January 2026 and was

contingent upon regulatory approvals and customary closing conditions.

Crane financed the acquisition—valued at US\$1.06 billion after adjusting for tax benefits—with a combination of cash on hand and additional debt.

The deal was led by a team of lawyers in our New York; Raleigh; Charleston; Washington, DC; San Francisco; Brussels; London; and Seattle, with support from lawyers across the globe, including those based in the United States, France, China, Japan, Germany, and the United Kingdom.



# MANUFACTURING AND INDUSTRIALS HIGHLIGHTS



**ANSA McAL Limited**  
(TTSE: AMCL)

Acquisition of  
BleachTech L.L.C.



**AquaPhoenix  
Scientific, LLC**

Acquisition of  
La-Mar-La, Inc.



**Avenue Capital  
Group**

Acquisition of  
hubergroup



CAROUSEL CAPITAL

**Carousel Capital  
Partners VI, L.P.**

Recapitalization  
of CraneWorks



**Continental  
Automotive**

Sale of Italian  
Drum Brake Plant

**CRANE**

**Crane Company**  
(NYSE: CR)

Acquisition of Precision  
Sensors & Instrumentation



**The Cook & Boardman  
Group, LLC**

Acquisition of Jones  
Doors & Windows, Inc.



**The Cook & Boardman  
Group, LLC**

Acquisition of Building  
Material Supply, Inc.



**The Cook & Boardman  
Group, LLC**

Acquisition of Norwood Hardware  
and Supply Company



**The Cook & Boardman  
Group, LLC**

Acquisition of Spaceworks  
Architectural Interiors, LLC  
d/b/a Arch Street Glass



**Edko, LLC**

Acquisition of Chemical  
Weed Control Incorporated



**Fiera Comox Global  
Sustainable  
Timberland Fund LP**

Acquisition of 6,650 Acres of  
Coastal Oregon Timberlands



**Herc Holdings Inc.**  
(NYSE: HRI)

Acquisition of City  
Utility Equipment Sales  
& Leasing Company



**Industrial Air  
Flow Dynamics, Inc.**

Acquisition of Upright  
Industrial Group, Inc.



**Junto Holdings  
Group, Inc.**

Acquisition of  
SensorTec, LLC



**Linz Electric S.p.A.**

Acquisition of  
KW Generator GmbH



**Matthews International  
Corporation**  
(NASDAQ: MATW)

Sale to Duravent LLC



**NovaVision, LLC**

Acquisition of Precision  
Converting  
Technologies, LLC



**Pike Street  
Capital, LP**

Acquisition of  
Pump Dynamics, LLC



**PPG Industries, Inc.**  
(NYSE: PPG)

Underwritten  
Public Offering

## MANUFACTURING AND INDUSTRIALS HIGHLIGHTS (CONTINUED)



Reaxis Inc.  
Sale to TIB Chemicals AG



Sicona Battery  
Technologies Pty Ltd  
Convertible Notes  
Raise from Himadri  
Specialty Chemical Ltd



Southern Cross Electrical  
Engineering Limited  
(ASX: SXE)  
Acquisition of Force  
Fire Holdings



Symal Group Ltd  
(ASX: SYL)  
Restructure, IPO,  
and ASX Listing



Universal Stainless &  
Alloy Products, Inc.  
(NASDAQ: USAP)

Sale to Aperam  
US Holdco LLC



Viridian Glass Pty Ltd  
Purchase of  
Oceania Glass Pty Ltd



Westinghouse Air Brake  
Technologies Corporation  
a/k/a WABTEC  
(NYSE: WAB)

Purchase from  
Bloom Engineering

**K&L Gates was again among the TOP TEN FIRMS—**  
out of more than 15,000 ranked—for most overall  
first-tier rankings in the 2026 edition of Best Law Firms®.

“K&L Gates has an excellent understanding  
of business and what it takes to make a  
deal work in the real world.”

“K&L Gates showed patience, persuasiveness  
and experience when negotiating with a  
difficult and demanding party.”

—Chambers Greater China Region 2024 guide





# ENERGY

## AMAROQ MINERALS

We advised **AMAROQ MINERALS**, an independent mine development corporation focused on unlocking Greenland's mineral potential, on its £45 million capital raise through the subscription and placement of approximately 53 million shares to investors across the United Kingdom, United States, and Iceland.

This new investment will be used to support the ongoing commissioning and production expansion at Nalunaq, a gold

mine in South Greenland, as well as to complete technical studies in relation to this production expansion. It will also be used to create a new hub in West Greenland and accelerate and deepen exploration drilling and support the preparation of related technical studies.

The Corporate deal team was led by lawyers from our London office, with US legal advice provided by members of the Charlotte office.

# ENERGY HIGHLIGHTS



5280 Waste Solutions, LLC

Acquisition of Front Range Disposal, Inc.



Allenby Capital Limited, Strand Hanson Limited, & Oberon Investments Limited

Oversubscribed Placing, Offer for Subscription, and Retail Offer by Gelion plc



Amaroq Minerals

Amaroq Minerals Ltd. (AIM, TSXV, NASDAQ Iceland: AMRQ)

Placing and Subscription



BayWa r.e. Italia srl

Sale to Alperia



Clean Power Hydrogen plc (LON: CPH2)

Placing, Subscription, and Oversubscribed Retail Offer



Coleman Oil Company, LLC

Sale to NorthStar Energy, LLC



Evolution Capital Pty Ltd

Capital Raise of Challenger Gold



GHD Founder Company, LLC

Sale to Macquarie GH HoldCo, LLC



GS Engineering & Construction Co., Ltd. (KRX: 006360)

Sale of GS Inima



Innovation Beverage Group Limited (NASDAQ: IBG)

Reverse Triangular Merger with BlockFuel Energy Inc.

King County Prosecuting Attorney's Office

Purchase from Bio-Energy Washington, LLC



Laurel Mountain Partners, LLC

Acquisition of 5280 Waste Solutions



Main Sequence Series A Investment into Electralith



Metgasco Limited (ASX: MEL)

Sale to Vintage Energy Limited



MSA Safety Incorporated (NYSE: MSA)

Acquisition of M&C TechGroup Germany GmbH



Nathan River Resources Pte Ltd

Merger of Interests



Nextracker Inc. (NASDAQ: NXT)

Acquisition of OnSight Technology, Inc.



PGIM Inc.

Private Placement Shelf Facility



Seascope Energy Asia plc (LON: SEA)

Farm-out of Block 2A



# FINANCIAL SERVICES

## WESBANCO

We served as co-counsel to multistate bank holding company **WESBANCO, INC.** in connection with its acquisition of Premier Financial Corp. in a stock-for-stock merger, pursuant to which WesBanco issued approximately 28.8 million shares of its common stock as merger consideration.

The completed acquisition created a regional financial services institution with approximately \$27 billion in assets, significant economies of scale, and

strong pro forma profitability metrics. WesBanco now serves customers through more than 250 financial centers and loan production offices in Indiana, Kentucky, Maryland, Michigan, Ohio, Pennsylvania, Tennessee, Virginia, and West Virginia.

The deal team that advised WesBanco on this matter was led by lawyers in Pittsburgh; Washington, DC; Charlotte; San Francisco; New York; and Boston.

# FINANCIAL SERVICES HIGHLIGHTS



A.G.P./Alliance  
Global Partners

IPO by Lakeshore  
Acquisition III Corp.



Bluestone Bank

Strategic Partnership  
with Mutual Bancorp



Butn Limited  
(ASX: BTN)

Institutional Equity  
Raise and Debt Raise

Centuria

Centuria Capital Limited  
(ASX: CNI)

Acquisition of Arrow  
Funds Management



Commercial  
Bancgroup, Inc.  
(NASDAQ: CBK)

Initial Public Offering



Dash Living

Majority Investment  
by Rava Partners



Easterly Asset  
Management, LP

Lift-Out of Rochester  
Municipal Bond Team



Humm Group Limited  
(ASX: HUM)

Takeover Offer  
by The Abercrombie  
Group Prt Ltd



Incline Equity Partners

Sale of Charter  
Industries Holdings LLC



PEAK Reps, LLC

Equity Sale to Financial  
Services Holdings, LLC



Sage Growth  
Capital, LLC

Investment in  
UnityLab Corp.



SpectrAxe, Inc.

Preferred Equity  
Investment Round



Square Peg  
Capital Pty Ltd

Series F Round  
in Airwallex



UBS AG

Investment in  
Nammu21



UBS AG  
London Branch

Investment in  
CSD BR



Wakefield  
Co-operative Bank

Merger with Reading  
Cooperative Bank



Wesbanco, Inc.  
(NASDAQ: WSBC)

Acquisition of  
Premier Financial Corp.



Wesbanco, Inc.  
(NASDAQ: WSBC)

Underwritten  
Public Offering

# CONSUMER GOODS AND SERVICES



## PERFECT CORP.
















We advised global beauty and fashion technology solutions leader **PERFECT CORP.** in connection with the acquisition of Wannaby Inc., a digital immersive experiences company specializing in virtual try-on technology for luxury brands.

Perfect Corp., a global leader in beauty and fashion tech solutions, is expected to redefine the online shopping experience while expanding its offerings into new luxury market segments, including shoes, bags, and apparel.

The transaction also initiated a cooperative relationship between Perfect Corp. and Farfetch, a global luxury fashion marketplace, which will continue to incorporate Wannaby's solutions post-acquisition.

The cross-office Corporate deal team was led by partners in our Taipei office, with support from associates in Taipei, Charlotte, and Boston.

# CONSUMER GOODS AND SERVICES HIGHLIGHTS

 <p>Barefoot Mosquito and Pest Control, LLC</p> <p>Acquisition of A.C.I. Pest &amp; Lawn Solutions Inc.</p>	 <p>Barefoot Mosquito and Pest Control, LLC</p> <p>Acquisition of Stampede Pest Control</p>	 <p>Barefoot Mosquito and Pest Control, LLC</p> <p>Acquisition of Tex-Son Services, Inc. d/b/a All Seasons Pest Control</p>	 <p>Barefoot Mosquito and Pest Control, LLC</p> <p>Acquisition of Vinx Home Services, Inc.</p>
 <p>Brentford Football Club</p> <p>Minority Investments from This Day and MARV</p>	 <p>LEEU Collection</p> <p>Redevelopment of Collegio alle Querce</p>	 <p>League One Volleyball, Inc.</p> <p>Purchase of Assets from Atlanta Extreme Volleyball</p>	 <p>League One Volleyball, Inc.</p> <p>Purchase of Assets from Game Point Events</p>
 <p>League One Volleyball, Inc.</p> <p>Purchase of Assets from Alabama Performance Volleyball</p>	 <p>League One Volleyball, Inc.</p> <p>Acquisition of Perfect Seven, LLC</p>	 <p>Melbourne Victory Ltd</p> <p>Institutional Placement of Shares</p>	 <p>Melbourne Victory Ltd</p> <p>Shareholder Exit and Subsequent Private Equity Share Placement</p>
 <p>Pearson Education, Inc. (NYSE: PSO)</p> <p>Acquisition of eDynamic Learning.</p>	 <p>Sage Growth Capital, LLC</p> <p>Investment in Graceful Ideas, Inc.</p>	 <p>Therme Group</p> <p>Acquisition of Therme Erding</p>	



K&L Gates is one of the best corporate law firms that I’ve worked with in my 25+ years in Silicon Valley.”

– Best Law Firms 2024





# FOOD AND BEVERAGE

## DAILY HARVEST

We advised plant-based food maker **DAILY HARVEST, INC.**, in connection with its acquisition by Chobani Global Holdings LLC (Chobani). Founded in 2015, Daily Harvest became one of the first businesses to ship clean, nutritious food directly to customers' doorsteps and has since expanded its portfolio to include meals and snacks that are available online and in retail.

Chobani, founded in 2005, has recently expanded its focus from its role as

leading Greek yogurt company. The acquisition broadens Chobani's reach into ready-to-make meals, including smoothies, pasta, and breakfast bowls. The deal also reflects evolving market priorities, addressing increased interest in factors including wellness and convenience.

The deal team was led by lawyers in our New York and Charlotte offices.

# FOOD AND BEVERAGE HIGHLIGHTS



Bells Pure Ice Holdings Pty Ltd

Acquisition of Artic Ice Service Pty Ltd

power  crunch

Bio-Nutritional Research Group, Inc.

Acquired by Ferrero Group



Daily Harvest, Inc.

Acquisition by Chobani Global Holdings LLC



Elixinol Wellness Limited (ASX: EXL)

Acquisition of Ananda Food Pty Ltd.



Elixinol Wellness Limited (ASX: EXL)

Equity Capital Raise



Innovation Beverage Group Limited (NASDAQ: IBG)

Restructure, IPO, and ASX Listing



Northern Sales Company, Inc.

Purchase of Assets



Once Upon a Farm, PBC

Syndicated Financing Facility

Research Corporation Pty Limited atf the Anthony Hall Family Trust

Merger of Fogarty Wine Group, Fogarty Hall Wine Group and Pressing Matters

SFOOD Inc. and S Foods USA Inc.

Acquisition of Old World Provisions, Inc.



Sage Growth Capital, LLC

Investment in Everybody Water, Inc.



V2 Food Pty Ltd

Acquisition of Daring Foods



Yumbah Aquaculture Ltd

Takeover of Clean Seas Food Limited



Yumbah Aquaculture Ltd

Underwritten Entitlement Offer

“The K&L Gates team offers exceptional commercial insight alongside excellent technical legal skills. Their understanding of ICT project dynamics and the commercial market provides a real point of leverage for clients in complex matters.”

— The Legal 500 Asia Pacific 2025



# OTHER INDUSTRY HIGHLIGHTS



## HOME DELIVERY SERVICE

We acted for the founders of **HOME DELIVERY SERVICE (HDS)**, a company offering temperature-controlled deliveries and refrigerated transport services across Australia, in the sale of a minority stake to Seidler Equity Partners as part of a roll-up transaction.

Founded in 2018, HDS serves as a logistics partner, leveraging cutting-edge technology to transform the movement

of goods and specializing in nationwide selection, packaging, and delivery of a range of products.

The partnership is expected to benefit HDS plans to expand and improve these offerings utilizing new technology solutions, including AI capabilities.

The deal team was led by lawyers in our Melbourne office.





# OTHER INDUSTRY HIGHLIGHTS



AARC Environmental  
Solutions Pty Ltd

Sale to APEM Group



Ally Logistic Property  
Holding Co. Ltd.

Subscription and  
Shareholders Agreement



Blue Point  
Capital Partners

Investment in  
Restoration Systems



Carousel Capital  
Partners VI, L.P.

Recapitalization of covR  
and United Roofing



Command  
Investigations, LLC

Acquisition of Merge  
Investigations

Donjon  
Marine Co., Inc.

Sale of Company

**Ektimo**

Ektimo Pty Ltd

Sale of Shares to  
PEMBA Private Equity

**FREDON**

Fredon Industries  
Pty Limited

Pre-Sale Restructure and Sale  
to NRW Holdings Limited

**FREDON**

The Minority  
Shareholders in the  
Fredon Group

Sale to NRW Holdings Limited

**HCI** | EQUITY  
PARTNERS

HCI Equity Partners

Sale of Strategic  
Delivery Solutions, LLC

**HDS** | DISTRIBUTION  
& STORAGE

Founders of HDS  
Distribution and Storage

Investment by  
Seidler Equity Australia

**INCLINE**  
EQUITY PARTNERS

Incline Equity  
Partners

Sale of Certified  
Collision Group

**INCLINE**  
EQUITY PARTNERS

Incline Equity  
Partners

Acquisition of Command  
Investigations, LLC



Landscape  
Workshop, LLC

Sale to  
Ares Management



Lonestar Data  
Holdings, Inc.

SAFE Financing



McCorquodale  
Transfer, LLC

Purchase of Superior  
Designer Services Inc.  
d/b/a Vault Logistics

**NGH**

NGH Pty Ltd

Shareholder Sale  
to Fyfe



OnSight Industries, LLC

Sale of OnSight  
Parent, LLC



Perfect Power  
Wash, LLC






Acquisition of  
EcoTek Power Wash



Quanta Services, Inc.

Series D Capital Raise  
by Raygen Resources

# OTHER INDUSTRY HIGHLIGHTS (CONTINUED)

 Smart Urban Properties Australia Limited Management Buyout	The Founders of Jewellers Loop Sale to JM New Holdings, Inc.	 TriSpan LLP Acquisition of and Investment in Deutsche Hausverwaltung Plus GmbH (DHV Plus)	 Special Transactions Committee of the Board of Directors of Weis Markets, Inc. Repurchase of Common Stock
 WilliamsMarston LLC Acquisition of AIT Consulting Services	 W.S. CONNELLY W.S. Connelly & Co., LLC Purchase of Seeton Turf Warehouse, LLC d/b/a Noble Turf	 W.S. CONNELLY W.S. Connelly & Co., LLC Purchase of Twin Oaks Environmental of Alabama, LLC	 W.S. CONNELLY W.S. Connelly & Co., LLC Purchase of Stephens Seed and Supply, Inc.
 W.S. CONNELLY W.S. Connelly & Co., LLC Purchase of Scruggs Industries, LLC d/b/a AmeriTurf and Green Industries			

“What makes the K&L Gates team unique is the combination of their distinct legal knowledge with their deep industry knowledge, coupled with clear communication that de-escalates and settles the most entangled disputes amicably.”

– The Legal 500 United States 2025

# THE K&L GATES EXPERIENCE

## CLIENT FOCUSED

K&L Gates is one of the largest law firms in the world with offices strategically located in key capital cities and global commercial and financial hubs worldwide. Our expansive platform provides clients with insight into local markets and connects them to both national and international capabilities. Leveraging the collective knowledge, resources, talent, and experience of nearly 2,000 lawyers and policy professionals, our global impact extends far beyond our office locations to areas such as Africa, India, and the Caribbean.

## GLOBALLY POISED— TRULY INTEGRATED

Although our presence spans numerous offices worldwide, we are globally aligned and unified—functioning as a cohesive entity without borders. Operating as a fully integrated firm, we seamlessly represent leading multinational corporations, growth and middle-market companies, capital market participants, and entrepreneurs in every major industry. Additionally, we serve public sector entities, educational institutions, philanthropic organizations, and individuals. With a comprehensive array of multidisciplinary practice areas and services, coupled with our collaborative culture, clients can trust K&L Gates to navigate any legal challenge with reliable service and a uniform experience.

## INNOVATIVE

We strive to support our clients at the crucial intersections of their challenges and business requirements, guiding them through the intricacies of an increasingly complex legal landscape. In today's fast-paced, data-intensive, and multijurisdictional environment, we recognize the importance of efficiently managing the growing volume of information at ever-increasing speeds. This drives us to strategically invest in technology platforms, implement

innovative techniques in processes, and foster a growth-oriented culture. This approach enhances our efficiency, facilitates collaboration, and effectively addresses client challenges.

To further infuse innovation throughout our firm, our IDEA (Imagine. Develop. Experiment. Act.) Group brings together lawyers and allied professionals. Collaboratively, they cultivate a robust culture of innovation benefiting both our organization and clients. The group actively nurtures and propels innovation and change, celebrating innovative achievements across our global platform.



Named a **2025**  
**INNOVATION ICON** by  
BTI Consulting Group.

## CLIENT-FIRST APPROACH

In all we do, our goal is to consistently deliver maximum value to our clients by providing solutions to their legal and business needs. This client-centric approach permeates throughout our firm, influencing everything from matter management and pricing strategies to the adoption of cutting-edge technology and innovations. We proudly leverage our profound industry- and sector-specific knowledge across the key industries of our clients, ensuring their best interests remain paramount in our decisions and investments.

## THOUGHT LEADERS

As pioneers in their fields, our lawyers are recognized as thought leaders not only in the legal industry, but also in the industries they serve. We deeply engage with emerging fields and transformative technologies—including data privacy, social media, and artificial intelligence—that shape the evolving landscape. Our website consistently features updated legal insights, client alerts, blogs, podcasts, videos, and on-demand continuing education resources.



## SOCIALLY RESPONSIBLE

At the heart of our dedication to clients and the legal profession is our commitment to collaborate for the common good. More than mere rhetoric or a managerial imperative, corporate social responsibility is intricately woven into the very fabric of our firm's DNA.

## OPPORTUNITY AND INCLUSION

Our commitment to equal employment opportunity and a culture of excellence where we understand and value the vibrancy of our community is a core value that motivates and inspires our team. As a global law firm with offices around the world, we have built a workplace whose success lies in the skills and talents of its people and their unique experiences that help to foster a robust community where everyone has the opportunity to contribute value. One of our greatest strengths is that these individuals encompass a variety of globe-spanning cultural backgrounds, as well as different lived and learned experiences that allow us to develop truly meaningful relationships with our clients and across our firm, beautifully marrying experience and the ability to provide excellent, well-rounded service.



“BEST PLACES TO WORK FOR DISABILITY INCLUSION” in the 2024 Disability Equality Index.”

## SUSTAINABILITY

As a firm, we are intentional about understanding and mitigating our impact on the climate. We continuously consider our use of resources across our global platform, and determine and execute on actions we can take to make our business more sustainable. We extend this commitment beyond our firm by globally supporting our clients in achieving their sustainability goals. We work with many clients to develop policies that drive innovation and thought leadership in sustainability.

## PRO BONO AND COMMUNITY OUTREACH

Lawyers in our offices around the world provide pro bono legal representation to countless disadvantaged and oppressed individuals, as well as to nonprofit organizations that deliver community services. At the firmwide level, we are able to make an impact with efforts such as our Anti-Human Trafficking Initiative, and the entire firm participates in dozens of volunteer activities during our Global Day of Service.

WE DEVOTED MORE THAN  
**220,000**  
HOURS TO PRO BONO CASES  
OVER THE PAST FIVE YEARS.



Recognized among **MEGA FIRMS** as a **MOST RECOMMENDED LAW FIRM** in BTI Consulting Group's 2025 *Most Recommended Law Firms Report*.



Recognized as a **LEADER** among law firms **RECOMMENDED BY TOP LEGAL DECISION MAKERS** in BTI Consulting Group's 2025 *Most Recommended Law Firms Report*.

K&L Gates is a fully integrated global law firm. For more information about K&L Gates or its locations, practices, and registrations, visit [klgates.com](https://klgates.com).

This publication is for informational purposes only and does not contain or convey legal advice. The information herein should not be used or relied upon in regard to any particular facts or circumstances without first consulting a lawyer.

©2026 K&L Gates LLP. All Rights Reserved.