

## K&L GATES WASHINGTON, D.C. ASSET MANAGEMENT AND INVESTMENT FUNDS CONFERENCE

21 November 2024

8:30-9:00 a.m.	<b>Check In Opens</b>
9:00-9:25 a.m.	<b>Welcome, Introductory Remarks, and Breakfast</b> <i>Speakers: <a href="#">Mark Amorosi</a> – Practice Area Leader – Asset Management and Investment Funds, K&amp;L Gates; <a href="#">Ndenisarya Meekins</a>, – Practice Area Leader – Asset Management and Investment Funds, K&amp;L Gates</i>
9:30-10:25 a.m.	<b>Registered Funds Regulatory Roundup – Anticipating New Priorities</b> <i>Speakers: <a href="#">Betsy Johnson</a> – Assistant General Counsel, First Trust; <a href="#">Ndenisarya Meekins</a>, – Practice Area Leader – Asset Management and Investment Funds, K&amp;L Gates; <a href="#">Marguerite Laurent</a>, – Partner, K&amp;L Gates; <a href="#">Franklin Na</a>, – Partner, K&amp;L Gates; <a href="#">Keri Riemer</a> – Of Counsel, K&amp;L Gates; <a href="#">Jessica Cohn</a> – Senior Associate, K&amp;L Gates</i>
10:25-10:30 a.m.	<b>Break</b>
10:30-11:15 a.m.	<b>Registered Fund Product Trends and Developments</b> <i>Speakers: <a href="#">Mark Amorosi</a> – Practice Area Leader - Asset Management and Investment Funds, K&amp;L Gates; <a href="#">Jennifer Gonzalez</a> – Partner, K&amp;L Gates; <a href="#">Kevin Gustafson</a> – Partner, K&amp;L Gates; <a href="#">Cheryl Isaac</a> – Partner, K&amp;L Gates; <a href="#">Richard Kerr</a> – Partner, K&amp;L Gates</i>
11:15 a.m-12:00 p.m.	<b>Enforcement and Examinations Developments Impacting Funds and Investment Advisers</b> <i>Speakers: <a href="#">Cheryl Isaac</a> – Partner, K&amp;L Gates; <a href="#">Theodore Kornobis</a> – Partner, K&amp;L Gates; <a href="#">Stephen Topetzes</a> – Partner, K&amp;L Gates</i>
12:00-12:35 p.m.	<b>Lunch</b>
12:35-1:35 p.m.	<b>Trade Association Panel Discussion</b> <i>Speakers: <a href="#">Daniel Austin</a>, Head of U.S. Markets Policy and Regulation, AIMA; <a href="#">Paul Cellupica</a> – General Counsel, ICI; <a href="#">Kevin Ehrlich</a> – Managing Director, SIFMA AMG</i>
1:35-1:45 p.m.	<b>Break</b>
1:45-2:30 p.m.	<b>Post-Election Policy Presentation - Washington Update</b> <i>Speakers: <a href="#">Ryan Carney</a> – Partner, K&amp;L Gates; <a href="#">Joe Trahern</a> – Of Counsel, K&amp;L Gates</i>
2:30-2:35 p.m.	<b>Closing Remarks</b>