

## K&L GATES BOSTON ASSET MANAGEMENT AND INVESTMENT FUNDS CONFERENCE

12 September 2024

*K&L Gates Boston Office*

12:00-12:30	<b>Check In Opens &amp; Lunch</b>
12:30-12:55	<b>Welcome &amp; Introductory Remarks</b> <i><a href="#">Mike Caccese</a> – Firm Chairman and Practice Area Leader, K&amp;L Gates and <a href="#">Clair Pagnano</a> – Practice Area Leader, K&amp;L Gates</i>
1:00-1:45	<b>Private Funds</b> <i>Speakers: <a href="#">TJ Bright</a> – Partner, K&amp;L Gates; <a href="#">Nick Careklas</a> – Managing Director, LongWater; <a href="#">Phil Greenberg</a> – General Manager, Pension Investments, U.S. Steel; <a href="#">Kenneth Holston</a> – Partner, K&amp;L Gates</i>
1:45-2:00	<b>Break</b>
2:00-2:45	<b>Exploring The Current State of the Registered Fund Industry</b> <i>Speakers: <a href="#">Douglas Charton</a> – Chief Legal Officer, GMO; <a href="#">Lance Dial</a> – Partner, K&amp;L Gates; <a href="#">Cal Gilmartin</a> – Partner, K&amp;L Gates; <a href="#">Clair Pagnano</a> – Practice Area Leader, K&amp;L Gates</i>
2:45-3:30	<b>Technology and Trading Panel</b> <i>Speakers: <a href="#">Rich Kerr</a> – Partner, K&amp;L Gates; <a href="#">Ryan Louvar</a> – Chief Legal Officer, Digital Assets, WisdomTree; <a href="#">Melissa McKay</a> – SVP &amp; Head of Global Markets Legal, State Street; <a href="#">Matt Rogers</a> – Of Counsel, K&amp;L Gates</i>
3:30-3:45	<b>Break</b>
3:45-4:30	<b>Regulatory</b> <i>Speakers: <a href="#">Lance Dial</a> – Partner, K&amp;L Gates; <a href="#">Pamela Grossetti</a> – Partner, K&amp;L Gates; <a href="#">Jamie Peterson</a> – Director, Iron Road; <a href="#">Pablo Man</a> – Partner, K&amp;L Gates</i>
4:30-5:00	<b>Election 2024</b> <i>Speakers: <a href="#">Ryan Carney</a> – Government Affairs Advisor, K&amp;L Gates and <a href="#">Joseph Trahern</a> – Of Counsel, K&amp;L Gates</i>
5:00-7:00	<b>Closing Remarks &amp; Reception</b>