

Thursday, October 20, 2022
11:00 a.m. – 6:00 p.m. (All times Eastern Time)

K&L GATES NEW YORK ASSET MANAGEMENT AND INVESTMENT FUNDS CONFERENCE

K&L Gates Office – 599 Lexington Avenue

10:30 – 11:00 am

Registration

11:00 – 11:05 am

Welcome and Introduction

11:05 – 11:55 am

Generation Regulation: Registered Funds Take On New Rules, Proposed Reforms & Trends

Speakers: *Keri E. Riemer, Peter J. Shea, and Fatima S. Sulaiman*

This session will include:

- Industry Developments and Trends
 - ETF Conversions
 - Use of Crypto and Digital Assets by Exchange-Traded Products
 - Regulation Through Enforcement and Impact of Regulatory Activity
- Addressing Challenges of New Rules
 - Use of Derivatives Under Rule 18f-4
 - Fair Value Determinations Under Rule 2a-5
- Bracing for Potential Additional Regulation or Guidance
 - Money Market Fund and Disclosure Framework Reforms
 - ESG and Names Rule
 - Index Providers as Investment Advisers

12:00 – 12:45 pm

Lunch

12:50 – 1:40 pm

Developments in Crypto and Digital Assets – What Sponsors, Investors and the Regulators Are Doing and How to Prepare

Speakers: *Anthony R.G. Nolan, Eden L. Rohrer, and Rob Sichel*

This session will include:

- Policy Directions
 - DeFi and Regulatory Arbitrage
 - Stablecoins and Financial Stability
 - Regulatory Jurisdiction Developments
- Enforcement Matters - Issuer, Broker/Dealer, Adviser and Investment Company Status Issues
 - Unregistered Securities Offerings
 - Unregistered Exchanges
 - Fraud, Insider Trading and Ponzi Schemes
 - Celebrity Endorsements
 - Finders
 - DeFi
- Retirement Plan Investors (e.g., IRAs and ERISA plans)
- What Cautions/Safeguards We Would Recommend

1:45 – 2:00 pm

Break - Refreshments

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2:05 – 2:55 pm

Live from New York: A Global Approach to ESG and Sustainability

Speakers: *Jacqueline Duval, Michael W. McGrath, Keri E. Riemer, and Robert B. Weiss*

This session will include:

- Proposed SEC Regulations for Registered Funds and Advisers
- Challenges Raised by Disparate US and Non-US Approaches
- Opportunities for Managers in ESG Strategies

3:00 – 3:50 pm

Private Funds Industry Update: Current Trends in Asset Strategies

Speakers: *Edward Dartley, Kasey L. Lekander, and Adam J. Tejada*

This session will include:

- Current Trends in Private Credit Funds as a Maturing Asset Class
- Continuation Funds and Their Evolving Popularity
- Perspectives on GP Stakes and Seeding

3:55 - 4:45

It's a Family Affair: Key Investing Considerations for Family Offices

Speakers: *Edward Dartley, Jacqueline Duval, and Adam J. Tejada*

This session will include:

- Internal Investment Structuring and Trends
- State of Play on Regulatory Considerations

4:50 – 4:55 pm

Closing Remarks

5:00 - 6:00 pm

Cocktails