

**K&L GATES ETF Think Tank**

November 28, 2023

K&amp;L Gates, New York

11:00 - 11:30	<b>REGISTRATION</b>
11:30 - 11:35	<b>OPENING REMARKS</b> <i>Presented by <b>Stacy Fuller</b>, Partner - K&amp;L Gates</i>
11:35 - 12:20	<b>HOW TO START AN ETF</b> <i><b>Moderator:</b> <b>Peter J. Shea</b>, Partner - K&amp;L Gates <b>Speakers:</b> <b>Scott Ebner</b>; <b>Salvatore Faia</b>, President &amp; CEO - Vigilant; <b>Maital Legum</b>, Director, Exchange Traded Products - NYSE; <b>Ben Slavin</b>, Managing Director, Global Head of Exchange Traded Funds - BNY Mellon</i>
12:20 - 12:45	<b>LUNCH</b>
12:45 - 1:30	<b>GLOBAL ETF DEVELOPMENTS</b> <i><b>Moderator:</b> <b>Keri E. Riemer</b>, Of Counsel - K&amp;L Gates <b>Speakers:</b> <b>Hazel Doyle</b>, Partner - K&amp;L Gates; <b>Philip Coolidge</b>, CEO - Global Fund Connections; <b>Deborah Fuhr</b>, Managing Partner and Founder - ETFGI; and <b>Paul Heffernan</b>, CEO - Waystone ETFs</i>
1:35 - 2:15	<b>CONVERSIONS</b> <i><b>Moderator:</b> <b>Frank H. Na</b>, Partner - K&amp;L Gates <b>Speakers:</b> <b>Adam J. Tejada</b>, Partner - K&amp;L Gates; <b>Trayne S. Wheeler</b>, Partner - K&amp;L Gates; <b>Brett Eichenberger</b>, Market Leader, Registered Funds - Cohen &amp; Co.; and <b>Gariel Nahoum</b>, Senior Vice President and Associate General Counsel - Neuberger Berman</i>
2:15 - 2:30	<b>BREAK</b>
2:30 - 3:15	<b>REGULATORY DEVELOPMENTS PART I</b> <i><b>Moderator:</b> <b>Kevin R. Gustafson</b>, Partner - K&amp;L Gates <b>Speakers:</b> <b>Brandon Clark</b>, Senior Vice President, Director ETF Business - Federated Hermes; <b>Joseph Keenan</b>, Independent Chairman of the Board of Trustees - WisdomTree Digital Trust; and <b>Frank Koudelka</b>, Senior Vice President and Global ETF Product Specialist - State Street</i>
3:20 - 4:05	<b>REGULATORY DEVELOPMENTS PART II</b> <i><b>Moderator:</b> <b>Trayne S. Wheeler</b>, Partner - K&amp;L Gates <b>Speakers:</b> <b>Frank H. Na</b>, Partner - K&amp;L Gates; <b>Joanne Antico</b>, General Counsel - WisdomTree Asset Management; <b>Matthew Fitzgerald</b>, Chief Compliance Officer - PGIM; and <b>Ken O'Keeffe</b>, Chairman, Index Committee - VettaFi</i>
4:05 - 4:15	<b>BREAK</b>
4:15 - 5:00	<b>CRYPTO</b> <i><b>Moderator:</b> <b>Rich F. Kerr</b>, Partner - K&amp;L Gates <b>Speakers:</b> <b>Ryan T. Carney</b>, Partner - K&amp;L Gates; <b>Bruno Caratori</b>, Co-Founder and COO - Hashdex; <b>Brian Foster</b>, Global Head of Wholesale - Coinbase; <b>Dave LaValle</b>, Global Head of ETFs - Grayscale Investments; and <b>Victor Werny</b>, Director, North American Exchange Traded Product Listings - Cboe</i>
5:00 - 7:00	<b>CLOSING REMARKS &amp; RECEPTION</b> <i>Presented by <b>Stacy Fuller</b>, Partner - K&amp;L Gates</i>