







PUBLIC COMPANY TRANSACTION HIGHLIGHTS

K&L GATES

 <p>AdaptHealth, LLC (Nasdaq: AHCO) Credit agreement and amendments thereto as well as joinder of newly acquired targets</p>	 <p>AdaptHealth, LLC (Nasdaq: AHCO) Asset Purchase</p>	 <p>AdaptHealth, LLC (Nasdaq: AHCO) Equity Purchase</p>	 <p>AdaptHealth, LLC (Nasdaq: AHCO) Merger and Equity Purchase</p>	 <p>AdaptHealth, LLC (Nasdaq: AHCO) Stock Purchase</p>
 <p>AEX Gold Inc. (CVE:AEX) Fundraising by way of placing and subscription and its admission to trading on the AIM market of the London Stock Exchange</p>	 <p>Akoustis Technologies, Inc. (Nasdaq: AKTS) Underwritten public offering of its common stock</p>	 <p>Allegheny Technologies Incorporated (NYSE: ATI) Public offering of 5.875% senior notes</p>	 <p>Allegheny Technologies Incorporated (NYSE: ATI) Private offering and sale under Rule 144A of its 3.50% Convertible Senior Notes due 2025</p>	 <p>Avita Medical Limited (NASDAQ: RCEL) Listing of American Depositary Shares</p>
 <p>Avita Medical Limited (OTCMKTS: AVMXF) Private Placements</p>	 <p>Axonics Modulation Technologies (Nasdaq: AZNX) Primary/secondary follow-on public offering of common stock</p>	 <p>Bar Harbor Bankshares (NYSE: BHB) Private placement of subordinated notes and subsequent exchange offering of registered subordinated notes</p>	 <p>Bar Harbor Bankshares (NYSE AMERICAN: BHB) Subordinated Debt Offering</p>	 <p>Chanticleer Holdings, Inc. (NASDAQ: BURG) Spin-off of Chanticleer's business of fast casual and full-service restaurant brands</p>
 <p>Cluey Learning Pty Ltd (ASX: CLU) Initial Public Offering</p>	 <p>Cue Biopharma, Inc. (Nasdaq: CUE) Established an at-the-market equity offering program with Stifel, Nicolaus & Company, Incorporated as sale agent</p>	 <p>Wells Fargo & Co. (NYSE: WFC) Series D Preferred Stock Financing</p>	 <p>Dicker Data Limited (ASX:DDR) Underwritten institutional placement of new shares and share purchase place</p>	 <p>ENDRA Life Sciences, Inc. (NASDAQ: NDRA) Convertible Preferred Stock Offering</p>
 <p>ENDRA Life Sciences, Inc. (NASDAQ: NDRA) Convertible promissory notes</p>	 <p>ENDRA Life Sciences, Inc. (NASDAQ: NDRA) Established an at-the-market equity offering program with Ascendant Capital Markets, LLC</p>	 <p>ENDRA Life Sciences, Inc. (NASDAQ: NDRA) Multiple tranches of its outstanding common stock warrants</p>	 <p>ENDRA Life Sciences, Inc. (NASDAQ: NDRA) Private placement of Series A and Series B Preferred Stock and common stock</p>	 <p>ENDRA Life Sciences, Inc. (NASDAQ: NDRA) At-the-market equity offering</p>

PUBLIC COMPANY TRANSACTION HIGHLIGHTS (CONTINUED)

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ENDRA Life Sciences, Inc.
(NASDAQ: NDRA)
Underwritten public offering of common stock by ThinkEquity



EnergyAustralia Holdings Limited
(NZE: TRU)
Acquisition of Echo Group Corporation Pty Ltd



EnSync, Inc.
(OTCMKTS: ESNC)
Direct common stock offering



Evolus, Inc.
(NASDAQ: EOLS)
Secondary public offering of common stock



Exact Sciences Corporation
(NASDAQ: EXAS)
Underwritten public offering of convertible senior notes due 2028



Exact Sciences Corporation
(NASDAQ: EXAS)
Acquisition of Paradigm Diagnostics, Inc.



Exact Sciences Corporation
(NASDAQ: EXAS)
Acquisition of Viomics, Inc.



Exact Sciences Corporation
(NASDAQ: EXAS)
Acquisition of epigenetics company Base Genomics



FarEastone Telecommunications Co., Ltd.
(TPE: 4904)
Investment in TBCASoft Inc.



Goldman, Sachs & Co. LLC
(NYSE: GS)
Series E Preferred Stock Financing



Fujitsu Limited
(OTCMKTS: FJTSF)
Strategic partnership with Palantir Technologies Japan



Guerrero Ventures Inc.
(CVE:GV)
Acquisition of certain silver stream and lead marketing assets located in NSW, Australia.



Hecla Mining Company - Corporate
(NYSE: HL)
Issuance of senior notes due in 2028 in a registered offering



Wells Fargo, N.A.
(NYSE: WFC)
Sale of its Global Alternative Investments (GAI) Feeder Fund Platform to iCapital Network



Intellichack, Inc.
(Nasdaq: IDN)
Public offering of an effective shelf registration statement



Kaman Corporation
(NYSE: KAMN)
Sale of the company's distribution segment to Littlejohn & Co., LLC



KKR & Co. Inc.
(NYSE: KRR)
Sale of ELL European Locomotive Leasing Group to a Consortium Formed by AXA Investment Managers - Real Assets and Crédit Agricole Assurance



Koenig & Bauer AG
(ETR: SKB)
Joint venture with Durst



Koppers Holdings, Inc.
(NYSE: KOP)
Sale of Koppers (Jiangsu) Carbon Chemical Company Limited (KJCC) to Fangda Carbon New Material Co., Ltd. and C-Chem Co.



Koppers
(NYSE: KOP)
Sale of equity interests to Fangda Carbon New Material Co., Ltd. and C-Chem Co., Ltd



LBN Co Pty Ltd
Sale to Uniti Wireless
(ASX:UWL)



Limeade, Inc.
(ASX: LME)
Initial Public Offering



Longboat Energy Plc
(AIM: LBE)
Initial Public Offering



Microsoft Corporation
(Nasdaq: MSFT)
Equity Investment in OpenAI LP



Microsoft Corporation
(Nasdaq: MSFT)
Investment in Series G Financing of PT Bukalapak.com

PUBLIC COMPANY TRANSACTION HIGHLIGHTS (CONTINUED)

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 <p>Microsoft Corporation (Nasdaq: MSFT) GitHub Inc.'s acquisition of Semmler Inc.</p>	 <p>Microsoft Corporation (Nasdaq: MSFT) Follow-on investment in the Series F Preferred Stock financing of Databricks, Inc.</p>	 <p>Naked Wines Plc (LON: WINE) Sale of Lay & Wheeler Limited and Vintothèque Holdings Limited</p>	 <p>NeoGenomics (NASDAQ: NEO) Public offering of common stock</p>	 <p>NeoGenomics, Inc. (NASDAQ: NEO) Concurrent public offerings of common stock and 1.25% Convertible Senior Notes due 2025</p>
 <p>NeoGenomics, Inc. (NASDAQ: NEO) Acquisition of Oncology Division of Human Longevity, Inc.</p>	 <p>NextDecade Corporation (NASDAQ: NEXT) Sale of Series B convertible preferred stock and sale of common stock to Mubadala Investment Company</p>	 <p>NextDecade Corporation (NASDAQ: NEXT) Sale of Rio Bravo Pipeline Company, LLC to a subsidiary of Enbridge, Inc.</p>	 <p>Oasis Capital, LLC (Nasdaq: POAI) Investment in Predictive Oncology Inc.</p>	 <p>Oncosil Medical Limited (ASX: OSL) Public rights offering</p>
 <p>PPG Industries, Inc. (NYSE: PPG) Public Debt Offering & Shelf Registration</p>	 <p>PPG Industries, Inc. (NYSE: PPG) Public offering of aggregate principal amount of its 2.550% senior notes due 2030</p>	 <p>PPG Industries, Inc. (NYSE: PPG) Public offering of its 3.75% senior notes due 2028</p>	 <p>Primo Water Corp (NYSE: PRMW) Sale to Cott Corporation</p>	 <p>Rox Resources Ltd (ASX: RXL) Sale of interest in the Reward Zinc-Lead project</p>
 <p>Southern Cross Electrical Engineering Ltd (ASX: SXE) Acquisition of the Heyday Group Pty Ltd</p>	 <p>Sealed Air Corporation (NYSE: SEE) Acquisition of Automated Packaging Systems, Inc.</p>	 <p>Security Matters (ASX: SMX) Institutional placement with a follow on placement by institutional investors from Asia and Australia led by PAC Partners Pty Ltd</p>	 <p>Wells Fargo, N.A. (NYSE: WFC) Series C-1 Preferred Stock Financing</p>	 <p>Swancor Holding Co., Ltd. (MXLG: 3708) Sale of Swancor Renewable Energy Co., Ltd. to Stonepeak Oceanview (CAYMAN) Holdings Company</p>
 <p>T-Mobile USA, Inc. (NASDAQ: TMUS) Merger with Sprint Corp.</p>	 <p>Tauron Polska Energia S.A. (WSE: TPE) Acquisition of ten wind farms from the in.ventus group</p>	 <p>Teligent, Inc. (NASDAQ: TLGT) Private placement offering of its 9.5% Series C Senior Convertible Notes due 2023</p>	 <p>Taiwan Liposome Company (Nasdaq: TLC) US IPO of American Depositary Shares</p>	 <p>Titomic Limited (ASX: TTT) Institutional placement to new and existing institutional funds and international long term investors led by E&P Corporate Advisory and PAC Partners Securities</p>

PUBLIC COMPANY TRANSACTION HIGHLIGHTS (CONTINUED)

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TransAlta

TransAlta Corporation
(NYSE: TAC)
Acquisition of wind
portfolio from Calpine

TransAlta

TransAlta Corporation
(NYSE: TAC)
Acquisition of
Ada Cogeneration Limited
Partnership

transcend

Wells Fargo & Co.
(NYSE: WFC)
Reorganization of Transcend
Collateral Management

unqork

Goldman, Sachs & Co.
(NYSE: GS)
Series B Preferred
Stock Financing

Veloxis
PHARMACEUTICALS

Veloxis
Pharmaceuticals A/S
(OMX: VELO)
Pending tender offer of its shares
by Asahi Kasei Pharma Denmark
A/S, subsidiary of Asahi Kasei
Corporation (TYO: 3407)

WattleHealth

Wattle Health Au Ltd
(ASK: WHA)
Acquisition of
Blend & Pack Pty Ltd from the
Mason Financial Group Ltd
[Hong Kong]

WesBanco

Wesbanco, Inc.
(Nasdaq: WSBC)
Acquired Old Line Bancshares, Inc.
& Old Line Bank

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22378