

TECHNOLOGY TRANSACTION HIGHLIGHTS

K&L GATES



Accelalpha Inc.
Investment from Century Park
Capital Partners



Akoustis
Technologies, Inc.
(Nasdaq: AKTS)
At-the-market equity offering



Akoustis
Technologies, Inc.
(Nasdaq: AKTS)
Underwritten public offering of
its common stock



AltaReturn
Acquisition by Vista
Equity Partners



Arena Holdings
Management LLC
Series C Financing
in Celonis SE



Bayesian, LLC
Represented Element Data, Inc. in
its reorganization, recapitalization,
and merger with and into its wholly-
owned subsidiary Bayesian, LLC



Barn2Door, Inc.
Series A financing



Blue Hat Interactive
Entertainment
Technology
Initial public offering



Smartly, Inc. d/b/a
Bonus.ly
Series Seed-2
Preferred Stock Financing



Cadaly, Inc.
Convertible Note
Financing



Capitala Group
Acquisition of
VisionPoint Marketing



Capitala Group
Acquisition of Source Support
Services, Inc.



Cascade Data Labs, LLC
Sale to Kin and Carta, Plc



Center ID Corp.
Series A Preferred Stock Financing



Chicago SK Group, LLC
Investment in Series A of
Origami, Inc.



Citicorp International
Limited
Issue of US\$1,050,000,000 2.00%
Convertible Senior Notes due
2025 iQIYI, Inc.



Citicorp International
Limited
Offering of US\$1 billion of
Convertible Notes by YY Inc.



Confluence
Technologies, Inc.
Acquisition of StatPro by way of
Scheme of Arrangement pursuant to
the UK Takeover Code



Deako, Inc.
Series B Preferred
Stock Financing



Deako, Inc.
Venture debt financing
with lender Columbia
Pacific Group



Dicker Data Limited
(ASX:DDR)

Underwritten institutional
placement of new shares and
share purchase place



DOCTORBOX GmbH
Series B
Financing Round



Dolphin Entertainment Inc.
Acquisition of Be Social Public
Relations, LLC



Edge Delta, Inc.
Series Seed Financing



ePlus, Inc.
Acquisition of SLAIT
Consulting, LLC

TECHNOLOGY TRANSACTION HIGHLIGHTS (CONTINUED)

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Where Technology Means More®

ePlus Technology, inc.
Acquisition of Systems Management Planning Inc.



Erie Street Capital, LLC
Acquisition (together with its acquisition partner PSP Capital Partners) of 3Q Digital

Exasol

Exasol AG
Issue and private placement of shares



FarEastone Telecommunications Co., Ltd.
(TPE: 4904)
Investment in TBCASoft Inc.



Fonix Mobile plc
Admission to AIM and fundraising



Fuel Games Pty Ltd
US\$15m series A financing



Fujitsu Limited
Strategic partnership with Palantir Technologies Japan



Gemally, LLC
Sale to Multimedia Commerce Group, Inc.



Guesser Inc.
Series Seed Preferred Stock Financing



Intellicheck, Inc.
(Nasdaq: IDN)
Public offering of an effective shelf registration statement



KING RIVER

King River Capital
Series B Preferred Stock Financing of Osaro, Inc.



LBN Co Pty Ltd
Sale to Uniti Wireless (ASX:UWL)



Lightwave Logic, Inc.
Equity line of shares of its common stock



Streamloots

Likeminded Technologies, Corp.
Series A Preferred Stock Financing

limeade

Limeade, Inc.
(ASX:LME)
Initial Public Offering



Manufacturing Integration Technology Ltd
Share purchase agreement



Mavenlink
Series E financing



Maven Wave Partners, LLC
Sale to Atos IT Solutions and Services, Inc



Microsoft Corporation (Nasdaq: MSFT)
Equity Investment in OpenAI LP



Microsoft Corporation (Nasdaq: MSFT)
GitHub Inc.'s acquisition of Semmler Inc.



Microsoft Corporation (Nasdaq: MSFT)
Follow-on investment in the Series F Preferred Stock financing of Databricks, Inc.



Microsoft Corporation (Nasdaq: MSFT)
Investment in Series G Financing of PT Bukalapak.com



Misapplied Sciences

Misapplied Sciences, Inc.
Series A Preferred Stock Financing















M*MODAL, INC. d/b/a M*Moda
Assisted with separation and restructuring prior to sale



Momentum Learning, Inc.
Series A preferred stock financing

TECHNOLOGY TRANSACTION HIGHLIGHTS (CONTINUED)

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<p>MXLG INTERMEDIATE HOLDINGS LIMITED</p> <p>A Joint Venture Between MXC Capital & Liberty Global</p> <p>Acquisition of 365 ITMS Limited</p>	 <p>Onwatch Pty Limited</p> <p>Advised on sale to Threat Protect Limited</p>	 <p>OPENetworks Pty Ltd</p> <p>Sale of OPENetworks to Uniti Wireless</p>	 <p>onXmaps, Inc.</p> <p>Acquisition of Adventure Projects, Inc.</p>	 <p>Pathbooks</p> <p>Seed financing by Global Millennial Capital</p>
<p>piktorlabs</p> <p>Piktorlabs Inc.</p> <p>Restructuring and Investment Round</p>	 <p>QualTek USA, LLC</p> <p>Acquisition of Vinculums, LLC</p>	 <p>QualTek USA, LLC</p> <p>Acquisition of Aerial Wireless Services, LLC</p>	 <p>QualTek USA, LLC</p> <p>Acquisition of Vertical Limit Construction LLC</p>	<p>RED VENTURES</p> <p>Red Ventures Holdco, LP</p> <p>Acquisition of HigherEducation.com</p>
 <p>Security Matters (ASX: SMX)</p> <p>Institutional placement with a follow on placement by institutional investors from Asia and Australia led by PAC Partners Pty Ltd</p>	 <p>SkedgeAlert, Inc.</p> <p>Conversion from LLC to Corporation</p>	<p>SNAP</p> <p>Snapworx, LLC</p> <p>Sale to Brightree</p>	 <p>Take Blip</p> <p>Series A Financing</p>	 <p>Transform, Inc. (ResonanceAI)</p> <p>Preferred Stock Financing</p>
 <p>T-Mobile USA, Inc.</p> <p>Merger with Sprint Corp.</p>	<p>Learn more about our Technology practice</p> <p>click here ►</p>			

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