

K&L GATES BOSTON ASSET MANAGEMENT AND INVESTMENT FUNDS CONFERENCE

November 9, 2023

K&L Gates Office

11:30 - 12:15	Registration Opens & Lunch
12:15 - 1:00	<p>Global Discussion on the European Long-Term Investment Funds Regime</p> <p>Moderator: Todd Gibson, Partner - K&L Gates</p> <p>Speaker: Des Fullam, Chief Regulatory & Solutions Officer - Carne Group and Gayle Bowen, Partner - K&L Gates</p>
1:00 - 1:10	Break
1:10 - 1:25	<p>State of the Global Asset Management Industry</p> <p>Presented by Michael Caccese, Firm Chairman and Practice Area Leader - K&L Gates</p>
1:30 - 2:15	<p>ESG Considerations for Funds and Advisers</p> <p>Moderator: Cal Gilmartin, Partner - K&L Gates</p> <p>Speakers: Lance Dial, Partner - K&L Gates; Wendy Cromwell, Head of Sustainable Investment – Wellington; and Stephanie Henwood-Darts, Head of Commercial Development - JTC Group</p>
2:20 - 2:35	<p>Banking Through an AMIF Lens</p> <p>Moderator: Grant Butler, Partner - K&L Gates</p> <p>Speakers: Rob Seigal, Managing Director, Head of U.S. Bank Regulatory Legal - State Street Bank and Trust Company</p>
2:35 - 2:50	Break
2:50 - 3:05	<p>Potential Government Shutdown</p> <p>Moderator: Cal Gilmartin, Partner - K&L Gates</p> <p>Speaker: Daniel Crowley, Partner - K&L Gates</p>
3:10 - 3:55	<p>Current Developments in Private Funds</p> <p>Moderator: Ken Holston, Partner - K&L Gates</p> <p>Speakers: Kevin Prunty, Senior Managing Director - LongWater Opportunities; Rick Lake, Founder - Narrative Alpha; and TJ Bright, Partner - K&L Gates</p>
4:00 - 5:00	<p>Changing Regulatory Environment</p> <p>Moderator: Abigail Hemnes, Partner - K&L Gates</p> <p>Speakers: Mark Goshko, Partner - K&L Gates; Pamela Grossetti, Partner - K&L Gates; Christopher “Kit” Sechler, Chief Legal Officer - John Hancock Funds; and Charles Fievet, Assistant General Counsel - Loomis, Sayles & Company</p>
5:00 - 7:00	Closing Remarks & Reception