



K&L GATES

**GLOBAL CORPORATE PRACTICE
TRANSACTION HIGHLIGHTS
2026**

CORPORATE PRACTICE OVERVIEW

As a globally integrated firm, our **CLIENT-FOCUSED, SOLUTIONS-DRIVEN CORPORATE PRACTICE** delivers pragmatic legal advice designed to help our clients succeed in an increasingly complex global economy.

As primary outside counsel to Fortune Global 500, middle market, and emerging businesses, we are at the **FOREFRONT OF ADVISING ON CRITICAL ISSUES** across diverse industries, including healthcare, life sciences, manufacturing and industrials, technology, financial services, energy, transportation and logistics, food and beverage, and consumer goods and services.

Our highly responsive and collaborative team delivers **FULL-SERVICE CORPORATE COUNSEL** across local, national, and global markets. Our hands-on involvement in day-to-day operational matters provides valuable insight into our clients' businesses and informs our strategic approach to structuring, financing, and completing domestic and cross-border transactions.

Our Corporate practice represents a balanced mix of financial sponsors—including private equity firms, independent sponsors, venture capital funds, and family offices—and strategic corporate clients across all major sectors. Bolded tiles throughout this publication denote representative private capital engagements, including private equity and independent sponsor transactions.

What sets our Corporate practice apart is our deep understanding of our clients' concerns, challenges, and business objectives. Combined with our **UNPARALLELED COMMITMENT TO COLLABORATION AND INDUSTRY EXPERIENCE**, this positions us as a distinctive and invaluable resource in supporting our clients' success.

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Recognized as a **LEADER** among law firms
**RECOMMENDED BY TOP LEGAL DECISION
MAKERS** in BTI Consulting Group’s 2025
Most Recommended Law Firms Report.



Named **2024 “LAW FIRM OF THE YEAR”
IN CORPORATE LAW BY BEST LAW FIRMS®**,
One of 60 rankings for the Corporate Practice.

TECHNOLOGY

SQUARE PEG

We advised Australian venture capital firm and lead investor **SQUARE PEG** on Airwallex's US\$300 million Series F capital raise, which valued Airwallex at US\$6.2 billion. A global fintech company, Airwallex provides financial services focused on simplifying cross-border payments for businesses. Square Peg has made multiple investments in Airwallex dating back to 2017.

Existing shareholders Lone Pine Capital, Tencent, and DST Global, among others, and new investors Blackbird Ventures, Airtree Ventures, Radar Ventures, R136 Ventures, and Athletic Ventures also participated in this fundraising round.

This additional funding expanded Airwallex's infrastructure and software

capabilities into new markets across the globe, marking a significant step in its development as a leading global payments and financial platform.

The Corporate team was led by members of our Sydney office, with regulatory support from Melbourne lawyers and US securities law advice from lawyers in New York and San Francisco. Lawyers from the Hong Kong office also advised on certain corporate issues.

Square Peg is a long-term client of the firm; we have acted on a range of domestic and international venture capital investments for the venture capital group, both domestically and internationally.

TECHNOLOGY HIGHLIGHTS



3D Systems Corporation
(NYSE: DDD)
Strategic Investment



Accredited Labs
Acquisition of Calibration Services Incorporated



Acumen Information Systems LLC
Acquisition by Evergreen



AirTree Ventures
Series Seed Investment into Human Holdings Pty Ltd



ARC Funds Limited
(ASX: ARC)
Acquisition of The Term Deposit Shop Pty Ltd and TTDS Holdings Pty Ltd



AST SpaceMobile, Inc.
(NASDAQ: ASTS)
Commercial Agreement

ATech (Parent) Resolution Corp. (f/k/a Akoustis Technologies, Inc.)
(NASDAQ: AKTS)
363 Asset Sale



Betterlabs Pty Ltd
Follow-on Investment in WeMoney

BLACKBIRD

Blackbird Ventures Pty Ltd
Series A Investment into Blinq

BLACKBIRD

Blackbird Ventures Pty Ltd
Series B Investment into Heidi Health

BLACKBIRD

Blackbird Ventures Pty Ltd
Series C Investment into Morse Micro



Buildxact Software Limited
Restructure



CCUR Holdings, Inc.
(OTCMKTS: CCUR)
Purchase of Sky and Space Sp. z.o.o.



CCUR Holdings, Inc.
(OTCMKTS: CCUR)
Sale to AST & Science, LLC

CDSG Holdco, LLC
Sale of CRU Data Security Group, LLC



Center ID Corp.
Sale to American Express Corporation



The Cook & Boardman Group, LLC
Acquisition of Hohenberger, Inc. d/b/a CSI



The Cook & Boardman Group, LLC
Acquisition of A.J. Labourdetta, Inc.



The Cook & Boardman Group, LLC
Acquisition of Intellicom



CriticalArc Pty Ltd
Artesian's Sale of CriticalArc to Five V Capital

TECHNOLOGY HIGHLIGHTS (CONTINUED)



Daniel Philip Beaty
Private Equity Restructure
and Refinancing
of Clear Dynamics



e3 Retail, LLC
Sale to OSI Digital, Inc.



Eagle Eye Solutions
Group plc
Acquisition of Promotional
Payments Solutions Limited



Elsight Limited
(ASX: ELS)
Single-Tranche
Placement



Fat Zebra Pty Ltd
Acquisition of
SecurePay Pty Ltd



Fifth Wall Ventures
Management, LLC
Series A Financing
into PropHero



Gefran S.p.A.
(BIT: GE)
Acquisition of
22% Stake in 40Factory



Hartzell Engine
Technologies
Asset Acquisition
of Lamar Technologies



Hbox, Inc.
Strategic Growth
Investment from Charlesbank



Ionic Partners, LLC
Acquisition of Connexion
Technology, L.L.C.
d/b/a CXT Software



iPartners Nominees Pty
Ltd Capital Raise
Capital Raise
of Sendfx Pty Ltd



Kovi
Acquisition by Moove



KredosAI, Inc.
Series Seed Preferred
Stock Financing



Lightwave Logic, Inc.
(NASDAQ: LWLG)
Underwritten Public Offering



MagicBrief
Acquisition by Canva



MediaTek Inc.
(TWSE: 2454)
Asset Sale and Technology
Licensing Agreement with
Ili Technology Corp.



MindMirror, Inc.
Convertible
Note Financing



NASDAQ
(NASDAQ: NDAQ)
Investment in
Nammu21



NextBeat Limited
Sale to Duolingo, Inc.



NextNav Inc.
(NASDAQ: NN)
Private Offering

TECHNOLOGY HIGHLIGHTS (CONTINUED)



NexTec Group, Inc.
Acquisition by Evergreen's Pine Services Group



Orikan Group Pty Ltd
Acquisition of Global Parking Solutions USA, LLC

Perfect Corp.
(NYSE: PERF)

Acquisition of Wannaby Inc.



Purpose Ventures Fund 1 ILP
Investment in Andromeda Inc.



Purpose Ventures Fund 1 ILP
Investment in Gathered Here Pty Ltd



Purpose Ventures Fund 1 ILP
Investment into Paperly Pty Ltd



Purpose Ventures Fund 1 ILP
Seed Funding Round of Coursebox Pty Ltd



Random Power S.r.l.
d/b/a RAP!
Funding Round



RateMyAgent, Inc.
Acquisition of Curated Social, Inc.



Ruanyun Edai Technology Inc.
(NASDAQ: RYET)
Initial Public Offering



Sage Growth Capital, LLC
Investment in Pluribus News



Sage Growth Capital, LLC
Investment in Sifter Solutions, Inc.



SAS Institute Inc.
Acquisition of Hazy Ltd.



Social Change Technologies, Inc.
SAFE Financing



Sonder Holdings Pty Ltd
Series B2 Funding Round



Synchron Australia Pty Ltd
Investment by the National Reconstruction Fund Corporation



Telstra Group Limited
(ASX: TLS)
Sale of Alliance Automation Pty Ltd



TZ Limited
(ASX: TZL)
Purchase of Keyvision Holdings Pty Ltd



Visma International Holding AS
Acquisition of Alavie Srl



Volt Athletics, Inc.
Acquisition of ZAMA Health, Inc.

TECHNOLOGY HIGHLIGHTS (CONTINUED)



WatchGuard
Technologies, Inc.

Acquisition of
ActZero, Inc.

The Legal 500 United Kingdom 2025 edition notes K&L Gates is **“praised for its depth of experience and client-focused approach”** when handling multi-jurisdictional transactions from an array of sectors, including technology, infrastructure, and energy.



K&L Gates is one of the best corporate law firms that I’ve worked with in my 25+ years in Silicon Valley.”

– *Best Law Firms 2024*

HEALTHCARE AND LIFE SCIENCES

SONIVIE LTD.

We advised **SONIVIE LTD.**, a privately held medical device company, on its acquisition by Boston Scientific. Sonivie's investigational intravascular ultrasound system, designed and developed to treat hypertensive disorders, is expected to expand treatment possibilities for millions of patients following the deal.

The deal was valued at a total of up to US\$600 million, with US\$400 million paid upfront and up to \$US200 million

paid upon achievement of regulatory milestones. The acquisition was officially completed in May 2025.

The cross-office deal team was led by lawyers in Orange County, San Francisco, Research Triangle Park, Chicago, Seattle, and Washington, DC. The same deal team also guided NASDAQ-listed medical technology company Axonics in its US\$3.7 billion sale, which was completed in late 2024.

HEALTHCARE AND LIFE SCIENCES HIGHLIGHTS

 <p>Actinogen Medical Limited (ASX: ACW) Institutional Placement</p>	 <p>Adherium Limited (ASX: ADR) Institutional Placement of Convertible Notes and Retail ANREO Offer</p>	 <p>Adherium Limited (ASX: ADR) Institutional Securities Placement</p>	 <p>AMI Expeditionary Healthcare, LLC Acquisition by Leavitt Equity Partner</p>
 <p>Anavex Life Sciences Corp. (NASDAQ: AXVL) At-the-market Public Offering of Common Stock</p>	 <p>Cannatrek Ltd Acquisition of Heyday RX</p>	 <p>Cosmetic Skin & Laser Center Acquisition by Leavitt Equity Partners</p>	 <p>Evolution Capital Pty Ltd Placement</p>
 <p>FightMND Ltd Conversion to Company Limited by Guarantee</p>	 <p>FTI Consulting Australia Pty Ltd GTG Delisting from NASDAQ</p>	 <p>FTI Consulting Australia Pty Ltd Sale of GTG Assets of Genetype Business</p>	 <p>FTI Consulting Australia Pty Ltd Sale of GTG's Direct-to-Consumer Businesses and Assets</p>
 <p>Island Pharmaceuticals Limited (ASX: ILA) Purchase of Galidesivir Program</p>	 <p>Kashiv BioSciences, LLC Financing Transaction</p>	 <p>Lincoln Park Capital Fund, LLC PIPE Investment in Acurx Pharmaceuticals, Inc.</p>	 <p>Lincoln Park Capital Fund, LLC PIPE Investment in SeaStar Medical Holding Corporation</p>
 <p>Lincoln Park Capital Fund, LLC PIPE Investment in X4 Pharmaceuticals, Inc.</p>	 <p>Lincoln Park Capital Fund, LLC PIPE Investment in Gelteq Limited</p>	 <p>Main Sequence Seed Investment into Macrobiome Therapeutics</p>	 <p>Main Sequence Series A2 Investment into Cauldron Molecules</p>

HEALTHCARE AND LIFE SCIENCES HIGHLIGHTS (CONTINUED)

 <p>Main Sequence Series B Investment into Currus Biologics</p>	 <p>Main Sequence Sale of Cylite</p>	 <p>MDxHealth SA (NASDAQ: MDXH) Acquisition of Exosome Diagnostics, Inc.</p>	 <p>Medical Developments International Limited (ASX: MVP) Fully Underwritten Placement</p>
 <p>Neurosom, Inc. Crowdfunding Financing</p>	 <p>Oncosil Medical Limited (ASX: OSL) Institutional Placement</p>	 <p>Oncosil Medical Limited (ASX: OSL) Institutional Placement and Retail Share Purchase Offer</p>	 <p>Oncosil Medical Limited (ASX: OSL) Share Purchase Plan</p>
 <p>Prenetics Global Limited (NASDAQ: PRE) Divestiture of ACT Genomics</p>	 <p>Smile Source, L.P. Acquisition of ACT Dental Practice Coaching Corporation</p>	 <p>SoniVie, Ltd. Sale to Boston Scientific Corporation</p>	 <p>VetPartners Australia Pty Ltd Acquisition of Pet Chemist</p>
 <p>Vitura Health Limited (ASX: VIT) Acquisition of Candor Group of Companies</p>	 <p>Vitura Health Limited (ASX: VIT) Acquisition of Releaf Group of Companies</p>	 <p>Vitura Health Limited (ASX: VIT) Acquisition of Candor Medical Group and Contemporaneous Capital Raising</p>	



The teams at K&L Gates are not just trusted advisors, they are truly partners”

– Best Law Firms 2024

MANUFACTURING AND INDUSTRIALS

CRANE COMPANY

We advised **CRANE COMPANY (CRANE)**, a diversified manufacturer of engineered industrial products, in its acquisition of Precision Sensors & Instrumentation (PSI), a leading provider of sensor-based technologies for aerospace, nuclear, and process industries.

Consisting of three brands, PSI is expected to strengthen the capabilities of Crane's aerospace, electronics, and nuclear facets with its industry-leading, sophisticated sensor technology.

The deal between Crane and PSI closed in early January 2026 and was

contingent upon regulatory approvals and customary closing conditions.

Crane financed the acquisition—valued at US\$1.06 billion after adjusting for tax benefits—with a combination of cash on hand and additional debt.

The deal was led by a team of lawyers in our New York; Raleigh; Charleston; Washington, DC; San Francisco; Brussels; London; and Seattle, with support from lawyers across the globe, including those based in the United States, France, China, Japan, Germany, and the United Kingdom.

MANUFACTURING AND INDUSTRIALS HIGHLIGHTS



ANSA McAL Limited
(TTSE: AMCL)

Acquisition of
BleachTech L.L.C.



**AquaPhoenix
Scientific, LLC**

Acquisition of
La-Mar-La, Inc.



**Avenue Capital
Group**

Acquisition of
hubergroup



CAROUSEL CAPITAL

**Carousel Capital
Partners VI, L.P.**

Recapitalization
of CraneWorks



**Continental
Automotive**

Sale of Italian
Drum Brake Plant

CRANE

Crane Company
(NYSE: CR)

Acquisition of Precision
Sensors & Instrumentation



**The Cook & Boardman
Group, LLC**

Acquisition of Jones
Doors & Windows, Inc.



**The Cook & Boardman
Group, LLC**

Acquisition of Building
Material Supply, Inc.



**The Cook & Boardman
Group, LLC**

Acquisition of Norwood Hardware
and Supply Company



**The Cook & Boardman
Group, LLC**

Acquisition of Spaceworks
Architectural Interiors, LLC
d/b/a Arch Street Glass



Edko, LLC

Acquisition of Chemical
Weed Control Incorporated



**Fiera Comox Global
Sustainable
Timberland Fund LP**

Acquisition of 6,650 Acres of
Coastal Oregon Timberlands



Herc Holdings Inc.
(NYSE: HRI)

Acquisition of City
Utility Equipment Sales
& Leasing Company



**Industrial Air
Flow Dynamics, Inc.**

Acquisition of Upright
Industrial Group, Inc.



**Junto Holdings
Group, Inc.**

Acquisition of
SensorTec, LLC



Linz Electric S.p.A.

Acquisition of
KW Generator GmbH



**Matthews International
Corporation**
(NASDAQ: MATW)

Sale to Duravant LLC



NovaVision, LLC

Acquisition of Precision
Converting
Technologies, LLC



**Pike Street
Capital, LP**

Acquisition of
Pump Dynamics, LLC



PPG Industries, Inc.
(NYSE: PPG)

Underwritten
Public Offering

MANUFACTURING AND INDUSTRIALS HIGHLIGHTS (CONTINUED)



Reaxis Inc.
Sale to TIB Chemicals AG



Sicona Battery
Technologies Pty Ltd
Convertible Notes
Raise from Himadri
Specialty Chemical Ltd



Southern Cross Electrical
Engineering Limited
(ASX: SXE)
Acquisition of Force
Fire Holdings



Symal Group Ltd
(ASX: SYL)
Restructure, IPO,
and ASX Listing



Universal Stainless &
Alloy Products, Inc.
(NASDAQ: USAP)
Sale to Aperam
US Holdco LLC



Viridian Glass Pty Ltd
Purchase of
Oceania Glass Pty Ltd



Westinghouse Air Brake
Technologies Corporation
a/k/a WABTEC
(NYSE: WAB)
Purchase from
Bloom Engineering

**K&L Gates was again among the TOP TEN FIRMS—
out of more than 15,000 ranked—for most overall
first-tier rankings in the 2026 edition of Best Law Firms®.**

**“K&L Gates has an excellent understanding
of business and what it takes to make a
deal work in the real world.”**

**“K&L Gates showed patience, persuasiveness
and experience when negotiating with a
difficult and demanding party.”**

—Chambers Greater China Region 2024 guide

CONSUMER GOODS AND SERVICES



PERFECT CORP.

We advised global beauty and fashion technology solutions leader **PERFECT CORP.** in connection with the acquisition of Wannaby Inc., a digital immersive experiences company specializing in virtual try-on technology for luxury brands.

Perfect Corp., a global leader in beauty and fashion tech solutions, is expected to redefine the online shopping experience while expanding its offerings into new luxury market segments, including shoes, bags, and apparel.

The transaction also initiated a cooperative relationship between Perfect Corp. and Farfetch, a global luxury fashion marketplace, which will continue to incorporate Wannaby's solutions post-acquisition.

The cross-office Corporate deal team was led by partners in our Taipei office, with support from associates in Taipei, Charlotte, and Boston.

CONSUMER GOODS AND SERVICES HIGHLIGHTS

Barefoot Mosquito & Pest Control

Barefoot Mosquito and Pest Control, LLC

Acquisition of A.C.I. Pest & Lawn Solutions Inc.

Barefoot Mosquito & Pest Control

Barefoot Mosquito and Pest Control, LLC

Acquisition of Stampede Pest Control

Barefoot Mosquito & Pest Control

Barefoot Mosquito and Pest Control, LLC

Acquisition of Tex-Son Services, Inc. d/b/a All Seasons Pest Control

Barefoot Mosquito & Pest Control

Barefoot Mosquito and Pest Control, LLC

Acquisition of Vinx Home Services, Inc.



Brentford Football Club

Minority Investments from This Day and MARV



LEEU Collection

Redevelopment of Collegio alle Querce

LOVB

League One Volleyball, Inc.

Purchase of Assets from Atlanta Extreme Volleyball

LOVB

League One Volleyball, Inc.

Purchase of Assets from Game Point Events

LOVB

League One Volleyball, Inc.

Purchase of Assets from Alabama Performance Volleyball

LOVB

League One Volleyball, Inc.

Acquisition of Perfect Seven, LLC



Melbourne Victory Ltd

Institutional Placement of Shares



Melbourne Victory Ltd

Shareholder Exit and Subsequent Private Equity Share Placement



Pearson Education, Inc. (NYSE: PSO)

Acquisition of eDynamic Learning.



Sage Growth Capital, LLC

Investment in Graceful Ideas, Inc.



The SEER Group LLC

Purchase of Tuscan Electric, Heating & Plumbing



The SEER Group LLC

Purchase of the Assets of 911 Heating, Cooling and Plumbing



The SEER Group LLC

Purchase of Bob's Furnace Service, LLC



The SEER Group LLC

Purchase of CoryPincock LLC d/b/a S&S Mechanical



The SEER Group LLC

Acquisition of Associated Heating & Air Conditioning

THERME GROUP

Therme Group

Acquisition of Therme Erding

ENERGY



AMAROQ MINERALS

We advised **AMAROQ MINERALS**, an independent mine development corporation focused on unlocking Greenland's mineral potential, on its £45 million capital raise through the subscription and placement of approximately 53 million shares to investors across the United Kingdom, United States, and Iceland.

This new investment will be used to support the ongoing commissioning and production expansion at Nalunaq, a gold

mine in South Greenland, as well as to complete technical studies in relation to this production expansion. It will also be used to create a new hub in West Greenland and accelerate and deepen exploration drilling and support the preparation of related technical studies.

The Corporate deal team was led by lawyers from our London office, with US legal advice provided by members of the Charlotte office.

ENERGY HIGHLIGHTS



5280 Waste Solutions, LLC

Acquisition of Front Range Disposal, Inc.



Allenby Capital Limited, Strand Hanson Limited, & Oberon Investments Limited

Oversubscribed Placing, Offer for Subscription, and Retail Offer by Gelion plc



Amaroq Minerals

Amaroq Minerals Ltd. (AIM, TSXV, NASDAQ Iceland: AMRQ)

Placing and Subscription



BayWa r.e. Italia srl

Sale to Alperia



Clean Power Hydrogen plc (LON: CPH2)

Placing, Subscription, and Oversubscribed Retail Offer



Coleman Oil Company, LLC

Sale to NorthStar Energy, LLC



Evolution Capital Pty Ltd

Capital Raise of Challenger Gold



GHD Founder Company, LLC

Sale to Macquarie GH HoldCo, LLC



GS Engineering & Construction Co., Ltd. (KRX: 006360)

Sale of GS Inima



Innovation Beverage Group Limited (NASDAQ: IBG)

Reverse Triangular Merger with BlockFuel Energy Inc.

King County Prosecuting Attorney's Office

Purchase from Bio-Energy Washington, LLC



Laurel Mountain Partners, LLC

Acquisition of 5280 Waste Solutions



Main Sequence Series A Investment into Electralith



Metgasco Limited (ASX: MEL)

Sale to Vintage Energy Limited



MSA Safety Incorporated (NYSE: MSA)

Acquisition of M&C TechGroup Germany GmbH



Nathan River Resources Pte Ltd

Merger of Interests



Nextracker Inc. (NASDAQ: NXT)

Acquisition of OnSight Technology, Inc.



PGIM Inc.

Private Placement Shelf Facility



Seascope Energy Asia plc (LON: SEA)

Farm-out of Block 2A

FINANCIAL SERVICES

WESBANCO

We served as co-counsel to multistate bank holding company **WESBANCO, INC.** in connection with its acquisition of Premier Financial Corp. in a stock-for-stock merger, pursuant to which WesBanco issued approximately 28.8 million shares of its common stock as merger consideration.

The completed acquisition created a regional financial services institution with approximately \$27 billion in assets, significant economies of scale, and

strong pro forma profitability metrics. WesBanco now serves customers through more than 250 financial centers and loan production offices in Indiana, Kentucky, Maryland, Michigan, Ohio, Pennsylvania, Tennessee, Virginia, and West Virginia.

The deal team that advised WesBanco on this matter was led by lawyers in Pittsburgh; Washington, DC; Charlotte; San Francisco; New York; and Boston.

FINANCIAL SERVICES HIGHLIGHTS



A.G.P./Alliance
Global Partners
IPO by Lakeshore
Acquisition III Corp.



Bluestone Bank
Strategic Partnership
with Mutual Bancorp



Butn Limited
(ASX: BTN)
Institutional Equity
Raise and Debt Raise



Centuria Capital Limited
(ASX: CNI)
Acquisition of Arrow
Funds Management



Commercial
Bancgroup, Inc.
(NASDAQ: CBK)
Initial Public Offering



Dash Living
Majority Investment
by Rava Partners



Easterly Asset
Management, LP
Lift-Out of Rochester
Municipal Bond Team



Humm Group Limited
(ASX: HUM)
Takeover Offer
by The Abercrombie
Group Prt Ltd



Incline Equity Partners
Sale of Charter
Industries Holdings LLC



PEAK Reps, LLC
Equity Sale to Financial
Services Holdings, LLC



Sage Growth
Capital, LLC
Investment in
UnityLab Corp.



SpectrAxe, Inc.
Preferred Equity
Investment Round



Square Peg
Capital Pty Ltd
Series F Round
in Airwallex



UBS AG
Investment in
Nammu21



UBS AG
London Branch
Investment in
CSD BR



Wakefield
Co-operative Bank
Merger with Reading
Cooperative Bank



Wesbanco, Inc.
(NASDAQ: WSBC)
Acquisition of
Premier Financial Corp.



Wesbanco, Inc.
(NASDAQ: WSBC)
Underwritten
Public Offering

FOOD AND BEVERAGE



DAILY HARVEST

We advised plant-based food maker **DAILY HARVEST, INC.**, in connection with its acquisition by Chobani Global Holdings LLC (Chobani). Founded in 2015, Daily Harvest became one of the first businesses to ship clean, nutritious food directly to customers' doorsteps and has since expanded its portfolio to include meals and snacks that are available online and in retail.

Chobani, founded in 2005, has recently expanded its focus from its role as

leading Greek yogurt company. The acquisition broadens Chobani's reach into ready-to-make meals, including smoothies, pasta, and breakfast bowls. The deal also reflects evolving market priorities, addressing increased interest in factors including wellness and convenience.

The deal team was led by lawyers in our New York and Charlotte offices.

FOOD AND BEVERAGE HIGHLIGHTS



Bells Pure Ice Holdings Pty Ltd

Acquisition of Artic Ice Service Pty Ltd



Bio-Nutritional Research Group, Inc.

Acquired by Ferrero Group



Daily Harvest, Inc.

Acquisition by Chobani Global Holdings LLC



Elixinol Wellness Limited (ASX: EXL)

Acquisition of Ananda Food Pty Ltd.



Elixinol Wellness Limited (ASX: EXL)

Equity Capital Raise



Innovation Beverage Group Limited (NASDAQ: IBG)

Restructure, IPO, and ASX Listing



Northern Sales Company, Inc.

Purchase of Assets



Once Upon a Farm, PBC

Syndicated Financing Facility

Research Corporation Pty Limited atf the Anthony Hall Family Trust

Merger of Fogarty Wine Group, Fogarty Hall Wine Group and Pressing Matters

SFOOD Inc. and S Foods USA Inc.

Acquisition of Old World Provisions, Inc.



Sage Growth Capital, LLC

Investment in Everybody Water, Inc.



V2 Food Pty Ltd

Acquisition of Daring Foods



Yumbah Aquaculture Ltd

Takeover of Clean Seas Food Limited



Yumbah Aquaculture Ltd

Underwritten Entitlement Offer

“The K&L Gates team offers exceptional commercial insight alongside excellent technical legal skills. Their understanding of ICT project dynamics and the commercial market provides a real point of leverage for clients in complex matters.”

– The Legal 500 Asia Pacific 2025

OTHER INDUSTRY HIGHLIGHTS

HOME DELIVERY SERVICE

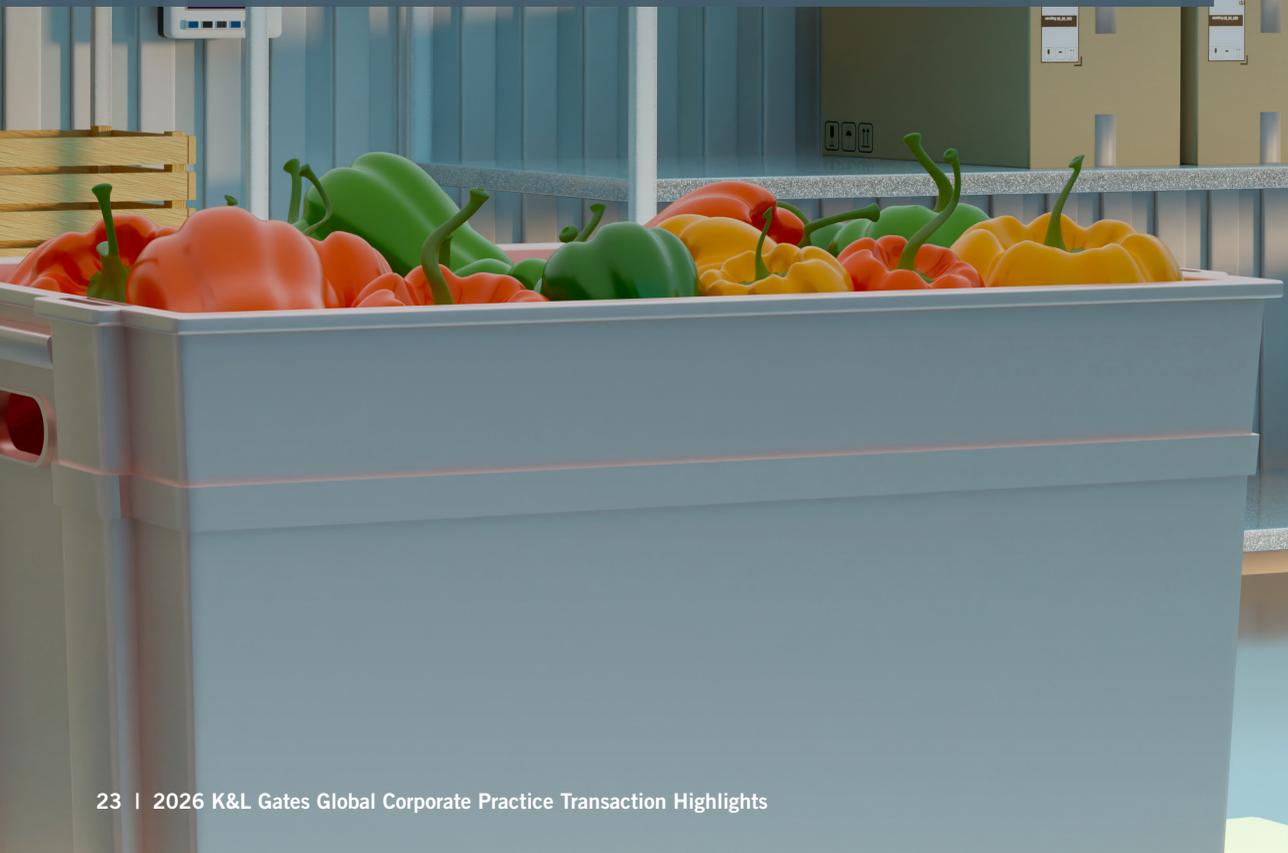
We acted for the founders of **HOME DELIVERY SERVICE (HDS)**, a company offering temperature-controlled deliveries and refrigerated transport services across Australia, in the sale of a minority stake to Seidler Equity Partners as part of a roll-up transaction.

Founded in 2018, HDS serves as a logistics partner, leveraging cutting-edge technology to transform the movement

of goods and specializing in nationwide selection, packaging, and delivery of a range of products.

The partnership is expected to benefit HDS plans to expand and improve these offerings utilizing new technology solutions, including AI capabilities.

The deal team was led by lawyers in our Melbourne office.



OTHER INDUSTRY HIGHLIGHTS



AARC Environmental Solutions Pty Ltd
Sale to APEM Group



Ally Logistic Property Holding Co. Ltd.
Subscription and Shareholders Agreement



Blue Point Capital Partners
Investment in Restoration Systems



Carousel Capital Partners VI, L.P.
Recapitalization of covR and United Roofing



Command Investigations, LLC
Acquisition of Merge Investigations

Donjon Marine Co., Inc.
Sale of Company



Ektimo Pty Ltd
Sale of Shares to PEMBA Private Equity



Fredon Industries Pty Limited
Pre-Sale Restructure and Sale to NRW Holdings Limited



The Minority Shareholders in the Fredon Group
Sale to NRW Holdings Limited



HCI Equity Partners
Sale of Strategic Delivery Solutions, LLC



Founders of HDS Distribution and Storage
Investment by Seidler Equity Australia



Incline Equity Partners
Sale of Certified Collision Group



Incline Equity Partners
Acquisition of Command Investigations, LLC



Landscape Workshop, LLC
Sale to Ares Management



Lonestar Data Holdings, Inc.
SAFE Financing



McCorquodale Transfer, LLC
Purchase of Superior Designer Services Inc. d/b/a Vault Logistics



NGH Pty Ltd
Shareholder Sale to Fyfe



OnSight Industries, LLC
Sale of OnSight Parent, LLC



Perfect Power Wash, LLC
Acquisition of EcoTek Power Wash



Quanta Services, Inc.
Series D Capital Raise by Raygen Resources

OTHER INDUSTRY HIGHLIGHTS (CONTINUED)



Smart Urban Properties
Australia Limited
Management Buyout

The Founders
of Jewellers Loop

Sale to
JM New Holdings, Inc.



TriSpan LLP

Acquisition of and
Investment in Deutsche
Hausverwaltung Plus
GmbH (DHV Plus)



Special Transactions
Committee of the Board
of Directors of Weis
Markets, Inc.

Repurchase of
Common Stock



WilliamsMarston LLC
Acquisition of AIT
Consulting Services



W.S. CONNELLY

W.S. Connelly
& Co., LLC

Purchase of Seeton
Turf Warehouse, LLC
d/b/a Noble Turf



W.S. CONNELLY

W.S. Connelly
& Co., LLC

Purchase of Twin
Oaks Environmental
of Alabama, LLC



W.S. CONNELLY

W.S. Connelly
& Co., LLC

Purchase of Stephens
Seed and Supply, Inc.



W.S. CONNELLY

W.S. Connelly
& Co., LLC

Purchase of Scruggs
Industries, LLC d/b/a
AmeriTurf and Green Industries



What makes the K&L Gates team unique is the combination of their distinct legal knowledge with their deep industry knowledge, coupled with clear communication that de-escalates and settles the most entangled disputes amicably.”

– *The Legal 500 United States 2025*

THE K&L GATES EXPERIENCE

CLIENT FOCUSED

K&L Gates is one of the largest law firms in the world with offices strategically located in key capital cities and global commercial and financial hubs worldwide. Our expansive platform provides clients with insight into local markets and connects them to both national and international capabilities. Leveraging the collective knowledge, resources, talent, and experience of nearly 2,000 lawyers and policy professionals, our global impact extends far beyond our office locations to areas such as Africa, India, and the Caribbean.

GLOBALLY POISED— TRULY INTEGRATED

Although our presence spans numerous offices worldwide, we are globally aligned and unified—functioning as a cohesive entity without borders. Operating as a fully integrated firm, we seamlessly represent leading multinational corporations, growth and middle-market companies, capital market participants, and entrepreneurs in every major industry. Additionally, we serve public sector entities, educational institutions, philanthropic organizations, and individuals. With a comprehensive array of multidisciplinary practice areas and services, coupled with our collaborative culture, clients can trust K&L Gates to navigate any legal challenge with reliable service and a uniform experience.

INNOVATIVE

We strive to support our clients at the crucial intersections of their challenges and business requirements, guiding them through the intricacies of an increasingly complex legal landscape. In today's fast-paced, data-intensive, and multijurisdictional environment, we recognize the importance of efficiently managing the growing volume of information at ever-increasing speeds. This drives us to strategically invest in technology platforms, implement

innovative techniques in processes, and foster a growth-oriented culture. This approach enhances our efficiency, facilitates collaboration, and effectively addresses client challenges.

To further infuse innovation throughout our firm, our IDEA (Imagine. Develop. Experiment. Act.) Group brings together lawyers and allied professionals. Collaboratively, they cultivate a robust culture of innovation benefiting both our organization and clients. The group actively nurtures and propels innovation and change, celebrating innovative achievements across our global platform.



Named a **2025**
INNOVATION ICON by
BTI Consulting Group.

CLIENT-FIRST APPROACH

In all we do, our goal is to consistently deliver maximum value to our clients by providing solutions to their legal and business needs. This client-centric approach permeates throughout our firm, influencing everything from matter management and pricing strategies to the adoption of cutting-edge technology and innovations. We proudly leverage our profound industry- and sector-specific knowledge across the key industries of our clients, ensuring their best interests remain paramount in our decisions and investments.

THOUGHT LEADERS

As pioneers in their fields, our lawyers are recognized as thought leaders not only in the legal industry, but also in the industries they serve. We deeply engage with emerging fields and transformative technologies—including data privacy, social media, and artificial intelligence—that shape the evolving landscape. Our website consistently features updated legal insights, client alerts, blogs, podcasts, videos, and on-demand continuing education resources.

SOCIALLY RESPONSIBLE

At the heart of our dedication to clients and the legal profession is our commitment to collaborate for the common good. More than mere rhetoric or a managerial imperative, corporate social responsibility is intricately woven into the very fabric of our firm's DNA.

OPPORTUNITY AND INCLUSION

Our commitment to equal employment opportunity and a culture of excellence where we understand and value the vibrancy of our community is a core value that motivates and inspires our team. As a global law firm with offices around the world, we have built a workplace whose success lies in the skills and talents of its people and their unique experiences that help to foster a robust community where everyone has the opportunity to contribute value. One of our greatest strengths is that these individuals encompass a variety of globe-spanning cultural backgrounds, as well as different lived and learned experiences that allow us to develop truly meaningful relationships with our clients and across our firm, beautifully marrying experience and the ability to provide excellent, well-rounded service.



“BEST PLACES TO WORK FOR DISABILITY INCLUSION” in the 2024 Disability Equality Index.”

SUSTAINABILITY

As a firm, we are intentional about understanding and mitigating our impact on the climate. We continuously consider our use of resources across our global platform, and determine and execute on actions we can take to make our business more sustainable. We extend this commitment beyond our firm by globally supporting our clients in achieving their sustainability goals. We work with many clients to develop policies that drive innovation and thought leadership in sustainability.

PRO BONO AND COMMUNITY OUTREACH

Lawyers in our offices around the world provide pro bono legal representation to countless disadvantaged and oppressed individuals, as well as to nonprofit organizations that deliver community services. At the firmwide level, we are able to make an impact with efforts such as our Anti-Human Trafficking Initiative, and the entire firm participates in dozens of volunteer activities during our Global Day of Service.

WE DEVOTED MORE THAN

220,000

HOURS TO PRO BONO CASES OVER THE PAST FIVE YEARS.



Recognized among **MEGA FIRMS** as a **MOST RECOMMENDED LAW FIRM** in BTI Consulting Group's 2025 *Most Recommended Law Firms Report*.



Recognized as a **LEADER** among law firms **RECOMMENDED BY TOP LEGAL DECISION MAKERS** in BTI Consulting Group's 2025 *Most Recommended Law Firms Report*.

K&L Gates is a fully integrated global law firm. For more information about K&L Gates or its locations, practices, and registrations, visit [klgates.com](https://www.klgates.com).

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