



K&L GATES

**GLOBAL CORPORATE PRACTICE
TRANSACTION HIGHLIGHTS
2024**

CORPORATE PRACTICE OVERVIEW

As a **GLOBALLY INTEGRATED FIRM** with a **SOLUTIONS-DRIVEN CORPORATE PRACTICE**, our commitment is unwavering in providing pragmatic legal advice that elevates our clients' businesses in today's ever expanding global economy.

Serving as the primary outside legal counsel to a myriad of growing middle-market enterprises, we stand at the **FOREFRONT OF ADDRESSING CRITICAL ISSUES SPANNING DIVERSE INDUSTRIES** such as **health care, manufacturing, industrials, technology, financial services, energy, and transportation and logistics.**

Our highly responsive and collaborative team seamlessly provides **FULL-SERVICE CORPORATE COUNSEL** to clients at the local, national, and global levels. Our hands-on guidance on day-to-day operational issues not only offers firsthand insights into our clients' businesses, but also informs our approach to assisting them in structuring, financing, and successfully completing domestic and cross-border transactions.

What sets our Corporate practice apart is the deep understanding we hold for our clients' concerns, challenges, and business objectives. This, coupled with our **UNPARALLELED COMMITMENT TO COLLABORATION AND INDUSTRY EXPERIENCE**, establishes us as a distinctive and invaluable partner in their success.

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Named **2024 “LAW FIRM OF THE YEAR” IN CORPORATE LAW BY BEST LAW FIRMS®.**



One of 58 rankings for the Corporate Practice.

FACILITATING GLOBAL SYNERGY

K&L Gates played a pivotal role in advising **GORKA HOLDING - GMBH** on a significant transaction involving the sale of 75% of the shares in DiaSys Diagnostics Systems GmbH. The buyer, Mindray Medical Netherlands B.V., is an indirect subsidiary of the publicly listed Shenzhen Mindray Bio-Medical Electronics Co., Ltd. This transaction underscores the global dynamics of mergers and acquisitions, bringing together entities from Germany and China in a significant business deal.

DiaSys, established in 1991 and headquartered in Holzheim, Germany,

boasts a global presence with subsidiaries in Germany, Brazil, India, Japan, and the United States. The company specializes in the development and manufacture of systems for clinical laboratories. On the other side of the transaction, Mindray, headquartered in Shenzhen, People's Republic of China, is a renowned provider of medical device solutions.

In this intricate transaction, K&L Gates provided comprehensive advice, including on the carve-out of certain DiaSys subsidiaries retained by the seller, Gorka Holding - GmbH.



HEALTH CARE HIGHLIGHTS



Actinogen Medical Limited
(ASX: ACW)

Non-renounceable
Entitlement Offer



Adherium Limited
(ASX: ADR)

Institutional
Placement of Equity



AVITA Medical, Inc.
(NASDAQ: RCEL)

Creation of a Debt
Financing Facility

Bellevue Life Sciences
Acquisition Corp.
(NASDAQ: BLACU)

Initial Public Offering



Blackbird
Ventures Pty Ltd

Series A Funding
Round of Oscar Enterprises Pty Ltd



Butler Health System

Merger with
Excela Health



Chembio Diagnostics, Inc.
(NASDAQ: CEMI)

Acquisition by
Biosynex SA



Cue Biopharma, Inc.

Collaboration with Ono
Pharmaceutical CO., Ltd.



ENDRA Life Sciences Inc.
(NASDAQ: NDRA)

Registered Public Offering
of Common Stock and Warrants



Evolution
Capital Pty Ltd

Capital Raising of
Anteris Technologies Ltd.



Exact Science Corporation
(NASDAQ: EXAS)

Acquisition of Resolution
Bioscience, Inc.



Exact Science Corporation
(NASDAQ: EXAS)

Convertible
Senior Notes



Genetic Technologies
Limited
(NASDAQ: GENE)
(ASX: GTG)

US Registered Direct Offering



Genomic Health

Sale of Prostate
Cancer Business

Gorka Holding - GmbH

Sale of Shares in
DiaSys Diagnostics
Systems GmbH



Group Homes
Holdings Pty Ltd

Partial Sell Down
by Two Shareholders



Incline Ascent Fund, LP

Investment in
Smile Source



Incline Ascent Fund, LP

Investment in Cosmetic
Skin & Laser Center



Imaging Independently
Peninsula Pty Ltd

Sale to Imaging
Associates Australia



Lifepoint Health Inc.

Sale of its Majority Interest
in The Regional Health Network of
Kentucky and Southern Indiana

HEALTH CARE HIGHLIGHTS (CONTINUED)



Lifepoint Health Inc.

Joint Venture with
Ascension Saint Thomas



Lincoln Park
Capital Fund, LLC

PIPE Investment in
Aspira Women's Health Inc



Lincoln Park
Capital Fund, LLC

PIPE Investment
in Cybin Inc.



Lincoln Park
Capital Fund, LLC

PIPE Investment in Heart Test
Laboratories, Inc



Lincoln Park
Capital Fund, LLC

PIPE Investment
in Veru Inc.



LTR Pharma Pty Ltd
(ASX: LTP)

Initial Public Offering
and Capital Raising



MDxHealth SA
(NASDAQ: MDXH)

Registered
Public Offering



Medstrat, Inc.

Sale to Zimmer Biomet



Montgomery DME

Acquisition of
Post Acute Care, LLC



Movano Inc.
(NASDAQ: MOVE)

Underwritten
Public Offering



Navigator Health
Holdings Pty Limited

Start-up Investment Funding
by Heal Partners Fund



Oncosil Medical Limited
(ASX: OSL)

Institutional Placement of Equity
and Pro-rate Non-renounceable
Entitlement Offer



Revival Animal
Health, LLC

Asset Acquisition of
Creative Science, LLC



Rocket
Pharmaceuticals, Inc.
(NASDAQ: RCKT)

Underwritten
Public Offering



Rhythm Biosciences
Limited
(ASX: RHY)

Initial Non-renounceable
Entitlement Offer



Sentiss AG

Acquisition
of Akorn AG



The Sustainable
Nutrition Group Limited
(ASX: TSN)

Merger with Elixinol
Wellness Limited



Washington Regional
Transplant Community

Merger with The Living Legacy
Foundation of Maryland



Zimmer Biomet
Holdings Inc.

Contracting with Acciona

A person wearing a white lab coat is pointing with a blue pen towards a large screen displaying a presentation. The screen shows a white background with dark red text. The person's hand and part of their sleeve are visible on the left side of the frame. The background is a blurred office setting with a window and a computer monitor.

K&L Gates was again among the **TOP TEN FIRMS**—out of more than 15,000 ranked—for most overall first-tier rankings in the 2024 edition of Best Law Firms[®], including Mergers and Acquisitions Law, Tax Law, and Venture Capital Law.

“K&L Gates has an excellent understanding of business and what it takes to make a deal work in the real world.”

MANUFACTURING AND INDUSTRIALS

UNLEASHING AI-POWERED INTEGRATION IN RETAIL SUPPLY CHAINS

K&L Gates advised **TRADEBEYOND** in its acquisition of Pivot88, a SaaS provider of quality, compliance, and traceability solutions to brands and retailers around the world. This strategic acquisition combines TradeBeyond's solutions in product development, sourcing, and supply chain management with Pivot88's AI-powered functionality and reinforces TradeBeyond's commitment to offering a comprehensive multienterprise platform to streamline retail supply chains.

TradeBeyond is a supply chain management solutions provider for private label and branded merchandise. Its CBX platform offers a broad range

of SaaS solutions that integrate product development (PLM), sourcing, ordering, quality management, and logistics, and is relied upon to help streamline the efforts of a global supply chain network of over 50,000 retailers and supplier partners.

Pivot88's turnkey SaaS platform is powered by AI and available in 11 languages, offering diverse compliance, quality testing, and traceability solutions. In addition to managing quality, lab tracking, and inspections, the platform aggregates data to provide real-time actionable insights to help retailers solve supply chain resilience, transparency, and sustainability challenges.



MANUFACTURING AND INDUSTRIALS HIGHLIGHTS



AC Corporation

Partnership with Crete Mechanical Group, Inc.



Akoustis Technologies, Inc.
(NASDAQ: AKTS)

Acquisition of Grinding & Dicing Services, Inc.



Albemarle Corporation
(NYSE: ALB)

Increase of Existing 4(a)(2) Unsecured Commercial Paper Program



Argo AI GmbH

Termination of Joint Venture



ATI Inc.
(NYSE: ATI)

Underwritten Public Offering



Briotech, Inc.

Strategic Investment



Charlotte Pipe and Foundry Company

Acquisition of Neenah Enterprises, Inc.



Collins St Convertible Notes Pty Ltd

Financing of Matrix Composites & Engineering Limited



Cummins Ltd.

Acquisition of Cummins France



FUJIFILM Electronics Materials U.S.A., Inc.

Acquisition of High Purity Process Chemicals Business



Herc Holdings Inc.
(NYSE: HRI)

Acquisition of General Rental Business of Advantage Rentals



Herc Rentals Inc.

Acquisition of Rental Equipment Center, LLC



Herc Rentals Inc.

Acquisition of Trench and Shoring Business of Lance Rental Company, LP



IPEX, Inc.

Acquisition of the Manufacturing Divisions of Valencia Pipe Company



Lincoln Park Capital Fund, LLC

PIPE Investment in Meta Materials Inc



Lincoln Park Capital Fund, LLC

PIPE Investment in Workhorse Group Inc.



OXARC, LLC

Sale of Oxarc



Pike Street Capital

Acquisition of Alpha Southwest, Inc.



Pike Street Capital

Acquisition of Apollo Optical Systems LLC

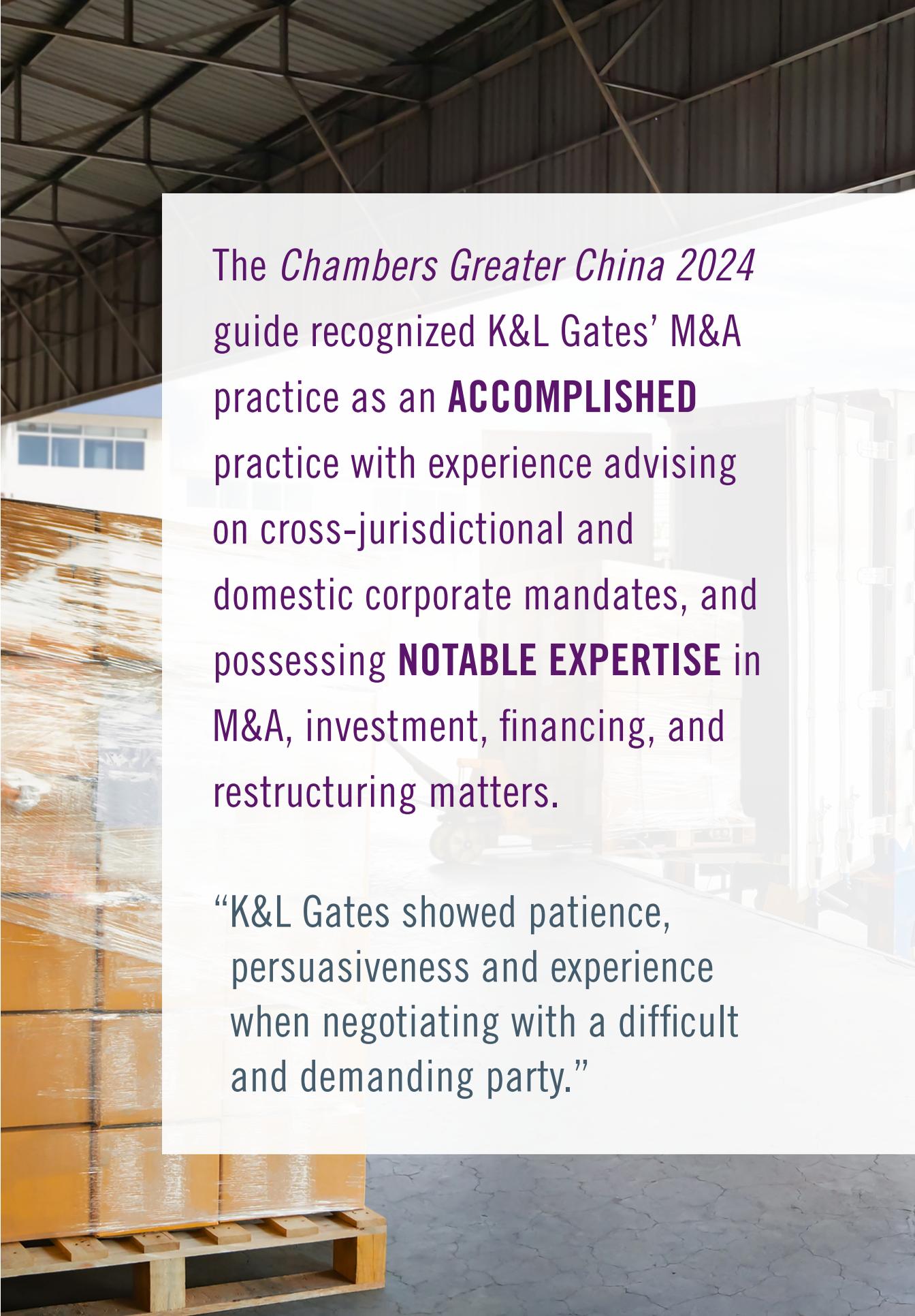


Pike Street Capital

Acquisition of Dakota Pump, LLC

MANUFACTURING AND INDUSTRIALS HIGHLIGHTS (CONTINUED)

 <p>Pike Street Capital</p> <p>Acquisition of Pipestone Equipment, LLC and Pipestone Equipment AZ, LLC</p>	 <p>Pike Street Capital</p> <p>Secured Credit Facility</p>	 <p>PPG Industries, Inc. (NYSE: PPG)</p> <p>Public Offering</p>	 <p>Road Tested Parts, LLC</p> <p>Stock Acquisition of Bessler Import Auto Sales, Inc. and its Subsidiaries</p>
 <p>Road Tested Parts, LLC</p> <p>Asset Acquisition of Raceway Auto & Truck Parts, LLC and Raceway Pik-A-Part</p>	 <p>Road Tested Parts, LLC</p> <p>Asset Acquisition of Grassy Auto Parts, Inc., Bluegrass Auto Parts, and Used Auto Parts Outlet, Inc.</p>	 <p>Road Tested Parts, LLC</p> <p>Asset Acquisition of Mr. R's Auto Salvage</p>	 <p>Road Tested Parts, LLC</p> <p>Asset Acquisition of Mullins Auto Parts & Machine Shop, Inc</p>
 <p>The SEER Group LLC</p> <p>Sale to Genstar Capital Partners</p>	 <p>Titomic Limited (ASX: TTT)</p> <p>Underwritten Accelerated Entitlement Offer</p>	 <p>Vitesco Technologies (ETR: VTSC)</p> <p>Sale of Vitesco Technologies Italy S.r.l. to Punch Group</p>	



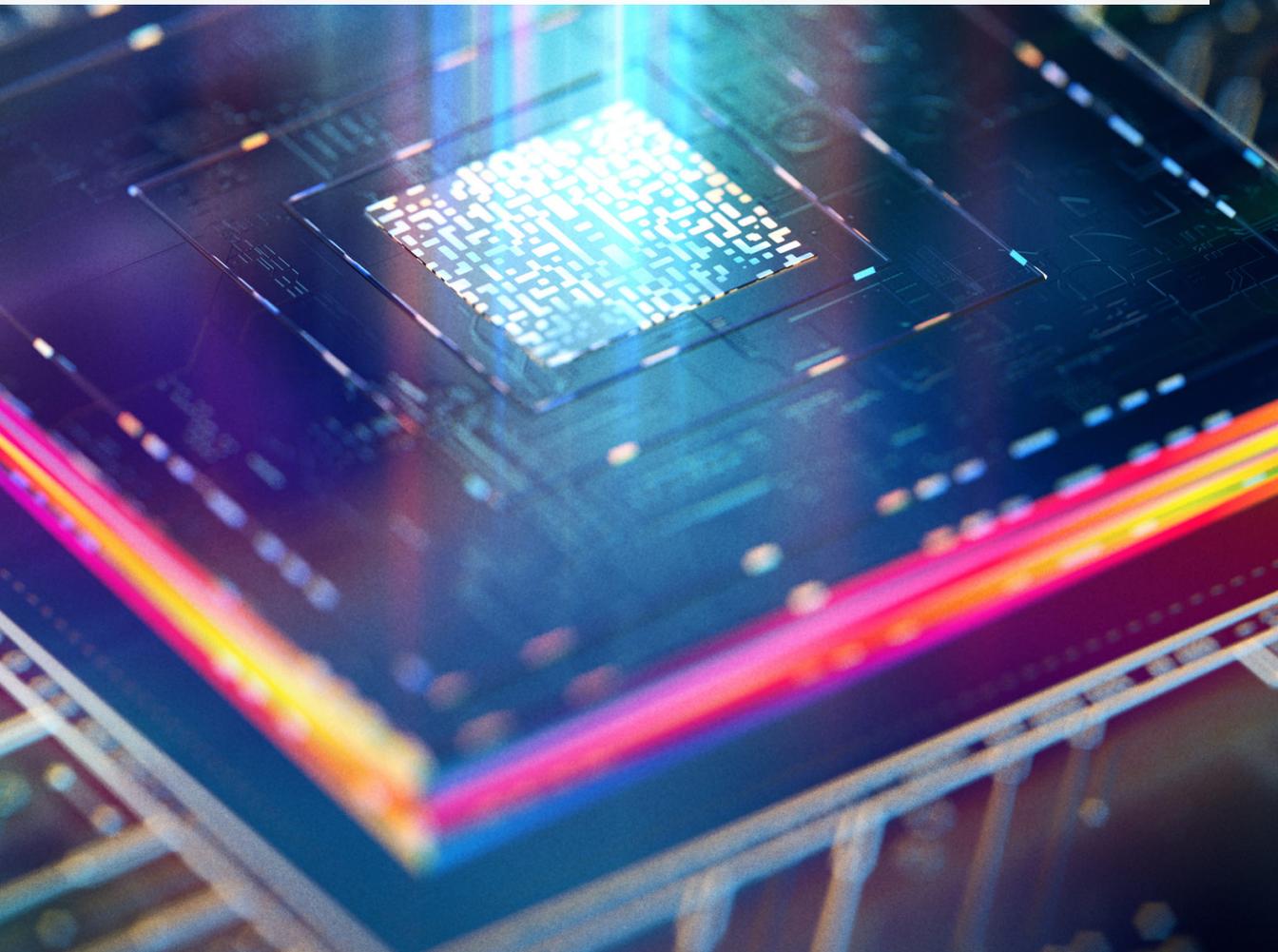
The *Chambers Greater China 2024* guide recognized K&L Gates' M&A practice as an **ACCOMPLISHED** practice with experience advising on cross-jurisdictional and domestic corporate mandates, and possessing **NOTABLE EXPERTISE** in M&A, investment, financing, and restructuring matters.

“K&L Gates showed patience, persuasiveness and experience when negotiating with a difficult and demanding party.”

DRIVING TRANSFORMATIVE TECHNOLOGICAL ADVANCEMENTS

K&L Gates advised **MICROSOFT CORP.** (NASDAQ:MSFT) on its further investment in San Francisco-based OpenAI, the artificial intelligence (AI) laboratory behind the experimental online chatbot ChatGPT. Microsoft's long-term partnership with OpenAI through this multiyear, multibillion dollar investment extends its ongoing

collaboration across AI supercomputing and research and helps accelerate AI breakthroughs to ensure these benefits are broadly shared with the world. We also assisted Microsoft on its initial US \$1 billion equity investment in OpenAI in 2019 and later investment in 2021.



TECHNOLOGY HIGHLIGHTS



AeroVironment, Inc.

Acquisition of Tomahawk Robotics, Inc.



Akoustis Technologies, Inc.
(NASDAQ: AKTS)

Underwritten Public Offering



Attained Group Pty Ltd

Sale of Shares to DC Two Limited



BioEye Pty Ltd

Venture Capital Funding



Blackbird Ventures Pty Ltd

Pre-seed Funding for Redactive Software



Blackbird Ventures Pty Ltd

Pre-seed Round for MagicBrief



Clove Kitchen Pty Ltd

Seed Round Fund Raising and US Flip-up



CodeLogic, Inc.

Series B Preferred Stock



Deako, Inc.

New Secured Credit Facility



DynTek Services, Inc.
(OTCMKTS: DYNE)

Merger with Green Mergerco, Inc.



ePlus, Inc.
(NASDAQ: PLUS)

Acquisition of CCI Systems, Inc.



Falfurrias Capital Partners

Investment in CIH



Feldera, Inc.

Series Seed Preferred Stock Financing



Foro Holdings, Inc.

Acquisition of Bridge Built by Citi



Fortive Corporation
(NYSE: FTV)

Stock Purchase of RedEye Apps Pty Ltd



Hermes & Soteria Pty Ltd

Seed Capital Raise



Human Financial Pty Ltd

Acquisition of ClearView Financial Management Limited



MatterHackers, Inc.

Acquisition of Computer & Peripherals Group, Inc.



Mahr EDV GmbH

Sale to Tenzing



Main Sequence

Round 2 Fundraising into Skykraft Pty Ltd.

TECHNOLOGY HIGHLIGHTS (CONTINUED)

 <p>MAIN SEQUENCE CSIRO Innovation Fund</p> <p>Main Sequence</p> <p>Series Seed Financing into Jdoodle</p>	 <p>Microsoft</p> <p>Microsoft Corporation (NASDAQ: MSFT)</p> <p>Investment into OpenAI LLC</p>	 <p>Misapplied Sciences</p> <p>Misapplied Sciences, Inc.</p> <p>Series A-1 Preferred Stock Financing</p>	 <p>New Quantum</p> <p>New Quantum Holdings Pty Ltd</p> <p>Off-Market Takeover Bid</p>
 <p>octopusinvestments</p> <p>Octopus Investments Limited</p> <p>Series B-2 Investment into Pendula</p>	 <p>PayGroup EXPERIENCE PAYS</p> <p>PayGroup Limited</p> <p>Merger Scheme of Arrangement</p>	 <p>Q-CTRL</p> <p>Q-Ctrl Pty Ltd</p> <p>Series B-1 Fundraise</p>	 <p>SECURITY MATTERS</p> <p>Security Matters Limited (ASX: SMX)</p> <p>Acquisition by Empatán Limited and Lionheart III SPAC Corporation</p>
 <p>SONATA SONATA SOFTWARE</p> <p>Sonata Software Limited</p> <p>Purchase of Quant Systems, Inc.</p>	 <p>Telstra</p> <p>Telstra Corporation Limited (ASX: TLS)</p> <p>Share Acquisition of Dense Air Networks Australia Pty Ltd</p>	 <p>VOCUS</p> <p>Vocus Group Limited</p> <p>Acquisition of Challenge Networks</p>	 <p>WatchGuard</p> <p>WatchGuard Technologies, Inc.</p> <p>Acquisition of CyGlass Technology Services</p>

The Legal 500 United Kingdom 500 guide notes K&L Gates offers a “brilliant” service across a number of key sectors, including technology, industrials, real estate, energy, infrastructure, and sport.

“This team was extremely helpful and the guidance they provided was key in getting the deal done.”

The Legal 500 Asia Pacific 2024 guide recognized K&L Gates in more than 35 practice areas across eight countries and regions including for Corporate and M&A in Australia, China, Hong Kong, and Taiwan.

FINANCIAL SERVICES

STREAMLINING ACCESS TO BUSINESS LOANS

K&L Gates provided advisory services to **FORO HOLDINGS, INC.**, a Charlotte-based commercial lending services provider empowering growing companies seeking commercial loans by facilitating access to capital through personalized connections with financial institutions, in its acquisition of Bridge from Citi—a digital platform designed to seamlessly connect small and medium-sized businesses with a diverse

array of more than 75 lenders across the United States for streamlined access to business loans. In connection with the acquisition, Citi made an equity investment in Foro to support Foro's ongoing business expansion joining forces with existing investors such as TTV Capital, U.S. Bank, and Correlation Ventures.

FINANCIAL SERVICES HIGHLIGHTS



AIMS Property Securities Fund
(ASX: APW)

Off-Market Takeover Bid

Balderton.

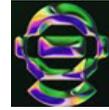
Balderton Capital (UK) LLP

Series E+ Financing of Scalable Capital



Butn Limited
(ASX: BTN)

Strategic Placement to Regal Funds Management



Cosmic Venture Partners, LLC

Formation of New Venture Capital Fund



Focus Financial Partners Inc.

Acquisition by Funds Affiliated with Clayton, Dubilier & Rice, LLC and Stone Point Capital LLC



Focus Financial Partners Inc. (NASDAQ: FOCS)

Strategic Transaction with Origin Holding Company, LLC and Kovitz Investment Group Partners, LLC



Focus Financial Partners Inc. (NASDAQ: FOCS)

Sale to Affiliates of CD&R



Fusion Markets Pty Ltd

Corporate Restructure



Gleneagle Securities (Aust) Pty Ltd

De-merger



Monogram LLC

Growth Capital Investment by The Carlyle Group



New Quantum Holdings Pty Ltd (ASX: SEQ)

Acquisition of Morrison Securities Pty Ltd

Lagan Wildwood Investments LLC

Recapitalization of Congress Wealth Management LLC



PNC Bank, National Association (NYSE: PNC)

Transfer of Trusteeship



PNC Financial Services Group, Inc. (NYSE: PNC)

Sale to Insigneo Securities LLC and Insigneo Advisory Services, LLC



River Run Bancorp, MHC

Merger of Newburyport Five Cents Bancorp, MHC and Pentucket Bank Holdings, MHC



ROTH Capital Partners LLC

Underwritten Public Offering



Share Prices Australia Pty Ltd

Sell Down of Shares by One Shareholder



Verve Superannuation Holdings Pty Ltd

Acquisition by Future Group Australia Holdings Pty Limited



Wingate Group Holdings Pty Ltd

Capital Raising

PAVING THE WAY FOR ENVIRONMENTALLY RESPONSIBLE LNG DEVELOPMENT

K&L Gates provided strategic counsel to **PT PERTAMINA HULU ENERGI (PHE)** in the acquisition of Shell's participating interest in the Masela Production Sharing Contract (Masela PSC) offshore Indonesia, in collaboration with Petronas Masela Sdn. Bhd. The Masela PSC hosts the giant Abadi gas field, the largest gas field in development in Asia.

As part of the development of the project, Inpex Corporation (Inpex), the operator of the Abadi gas project which holds a 65% operating interest in the Masela PSC, intends to build a new LNG terminal which will facilitate the shipment of liquefied

natural gas (LNG) to cater to both domestic industries and international clientele. The project's annual LNG production volume is expected to reach 9.5 million tons.

Notably, Inpex has proposed a forward-thinking carbon capture and storage scheme (CCS) aimed at mitigating environmental impact. This initiative underscores the commitment to environmental responsibility, capturing carbon dioxide before it is released into the atmosphere, thereby contributing to a reduction in greenhouse gas emissions. The Abadi project is expected to become the largest energy project in the world incorporating CCS.



ENERGY HIGHLIGHTS



Azure Minerals Limited
(ASX: AZS)

Capital Raising



Azure Minerals Limited
(ASX: AZS)

Cornerstone Investment
by SQM



Castle Minerals Limited
(ASX: CDT)

Capital Raising



Envision Digital
International Pte Ltd

Acquisition of
QOS Energy



Evolution Capital
Pty Ltd

Entitlement Offer of
Lincoln Minerals Limited



Ionic Rare
Earths Limited

Acquisition of Additional Interest
in Rwenzori Rare Metals



Ionic Rare
Earths Limited
(ASX: IXR)

Capital Raising



Multicom
Resources Limited

Underwritten Rights Issue,
Structured Sell Down, and
Loan Conversion



Washington
Corporations

Take-Private Acquisition of
Atlas Corp.

“The team at K&L Gates is always our first call when we have a deal progress to the final bid submission and negotiation phase.”

—*Best Law Firms® 2024*

“I really appreciate K&L Gates’ ability to look at deeper levels of the questions that we ask.”

—*Chambers United Kingdom 2024*

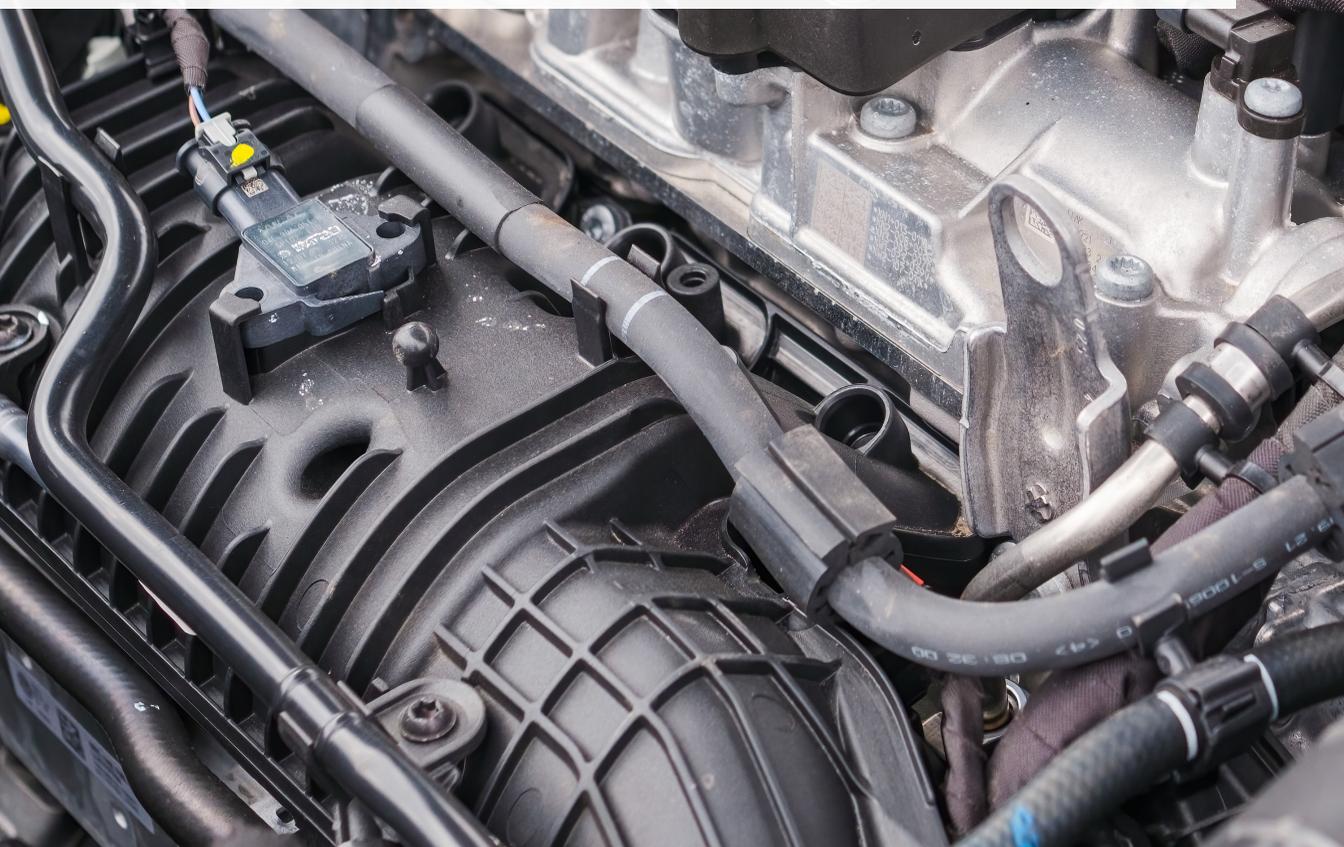
TRANSPORTATION AND LOGISTICS

DRIVING INNOVATION IN THE AUTOMOTIVE INDUSTRY

K&L Gates provided key advisory services in facilitating a carve-out transaction between Tier 1 automotive supplier **VITESCO TECHNOLOGIES** and the Belgian Punch Group in the sale of all shares by Vitesco in its Italian subsidiary, Vitesco Technologies Italy Srl.

Vitesco Technologies Italy Srl, boasting a workforce of over 900 employees,

is a leading player in the design, production, and distribution of injectors, fuel distribution systems, and exhaust treatment systems specifically tailored for gasoline engines. This deal underscores the dynamic landscape of the automotive industry heading towards electrification on the one hand and holding on gasoline engines on the other hand.



TRANSPORTATION AND LOGISTICS HIGHLIGHTS



CAROUSEL CAPITAL

Carousel Capital
Partners VI, L.P.

Recapitalization of
McCorquodale Transfer, LLC



Freightways

Freightways Group Limited
(NZX: FRE)
(ASX: FRW)

Purchase of Allied Transport



Freightways

Freightways Group Limited
(NZX: FRW)
(ASX: FRW)

ASX Listing



hayes
ADVISORY

Hayes Advisory

Sale of Delivery
Logistics Business



LOGISTEC

Logistec
Stevedoring Inc.

Acquisition of Fednav



MEDLOG
Transport & Logistics

Medlog Australia
Pty Ltd

Acquisition of Trojan Transport
Services Pty Ltd



PAN AM

Pan Am
Systems, Inc.

Sale to CSX Transportation



renewal
Funds

Renewal Funds
Management Company
Ltd.

Investment in
SHARE Mobility



**THE GREENBRIER
COMPANIES**

The Greenbrier Companies
(NYSE: GBX)

Sale of Gunderson Marine

“K&L Gates is well-positioned to handle complex and sophisticated matters.”

—*Chambers Europe Guide 2023*

“Aware of what terms impact clients’ business most and prioritises effectively.”

—*The Legal 500 Asia Pacific 2024*

OTHER INDUSTRY HIGHLIGHTS

MILESTONE CROSS-BORDER PUBLIC OFFERING

K&L Gates advised **VOX ROYALTY CORP.** (NASDAQ and TSX:VOXR) as US counsel on the company's first cross-border underwritten public offering of common shares. Established in 2014, Vox Royalty Corp. is a returns-focused mining royalty company with a portfolio of more than

60 royalties and streams spanning eight jurisdictions.

Vox intends to use the net proceeds from the offering for future acquisitions of royalties and general working capital purposes.



OTHER INDUSTRY HIGHLIGHTS



Aiiklean, LLC

Sale of Company



AC Fresh Holdco, LLC

Sale of
Fresh Innovations



Aus Pie Co Pty Ltd

Acquisition of
Balfours Bakery



AWN Food and Fibre
Holdings Pty Ltd

Acquisition of Dyson
Jones (WA) Pty Ltd



Barefoot Mosquito
and Pest Control, LLC

Acquisition of Bob
Jenkins Pest Control



Barefoot Mosquito
and Pest Control, LLC

Acquisition of the Texas business
of Termio Pest Control



Barefoot Mosquito
and Pest Control, LLC

Acquisition of Life After Bugs



Blackbird
Ventures Pty Ltd

Pre-Seed Round
of Local Carbon



Blackbird
Ventures Pty Ltd

Series C-1 Round
for Eucalyptus



Credev
International SAS

Series C-2 Financing



Credev
International SAS

Series B Financing



Dolphin
Entertainment Inc.
(NASDAQ: DLPN)

Acquisition of Special
Projects Media LLC



Glass, Lewis & Co., LLC

Acquisition of
French Proxinvest



Huseby, LLC

Asset Purchase of
Prose Court Reporting Agency, LLC



Laurel Mountain
Partners

Sale of
Pro Disposal USA, LLC



Lincoln Park
Capital Fund, LLC

PIPE Investment in Chicken Soup
for the Soul Entertainment, Inc.



Macspred Pty Ltd

Sale to Syngenta
Australia Pty Ltd



Malbon Golf, Inc.

Series A Investment



Mr. Magic Car Wash

Purchase of
Greensburg Auto Spa



Mr. Magic Car Wash

Purchase of
Buggy Bath House

OTHER INDUSTRY HIGHLIGHTS

THE DOM.COM

Millennial Mall Holdings
Pty Limited

Convertible Note and Subscription
for Shares Funding Round

MONNALISA

Monnalisa UK Ltd

New Lease for
a Showroom

NGS⁺
Nutritional Growth Solutions

Nutritional Growth
Solutions Limited
(ASX: NGS)

Capital Raising

WILDE
IRISH GIN

Oscar Wilde Spirits, Inc.

Series A Financing



R.D. Merrill Real
Estate Holdings, LLC

Joint Venture with SRMJVI, LP and
SRM Development, LLC

**SAGE GROWTH
CAPITAL**

Sage Growth Capital, LLC

Investment in
Pop Art Snacks

SKIN&THREADS

Skin Australia
Pty Ltd

Sale of Skin and Threads

slalom

Slalom, LLC

2022 Employee Equity Offering
and Corporate Conversion

supa.

Smart Urban Properties
Australia Limited

Partial Acquisition
by IFM Investors



Surdi Enterprise LLC

Sale of Company

**SG scooter
group**
the scooter group of companies

Tim Heenan and Sam
Marsden of Deloitte
(Australia) Pty Limited as
receivers and managers
of the Scooter Group

Sale of Commercial
Cabinetry and Panel



Veracity Media LLC

Sale to
Bcom Solutions, LLC

WOLLEMI

Wollemi Capital
Pty Ltd

Series A Investment
into Pluton Biosciences, Inc.

WOLLEMI

Wollemi Capital
Pty Ltd

Series B Funding Round
into Loam Bio

yumbah
AQUACULTURE

Yumbah
Aquaculture Ltd

Acquisition of
Eyre Peninsula Seafoods

yumbah
AQUACULTURE

Yumbah
Aquaculture Ltd

Acquisition of
St Helen's Oyster Farm



The *Chambers USA 2023* guide ranked K&L Gates as a nationwide leader for Corporate/M&A, noting the practice as having “**BROAD INDUSTRY EXPERIENCE** including deals in the life sciences, financial services, and energy spaces... capable of handling transactions on both the domestic and international stages.”

“The team was very up to speed on the M&A industry and market and what is standard and reasonable.”

THE K&L GATES EXPERIENCE

CLIENT FOCUSED

K&L Gates is one of the largest law firms in the world with more than 45 offices strategically located in key capital cities and global commercial and financial hubs across five continents. Our expansive platform provides clients with insight into local markets and connects them to both national and international capabilities. Leveraging the collective knowledge, resources, talent, and experience of over 2,000 lawyers and policy professionals, our global impact extends far beyond our office locations to areas such as Africa, India, and the Caribbean.

GLOBALLY POISED— TRULY INTEGRATED

Although our presence spans numerous offices worldwide, we are globally aligned and unified—functioning as a cohesive entity without borders. Operating as a fully integrated firm, we seamlessly represent leading multinational corporations, growth and middle-market companies, capital market participants, and entrepreneurs in every major industry. Additionally, we serve public sector entities, educational institutions, philanthropic organizations, and individuals. With a comprehensive array of multidisciplinary practice areas and services, coupled with our collaborative culture, clients can trust K&L Gates to navigate any legal challenge with reliable service and a uniform experience.

INNOVATIVE

We strive to support our clients at the crucial intersections of their challenges and business requirements, guiding them through the intricacies of an increasingly complex legal landscape. In today's fast-paced, data-intensive, and multijurisdictional environment, we recognize the importance of efficiently managing the growing volume of information at ever-increasing speeds. This drives us to strategically invest in technology platforms, implement innovative techniques in processes, and foster a growth-oriented culture. This approach enhances our service delivery, promotes collaboration, and contributes to solving client problems.

To further infuse innovation throughout our firm, our IDEA (Imagine. Develop. Experiment. Act.) Group brings together lawyers and allied professionals. Collaboratively, they cultivate a robust culture of innovation benefiting both our organization and clients. The group actively nurtures and propels innovation and change, celebrating innovative achievements across our global platform.

CLIENT-FIRST APPROACH

In all we do, our goal is to consistently deliver maximum value to our clients by providing solutions to their legal and business needs. This client-centric approach permeates throughout our firm, influencing everything from matter management and pricing strategies to the adoption of cutting-edge technology and innovations. We proudly leverage our profound industry- and sector-specific knowledge across the key industries of our clients, ensuring their best interests remain paramount in our decisions and investments.

THOUGHT LEADERS

As pioneers in their fields, our lawyers are recognized as thought leaders not only in the legal industry, but also in the industries they serve. We deeply engage with emerging fields and transformative technologies—including data privacy, social media, and artificial intelligence—that shape the evolving landscape. Our website consistently features updated legal insights, client alerts, blogs, podcasts, videos, and on-demand continuing education resources.





INDUSTRY RECOGNITION

Recognized as **2024 “Law Firm of the Year”** in Corporate Law by Best Law Firms®, one of 58 rankings for the practice.

SOCIALLY RESPONSIBLE

At the heart of our dedication to clients and the legal profession is our commitment to collaborate for the common good. More than mere rhetoric or a managerial imperative, corporate social responsibility is intricately woven into the very fabric of our firm’s DNA.

DIVERSITY AND INCLUSION

We have established a workplace inherently rich in diversity, encompassing various experiences, perspectives, and ideas, which mirrors our unwavering dedication to diversity and inclusion. At our core, we value the creation and maintenance of a diverse workforce and an inclusive culture, fostering satisfaction and productivity for all of our lawyers, policy professionals, and allied professionals.

We are proud to be recognized with both the 2023 Top Performer and Compass Award designations from the Leadership Council on Legal Diversity (LCLD).



55% OF THE MEMBERS OF OUR 2024 US Management Committee ARE DIVERSE.

SUSTAINABILITY

As a firm, we are intentional about understanding and mitigating our impact on the climate. We continuously consider our use of resources across our global platform, and determine and execute on actions we can take to make our business more sustainable. We extend this commitment beyond our firm by globally supporting our clients in achieving their sustainability goals. We work with many clients to develop policies that drive innovation and thought leadership in sustainability.

IN 2023, OUR FIRM DEVOTED 48,000 HOURS TO PRO BONO CASES.



PRO BONO AND COMMUNITY OUTREACH

Lawyers in our offices around the world have provided pro bono legal representation to countless disadvantaged and oppressed individuals, as well as to nonprofit organizations that provide community services. At the firmwide level, we are able to make an impact with efforts such as our Anti-Human Trafficking Initiative, and the entire firm participates in dozens of volunteer activities during our Global Day of Service.

K&L Gates is a fully integrated global law firm with lawyers and policy professionals located across five continents. For more information about K&L Gates or its locations, practices, and registrations, visit klgates.com.

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