

LIFE SCIENCES TRANSACTION HIGHLIGHTS

K&L GATES

 **adapthealth**

AdaptHealth, LLC
(Nasdaq: AHCO)
Advised in connection with
syndicated credit facility led by
Regions Bank

 **adapthealth**

AdaptHealth, LLC
(Nasdaq: AHCO)
Credit agreement and
amendments thereto as well as
joinder of newly acquired targets

 **adapthealth**

AdaptHealth, LLC
(Nasdaq: AHCO)
Asset Purchase

 **adapthealth**

AdaptHealth, LLC
(Nasdaq: AHCO)
Equity Purchase

 **adapthealth**

AdaptHealth, LLC
(Nasdaq: AHCO)
Merger and Equity Purchase

 **adapthealth**

AdaptHealth, LLC
(Nasdaq: AHCO)
Stock Purchase

 **avita**
transforming lives

Avita Medical Limited
(Nasdaq: RCEL)
Private Placement of
Ordinary Shares

 **avita**
transforming lives

Avita Medical Limited
(Nasdaq: RCEL)
Listing of American
Depository Shares

 **Axonics**
Modulation
Technologies

Axonics Modulation
Technologies
Common stock offering

 **Axonics**
Modulation
Technologies

Axonics Modulation
Technologies
Primary/secondary follow-on
public offering of common stock

 **BARTELL
DRUGS**

B Alliance Holdings
Sale to Rite Aid

 **beatty**
www.beatty.ms

Beatty Marketing &
Sales, LLC
Acquired by
Aspen Surgical Products Inc.

 **BLENDERS**
EYEWEAR

Blenders Eyewear, LLC
Recapitalization by
Safilo Group S.p.A

 **concure**
oncology®

Concure Oncology
Series Seed Preferred Stock
Financing

 **CUE**
BIOPHARMA

Cue Biopharma, Inc.
(Nasdaq: CUE)
Established an at-the-market
equity offering program with Stifel,
Nicolaus & Company,
Incorporated as sale agent

 **CURE**
PHARMACEUTICAL

CURE Pharmaceutical
Holding Corp.
Established Securities
Purchase Agreement with an
institutional investor

 **ENDRA**
LIFE SCIENCES

ENDRA Life Sciences, Inc.
(NASDAQ: NDRA)
Private placement of Series A
and Series B Preferred Stock and
common stock

 **ENDRA**
LIFE SCIENCES

ENDRA Life Sciences, Inc.
(NASDAQ: NDRA)
At-the-market equity offering

 **ENDRA**
LIFE SCIENCES

ENDRA Life Sciences, Inc.
(NASDAQ: NDRA)
Established an at-the-market
equity offering program with
Ascendant Capital Markets, LLC

 **ENDRA**
LIFE SCIENCES

ENDRA Life Sciences, Inc.
(NASDAQ: NDRA)
Underwritten public offering of
common stock by ThinkEquity

 **ENDRA**
LIFE SCIENCES

ENDRA Life Sciences, Inc.
(NASDAQ: NDRA)
Convertible Preferred
Stock Offering

 **ENDRA**
LIFE SCIENCES

ENDRA Life Sciences, Inc.
(NASDAQ: NDRA)
Convertible promissory notes

 **EXACT
SCIENCES**

Exact Sciences Corporation
(NASDAQ: EXAS)
Underwritten public offering of
convertible senior notes due 2028

 **EXACT
SCIENCES**



















Exact Sciences Corporation
(NASDAQ: EXAS)
Acquisition of Paradigm
Diagnostics, Inc.

 **EXACT
SCIENCES**

Exact Sciences Corporation
(NASDAQ: EXAS)
Acquisition of Viomics, Inc.

LIFE SCIENCES TRANSACTION HIGHLIGHTS (CONTINUED)

K&L GATES

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|---|--|--|--|---|
|  <p>Exact Sciences Corporation (NASDAQ: EXAS) Acquisition of epigenetics company Base Genomics</p> |  <p>Imagion Biosystems Limited Placement and Non Renounceable Entitlement Offer</p> |  <p>LG Household & Health Care Ltd. Acquisition of New Avon LLC</p> |  <p>MicrobiomX Inc. Initial funding round</p> |  <p>ModiBodi Pty Ltd Sale of ModiBodi to Quadrant Private Equity (QPE Growth LP)</p> |
|  <p>MRS Systems, Inc. Sale to Volpara Health Technologies Limited</p> |  <p>NeoGenomics, Inc. (NASDAQ: NEO) Acquisition of Oncology Division of Human Longevity, Inc.</p> |  <p>NeoGenomics, Inc. (NASDAQ: NEO) Concurrent public offerings of common stock and 1.25% Convertible Senior Notes due 2025</p> |  <p>NeoGenomics, Inc. (NASDAQ: NEO) Public offering of common stock</p> |  <p>NeuroRecovery Technologies, Inc. (NASDAQ: NEO) Sale to GTX Medical</p> |
| <p>Nova Satra Dx</p> <p>Nova Satra DX Pte. Ltd. Merger with INEX Innovations Exchange Pte. Ltd. (INEX)</p> |  <p>Oncosil Medical Limited (ASX: OSL) Public rights offering</p> |  <p>Össur Acquisition of Digital Assets from Standard Cyborg, Inc.</p> |  <p>Quorum Review, Inc. Sale to Advarra, Inc.</p> |  <p>SEARHC Acquisition of Sitka Community Hospital</p> |
|  <p>Taiwan Liposome Company (Nasdaq: TLC) US IPO of American Depositary Shares</p> |  <p>Veloxis Pharmaceuticals A/S (OMX: VELO) Pending tender offer of its shares by Asahi Kasei Pharma Denmark A/S, subsidiary of Asahi Kasei Corporation (TYO: 3407)</p> |  <p>Wave Neuroscience, Inc. Acquisition of Newport Brain Research Laboratory</p> |  <p>Xellia Pharmaceuticals Aps Sale of Certain Assets to Sagent Pharmaceuticals</p> | |

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