



K&L GATES

**2021 GLOBAL CORPORATE PRACTICE
TRANSACTION HIGHLIGHTS**

CORPORATE PRACTICE OVERVIEW

As a **globally integrated firm** with a **solutions driven corporate practice**, we are committed to providing pragmatic legal advice to enhance our clients’ businesses in today’s increasingly globalized economy.

Serving as primary outside legal counsel to a multitude of growing and middle market enterprises, we are **at the forefront of the issues affecting our clients** across myriad industries, including Technology, Financial Services, Manufacturing and Industrials, Energy, Health Care, and Transportation and Logistics.

Our highly responsive, collaborative team seamlessly delivers **full-service corporate counsel to clients locally, nationally, and globally**. Counseling on day-to-day operational issues gives us first-hand knowledge of our clients’ businesses and what is important to them when it comes to helping them structure, finance, and successfully complete domestic and cross-border transactions.

Our deep appreciation for our clients’ concerns, challenges, and business objectives, matched with our **unsurpassed focus on collaboration and industry experience**, is what sets our corporate team apart.

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TECHNOLOGY

DIGITAL TRANSFORMATION SOLUTIONS

K&L Gates represented **MAVEN WAVE**, a leading cloud and technology consulting firm specializing in delivering digital transformation solutions for large enterprises, with the sale of the company to a U.S.-based subsidiary of French public company Atos, a global leader in digital

transformation services. The transaction enhanced Atos' Google Cloud partnership in North America and in more than 20 other countries and creates the strongest Google Cloud services portfolio offering in the world.

TECHNOLOGY HIGHLIGHTS

accelalpha

Accelalpha Inc.
Investment from Century Park
Capital Partners

AKOUSTIS
TECHNOLOGIES

Akoustis
Technologies, Inc.
At-the-market equity offering



Bayesian, LLC
Represented Element Data, Inc. in
its reorganization, recapitalization,
and merger with and into its wholly-
owned subsidiary Bayesian, LLC

CADALYS

Cadalys, Inc.
Convertible Note
Financing



Cascade Data Labs, LLC
Sale to Kin and Carta, Plc

center

Center ID Corp.
Series A Preferred Stock Financing



Chicago SK Group, LLC
Investment in Series A of Origami,
Inc.

DICKER
DATA

Dicker Data Limited
(ASX:DDR)
Underwritten institutional
placement of new shares and share
purchase place



DOCTORBOX GmbH
Series B
Financing Round



Dolphin Entertainment Inc.
Acquisition of Be Social Public
Relations, LLC



ePlus Technology, inc.
Acquisition of Systems
Management Planning Inc.

Exasol

Exasol AG
Issue and private
placement of shares



Fonix Mobile plc
Admission to AIM
and fundraising

FUJITSU

Fujitsu Limited
Strategic partnership with
Palantir Technologies Japan



Gemally, LLC
Sale to
Multimedia Commerce
Group, Inc.



Guesser Inc.
Series Seed Preferred
Stock Financing



Intellicheck, Inc.
(Nasdaq: IDN)
Public offering of an
effective shelf registration
statement



Streamloots
Likeminded
Technologies, Corp.
Series A Preferred
Stock Financing














Maven Wave
Partners, LLC
Sale to Atos IT Solutions
and Services, Inc



Microsoft Corporation
Investment in Series G
Financing of PT Bukalapak.com

TECHNOLOGY HIGHLIGHTS (CONTINUED)

 onXmaps, Inc. Acquisition of Outdoor Project LLC	 onXmaps, Inc. Acquisition of Adventure Projects, Inc.	 Pathbooks Seed financing by Global Millennial Capital	 Piktorlabs Inc. Restructuring and Investment Round
 Radio Rentals SA Sale of its consumer loan book	 Security Matters (ASX: SMX) Institutional placement with a follow on placement by institutional investors from Asia and Australia led by PAC Partners Pty Ltd	 SkedgeAlert, Inc. Conversion from LLC to Corporation	 Snapworx, LLC Sale to Brightree
 Take Blip Series A Financing	 Transform, Inc. (ResonanceAI) Preferred Stock Financing	 T-Mobile USA, Inc. Merger with Sprint Corp.	

According to ***LEGAL 500***, the corporate practice has “particular **DEAL STRENGTH** in FinTech and financial services, emerging companies, technology, healthcare and life sciences, along with advanced manufacturing, energy, infrastructure and natural resources, and transportation and logistics.”

FINANCIAL SERVICES

COMPLEX REFINANCE DEBT DEAL

K&L Gates advised financial services provider **PIONEER CREDIT LIMITED** (ASX: PNC) on the refinancing of its senior debt facility with a syndicate of lenders arranged by Nomura Australia Limited. Completion of the refinancing was achieved following the execution of formal agreements and the satisfaction of conditions precedent to drawdown under the AU\$189 million secured senior debt facility. Proceeds from the initial AU\$169 million draw under the new facility were used to repay the outstanding money owed to Pioneer's previous senior lender, an entity part of The Carlyle Group.

The repayment of the money to Carlyle concluded a challenging year for Pioneer Credit that included a proposed scheme of arrangement with Carlyle that did not proceed and the refinancing of Pioneer's previous syndicate of Australian banks, culminating in the current refinancing of Pioneer's senior debt facility with Carlyle. The transaction allows Pioneer to look forward to the future and focus on its strength of providing financial services support to help everyday Australians out of financial difficulty.

FINANCIAL SERVICES HIGHLIGHTS



Bar Harbor Bankshares
(NYSE: BHB)
Private placement of subordinated notes and subsequent exchange offering of registered subordinated notes



Bluestone Bank
Merger with Mansfield Bank



Brightstar Capital Partners
Acquisition of 75% equity of Brightstar Corp. from SoftBank



C9 Medcare HoldCo, LLC
Acquisition of Weston Reid, LLC



Crescent Credit Union
Merger with Sharon Credit Union



Cutera, Inc.
Represented Piper Sandler & Co. as the sole underwriter in a follow-on offering of common stock by Cutera, Inc.



Erie Street Capital, LLC
Acquisition of Performance Improvement Partners



ESO Capital Partners UK LLP
Acquisition of and investment into, Arcus Solutions (Holdings) Limited and its subsidiaries including Arcus FM



Evolution Capital Advisors Pty Ltd
Investment into Westgold and MyFiziq Limited



Evolution Capital Advisors Pty Ltd
Placement by Jan Cameron into Kleos Space



Evolution Capital Advisors Pty Ltd
Institutional Placement of ordinary shares for Harris Technology Limited



Facio Holding Ltd.
Series Seed round of financing with Monashees as lead investor



Goldman, Sachs & Co. LLC
(NYSE: GS)
Series E Preferred Stock Financing



Goldman, Sachs & Co.
(NYSE: GS)
Series B Preferred Stock Financing



Guoyuan Capital (Hong Kong) Limited
Private placement of guaranteed convertible bonds



Guoyuan Capital (Hong Kong) Limited
Private placement of convertible bonds issued by China Biotech Services Holdings Limited



Guoyuan Capital (Hong Kong) Limited
Acted for the placing agents in the offering of 2.78% credit enhanced bonds





















Jiu An Finance Co., Ltd
Issuance of guaranteed bonds and listing of the bonds on The Stock Exchange of Hong Kong













Julian Kavanagh, Luca Rossetto, Mario Franci, and Mario Capocaccia
Management of the atHome Group on Oakley Capital's agreement to sell a majority stake



Imperial Capital, LLC
Represented Imperial Capital as underwriter's counsel in the IPO of the SPAC, Greenrose Acquisition Corp

FINANCIAL SERVICES HIGHLIGHTS (CONTINUED)

 <p>Inspirit Management Ltd d/b/a Inspirit Capital Investment in Europe's largest digital cinematography and hire facility</p>	 <p>Laird Norton Wealth Management Acquisition of Filament, LLC</p>	 <p>Laurel Mountain Partners Formation and capitalization of Pro Disposal</p>	 <p>Lincoln Park Capital Fund, LLC Represented Lincoln Park in Capital Fund in equity line transaction regarding shares of common stock from Aileron Therapeutics</p>
 <p>Masraf Al Rayan Q.P.S.C. Merger agreement with Al Khaliji Commercial Bank</p>	 <p>Milfam LLC Represented as a lender and collateral agent in connection with a senior secured financing of Bebe Stores, Inc.</p>	 <p>MM Capital Partners Co. Ltd. Acquisition of a 9.95% interest in the Royal Adelaide Hospital project by MM Capital Infrastructure Fund I, LP (Japan)</p>	 <p>National Securities Corporation Underwritten public offering of common stock by ClearSign Technologies Corporation</p>
 <p>Nu Holdings Ltd. Acquisition of Cognitect, Inc. and Easynvest</p>	 <p>ONEVC Investment in Swap</p>	 <p>ONEVC Seed financing of Ribbon Experiences</p>	 <p>Panmure Gordon (UK) Limited Tender Offer by Oleo Plc</p>
 <p>Panmure Gordon (UK) Limited Represented the nominated adviser and broker to Kistos PLC in connection with its initial public offering on the AIM Market of the London Stock Exchange</p>	 <p>Panmure Gordon (UK) Limited Numis Securities Advised PG Gordon (UK) Limited and Numis in their role as joint brokers to MaxCyte, Inc. in its placing with US and UK institutional investors</p>	 <p>Pioneer Credit Limited Restructuring of its secured and subordinated medium term notes</p>	 <p>Pioneer Credit Limited Refinancing of its syndicated facility agreement</p>
 <p>Renewal Funds Management Company Ltd. Investment in Olea Networks, Harmoni Inc., and Station A Inc</p>	 <p>Sage Growth Capital Fund I, LLC Investment in Unity Laundry System, Prosperity Organic Foods, and eTrip Trader, Inc.</p>	 <p>Sinch Holding AB Acquisition of SAP Digital Interconnect</p>	 <p>Slalom Investments, LP 2020 Offering for Employee Equity Program</p>

 <p>Soundcore Capital Partners LLC Acquisition of Custom Goods, LLC and its affiliates</p>	 <p>Stifel Nicolaus Europe Limited Advising Stifel Nicolaus Europe Ltd in its role as broker to WANDisco plc on its fundraising by way of an oversubscribed placing with new and existing institutional investors</p>	 <p>TVF Management, LLC Convertible Note Financings</p>	 <p>Tangshan Financial Holding Group Co., Ltd. Represented in the offering of guaranteed bonds to professional investors</p>
 <p>Tellurian, Inc. Represented Roth Capital Partners in the registered direct offering of the common stock of Tellurian, Inc.</p>	 <p>Wells Fargo & Co. (NYSE: WFC) Reorganization of Transcend Collateral Management</p>	 <p>Yuca Seed financings structured as Simple Agreements for Future Equity</p>	 <p>Venture Out Startups, LLC Series Seed Preferred Financing</p>
 <p>ViewTrade Securities Inc. Represented ViewTrade Securities in underwritten initial public offering of ordinary shares of Oriental Culture Holding Ltd.</p>	 <p>Vulcan Capital Altair Equity LLC Series C financing of Solaris Bank and Loft, a Brazilian property tech startup</p>	 <p>Vulcan Capital Altair Equity LLC Investment in TransferWise Limited</p>	 <p>Washington Research Foundation Various investment transactions</p>
 <p>Wells Fargo & Co. (NYSE: WFC) Series D Preferred Stock Financing</p>	 <p>Wells Fargo, N.A. (NYSE: WFC) Sale of its Global Alternative Investments (GAI) Feeder Fund Platform to iCapital Network</p>	 <p>Wells Fargo, N.A. (NYSE: WFC) Series C-1 Preferred Stock Financing</p>	 <p>Vintage Management 2019 Ltd. Investment in Series B Financing in Zeitgold GmbH</p>
 <p>Wesbanco, Inc. Public offering of depository shares</p>	 <p>Wheatsheaf Group Limited Investment in Buymie Technologies Limited</p>	 <p>Zhongtai International Securities Limited Acted as the underwriter's international counsel in a Chinese company's offering of 4.5% guaranteed notes.</p>	 <p>NPCO Pty Ltd Series A Financing</p>

MANUFACTURING AND INDUSTRIALS

TRANSACTION UNLOCKS VALUE FOR SHAREHOLDERS AND STAKEHOLDERS

K&L Gates has advised **AEX Gold Inc.**, a Toronto Stock Exchange Venture Exchange (TSXV)-listed independent gold mining company with a portfolio of gold licenses in Greenland, on its dual listing on the AIM Market of the London Stock Exchange and a related fundraising of £42.5 million through a placing and subscription of common shares with new and existing investors.

The net proceeds of the fundraising were used to commence development at the company's previously producing Nalunaq gold mine in Southern Greenland, as well as funding targeted exploration activities across its wider license portfolio. The company established the largest land package of gold assets in Greenland, with a current portfolio of licenses covering 3,356 square kilometers in the two known gold belts in Southern Greenland, the Nanortalik and Tartoq gold belts.

MANUFACTURING AND INDUSTRIALS HIGHLIGHTS



AEX Gold Inc.
(CVE:AEX)

Fundraising by way of placing and subscription and its admission to trading on the AIM market of the London Stock Exchange



Allegheny Technologies Incorporated
(NYSE: ATI)

Private offering and sale under Rule 144A of its 3.50% Convertible Senior Notes due 2025

FACKELMANN

Fackelmann GmbH + Co. KG
Strategic Investment in Epoca, LLC



Guerrero Ventures Inc.
(CVE:GV)

Acquisition of certain silver stream and lead marketing assets located in NSW, Australia.



Hecla Mining Company - Corporate
(NYSE: HL)

Issuance of senior notes due in 2028 in a registered offering

KOENIG & BAUER

Koenig & Bauer AG
(ETR: SKB)
Joint venture with Durst



Koppers Holdings, Inc.
At-the-market offering



Koppers Holdings, Inc.
Sale of Koppers (Jiangsu) Carbon Chemical Company Limited (KJCC) to Fangda Carbon New Material Co., Ltd. and C-Chem Co.



Manuka Resources Ltd
IPO and listing on Australian Securities Exchange



Motion & Flow Control Products, Inc.
Acquisition of Controlled Motion Solutions, Inc. (d/b/a Comoso)



PPG Industries, Inc.
(NYSE: PPG)
Public offering of aggregate principal amount of its 2.550% senior notes due 2030



PPG Industries, Inc.
(NYSE: PPG)
Public offering of its 3.75% senior notes due 2028



Reichert Shake and Fencing, Inc.
Sale to Alta Forest Products



Titomic Limited
(ASX: TTT)

Institutional placement to new and existing institutional funds and international long term investors led by E&P Corporate Advisory and PAC Partners Securities

“THEY’RE ABLE TO GO BEYOND A NORMAL LAWYER’S RESPONSIBILITIES AND CAN THINK FROM THE PERSPECTIVE OF A PRINCIPAL, EITHER AS AN INVESTOR OR A CEO.”

—Chambers & Partners Asia-Pacific Guide, 2020

TRANSFORMING THE FUTURE OF CANCER DIAGNOSTICS

K&L Gates advised **Exact Sciences Corp.** (Nasdaq: EXAS) on several recent transactions, including the USD \$2.15 billion acquisition of health care company Thrive Earlier Detection Corp. via a mixture of cash and stock.

Thrive specializes in early cancer detection. The acquisition will help establish Exact Sciences as a leading competitor in blood-based, multi-cancer screening and is expected to close in Q1 2021, subject to regulatory approval and other conditions.

We also advised Exact Sciences on the acquisition of epigenetics company Base Genomics for USD \$410 million, which allows Exact Sciences to advance its DNA methylation capabilities and enhance its overall efforts in cancer diagnostics.

We also counseled Exact Sciences in a common stock sale of more than eight million shares, resulting in approximately USD \$869.2 million in gross proceeds, which will be used to help pay for the acquisitions.

HEALTH CARE HIGHLIGHTS



AdaptHealth, LLC
Advised in connection with syndicated credit facility led by Regions Bank



Axonics Modulation Technologies
Common stock offering



B Alliance Holdings
Sale to Rite Aid



Blenders Eyewear, LLC
Recapitalization by Safilo Group S.p.A



CHC Homecare, Inc.
Sale to a public company



Concure Oncology
Series Seed Preferred Stock Financing



Cue Biopharma, Inc.
At-the-market equity offering



Cue Biopharma, Inc.
At-the-market equity offering



CURE Pharmaceutical Holding Corp.
Established Securities Purchase Agreement with an institutional investor



ENDRA Life Sciences, Inc. (NASDAQ: NDRA)
Established an at-the-market equity offering program with Ascendant Capital Markets, LLC



ENDRA Life Sciences, Inc. (NASDAQ: NDRA)
Multiple tranches of its outstanding common stock warrants



ENDRA Life Sciences, Inc. (NASDAQ: NDRA)
Private placement of Series A and Series B Preferred Stock and common stock



ENDRA Life Sciences, Inc. (NASDAQ: NDRA)
At-the-market equity offering



ENDRA Life Sciences, Inc. (NASDAQ: NDRA)
Underwritten public offering of common stock by ThinkEquity



Exact Sciences Corporation (NASDAQ: EXAS)
Underwritten public offering of convertible senior notes due 2028



Exact Sciences Corporation (NASDAQ: EXAS)
Acquisition of Paradigm Diagnostics, Inc.



Exact Sciences Corporation (NASDAQ: EXAS)
Acquisition of Viomics, Inc.



Exact Sciences Corporation (NASDAQ: EXAS)
Acquisition of epigenetics company Base Genomics



The Goldfield Corporation
Represented in connection with a cash tender offer by First Reserve for all of the issued and outstanding shares of common stock, followed by a merger



Healthline Medical Equipment, Inc.
Sale to a publicly traded national competitor

HEALTH CARE HIGHLIGHTS (CONTINUED)

 <p>Imagion Biosystems Limited Placement and Non Renounceable Entitlement Offer</p>	 <p>Imagion Biosystems Limited Institutional raising by Evolution Capital Advisors Pty Ltd.</p>	<p>Kevin James Sale of 57% interest in PharmX Pty Ltd and the PharmX Unit Trust</p>	 <p>Koppers Holdings, Inc. Sale of Koppers (Jiangsu) Carbon Chemical Company Limited (KJCC) to Fangda Carbon New Material Co., Ltd. and C-Chem Co.</p>
 <p>Luye Medical Group Pte Ltd. Investment in developing a hospital campus</p>	 <p>Merrill Gardens L.L.C. Joint Venture with Renew MG-Sub-REIT, an affiliate of Renew REIT</p>	 <p>Merrill Gardens L.L.C. Part Sale/Part Contribution of assets of MG Landlord II, LLC to SHI-IV Merrill JV Company, LLLP</p>	 <p>Merrill Gardens L.L.C. Joint Venture with SHI-IV Merrill Investor, L.P., an affiliate of AEW Capital Management</p>
 <p>MicrobiomX Inc. Initial funding round</p>	 <p>NeoGenomics, Inc. (NASDAQ: NEO) Concurrent public offerings of common stock and 1.25% Convertible Senior Notes due 2025</p>	 <p>NeoGenomics, Inc. (NASDAQ: NEO) Acquisition of Oncology Division of Human Longevity, Inc.</p>	 <p>N.G. Solutions Limited IPO of N.G. Solutions Limited on ASX</p>
 <p>The Optical Company Pty Ltd Sale of The Optical Company Pty Ltd and subsidiaries to Healthia Ltd.</p>	 <p>rMark Bio, Inc. Series Seed II Preferred Stock Financing</p>	 <p>Teligent, Inc. (NASDAQ: TLGT) Private placement offering of its 9.5% Series C Senior Convertible Notes due 2023</p>	

K&L Gates was among the **TOP TEN FIRMS** — out of more than 15,000 ranked — for most national first-tier rankings in the *2021 U.S. News-Best Lawyers®* “Best Law Firms” survey, including Mergers & Acquisitions Law, Tax Law, and Venture Capital Law.

HELPING TRANSITION TO A CLEAN ENERGY FUTURE

K&L Gates advised solar energy systems developer **UNICO SOLAR INVESTORS** on a long-term joint-venture partnership with Excelsior Energy Capital, a leading independent North American renewable energy investor, to build, own, and operate a 250 MW pipeline of commercial and industrial solar projects across North America.

A wholly-owned subsidiary of Unico Investment Group, Unico Solar will develop and manage the portfolio, which consists

of ground-mount, rooftop, and carport solar projects across multiple U.S. states including Arizona, California, Colorado, Hawaii, Massachusetts, Nevada, New Jersey, New York, Oregon, and Washington, among others. The projects will provide clean electricity to a variety of customers, including commercial businesses, property owners, municipalities, educational institutions, utilities, and others, with construction expected to begin later this year.

ENERGY HIGHLIGHTS



Ambipar Holding USA, Inc.

Acquisition of membership
units of One Stop
Environmental, LLC



Ambipar Holding USA, Inc.

Acquisition of membership
units of Intracoastal
Environmental, LLC



Ambipar Holding USA, Inc.

Acquisition of shares
issued by Custom
Environmental Services, Inc.



Direct Energy LP

Investment in Series D
Financing in GreenCom AG



Municipality of Anchorage

Sale of Municipal Light &
Power to Chugach Electric
Association, Inc.



Membrion, Inc.

Represented Lead Investor
in Series A Preferred Stock
Financing by Membrion, Inc.



NextDecade Corporation
(NASDAQ: NEXT)

Sale of Rio Bravo Pipeline
Company, LLC to a subsidiary of
Enbridge, Inc.



Ørsted Salg & Service A/S

Sale of Liquefied
Natural Gas (LNG)
business to Glencore



TransAlta Corporation

Acquisition of wind
portfolio from Calpine



TransAlta Corporation

Acquisition of
Ada Cogeneration Limited
Partnership



Unico Solar Investors LLC

Solar Portfolio Master
Purchase and Sale Agreement
and Joint Venture with
Excelsior Energy Capital



Unico Solar Investors LLC

Sale of multiple portfolios
of solar projects to
Madison Energy Investments

TRANSPORTATION AND LOGISTICS

SURGE IN PARCEL DELIVERY DEMAND FACTORS IN STRATEGIC ACQUISITION

K&L Gates represented **TRANSPORTATION INSIGHT, LLC**, a North American leader in enterprise logistics solutions, in its acquisition of Spend Management Experts, LLC, a leading provider of parcel optimization, transportation management and e-commerce services helping companies optimize their parcel and e-commerce spend.

Transportation Insight partners with manufacturers, retailers, and distributors to achieve significant cost savings, reduce cycle times, and improve customer satisfaction rates through customized supply chain solutions. This acquisition bolsters Transportation Insight's parcel optimization and transportation management offering, increasing the company's focus in both small parcel and e-commerce capabilities.

TRANSPORTATION AND LOGISTICS HIGHLIGHTS



Barn2Door
Series A Financing



Barn2Door
Venture Debt Facility



RPM Consolidated
Services, Inc.
Sale to Odyssey Logistics &
Technology Corporation



Simpson Performance
Products, Inc.
Acquisition of NCA Laboratories



Transportation and
Logistics Systems, Inc.
PIPE offering of Series E
Convertible Preferred Stock
and Warrants



Transportation
Insight, LLC
Acquisition of Spend
Management Experts, LLC



Westinghouse Air Brake
Technologies Corporation
a/k/a WABTEC
Public offering and sale of its
3.200% Senior Notes due 2025

“Go-to firm for **COMPLEX CROSS-BORDER TRANSACTIONS**, particularly those involving Australia or the USA. Utilises its global network in supporting domestic companies, as well as clients with assets based abroad. **STRENGTH IN A NUMBER OF SECTORS**, including biotech, pharmaceuticals and technology.”

— Chambers & Partners UK Guide, 2020

OTHER INDUSTRY HIGHLIGHTS





















AGREEMENT HELPS ATTRACT MAJOR MEDIA NETWORKS TO QATAR

K&L Gates advised **MEDIA CITY QATAR** on its strategic partnership with Euronews, pan-European television news network headquartered in Lyon, France. The agreement is considered an important milestone in Media City’s effort to attract major media networks to Qatar. With the aim to build the capacity of young media professionals and students, this agreement will lead to the establishment of a regional office and a media academy in Media City Qatar.

Euronews will design training programs that include opportunities for both Qatari nationals and residents.

Its Euronews Academy program will consist of the creation of a state-of-the-art e-learning platform on which innovative e-learning modules and live training will be available in English and Arabic. The dedicated space at Euronews’ office in Media City will deliver onsite training and an ambitious educational program in partnership with local universities including lectures, shadowing, and internships alongside Euronews teams of experts in Doha and Lyon.

OTHER INDUSTRY HIGHLIGHTS

 ANHEUSER-BUSCH Anheuser-Busch Companies, LLC Acquisition of Craft Brew Alliance	 AR24 AR24 Recapitalization to Docaposte with put and call options exercisable in 2024 for the sale of the outstanding 45%	 BACKSTAGE Backstage, LLC Acquisition of The Mandy Network Limited	 BEN BE ENTERTAINMENT Ben Group, Inc. Acquisition of Geronimo Systems LLC d/b/a TubeBuddy
 BOARDRIDERS Boardriders Wholesale, LLC Sale of XCEL brand to ZG Collective	 BOOZEbud Pocko Holdings Pty Ltd Investment by Catcha Investments Ltd, and acquisition of Boozbud from Carlton United Breweries (part of Asahi Beverages Group)	 BrightView BrightView Landscapes, LLC Acquisition of 4 Seasons Landscape Group, LLC	 BrightView BrightView Landscapes, LLC Acquisition of Summit Landscape Group, LLC
 CLUEY CLUEY LEARNING Cluey Learning Pty Ltd (ASX: CLU) Initial Public Offering	 Collide-O-Scope LLC Recapitalization and acquisition of Champion Collision Inc.	 DAYTON DAYTON Dayton Family Investment in The Olympic Athletic Club, Hotel Ballard, and the Ballard Inn	 DDW The Color House DDW, Inc. Subscription by DDW, Inc. to the issuance by Fermentalg of convertible bonds with attached warrants
 55 FOUNDRY Fifty-Five Foundry Represented lead investor in Series A Preferred Stock Financing	 GLOBAL RESALE Global Resale, Ltd Acquisition of CFA Trading Limited	 HARBRO Emergency Services & Restoration HARBRO Emergency Services & Restoration, Inc. Sale to BluSky Restoration Contractors, LLC.	 Margaret Dabbs LONDON Pedal Pulses Limited t/a Margaret Dabbs London Investment by Best World Investment Pte Ltd.
 Media City Media City Strategic partnership with Euronews	 MEGT INSTITUTE MEGT (Australia) Ltd Divestment of 2 separate education services businesses to a Hong Kong listed buyer.	 Milliman Milliman, Inc. Acquisition of HealthIO business	 Milliman Milliman, Inc. Acquisition of Torch Insight business

OTHER INDUSTRY HIGHLIGHTS (CONTINUED)

 <p>The Nielsen Company (US), LLC Sale of Nielsen Social, LLC to Talkwalker Inc.</p>	 <p>Once Upon A Farm, LLC Issuance of convertible promissory notes to investors</p>	 <p>Once Upon A Farm, LLC Credit facility with Bridge Bank</p>	 <p>Phelps Game Calls, LLC Sale to MeatEater, Inc.</p>
 <p>RDM Housing Strategies IV, LP Sale of Portfolio Properties to SHI-III Merrill JV LLLP</p>	 <p>Primo Water Corp (NYSE: PRMW) Sale to Cott Corporation</p>	 <p>Sealaska Corporation Acquisition of New England Seafood International Limited</p>	 <p>Serco Australia Pty Limited Acquisition of Facilities First Australia Holdings Pty Ltd</p>

K&L Gates is **RECOGNIZED AS A 2021 NATIONAL TIER 1 FIRM** in the area of Corporate Law by *U.S. News-Best Lawyers*® “Best Law Firms” and was named Corporate Law Firm of the Year by the survey in 2020.

GLOBAL RECOGNITIONS

Global law firm K&L Gates LLP has been recognized as **“LAW FIRM OF THE YEAR” IN THE AREA OF CORPORATE LAW** in the 2020 edition of the *U.S. News-Best Lawyers*® “Best Law Firms” report. Only one firm earns the “Law Firm of the Year” designation in each of the report’s legal practice areas.

The *Legal 500* Asia Pacific 2020 guide recognized K&L Gates as a **LEADER IN OVER 28 PRACTICE CATEGORIES ACROSS EIGHT COUNTRIES AND REGIONS**, including Australia, China, Hong Kong, Indonesia, Japan, Malaysia, Singapore, and Taiwan.

Recognized by the 2020 *Chambers & Partners* United Kingdom guide for “Provid[ing] a **STRONG INTERNATIONAL OFFERING**, regularly handling transactions involving continental Europe and the Middle East. Particularly proficient in advising US companies on **CROSS-BORDER ACQUISITIONS** into the UK and Europe, as part of a broad client base of corporate entities and financial sponsors.”

The 2020 *Legal 500* United States guide ranked K&L Gates **TIER 1 IN THE M&A/MIDDLE MARKET** (US\$500 million-US\$999 million) category, in addition to nearly 30 other nationwide practice area rankings.

THE K&L GATES EXPERIENCE

GLOBALLY POISED

K&L Gates is one of the largest law firms in the world with more than 40 offices located in key capital cities and world commercial and financial centers across five continents. Our broad platform offers clients local market knowledge and access to both national and international capabilities. With the combined knowledge, resources, talent, and experience of nearly 1,800 lawyers, our global reach extends beyond our office locations to areas such as Africa, India, and Latin America.

TRULY INTEGRATED

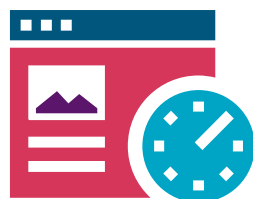
We may have many offices around the world, but we operate as one firm, united and without borders. Being a fully integrated firm, we seamlessly represent leading multinational corporations, growth and middle-market companies, capital market participants, and entrepreneurs in every major industry, as well as public sector entities, educational institutions, philanthropic organizations and individuals. Our robust set of multidisciplinary practice areas and services, combined with our collaborative culture, means our clients can confidently turn to K&L Gates to guide them through nearly any legal issue with reliable service and a consistent experience.

INNOVATIVE

At K&L Gates, we strive to meet our clients at the critical cross-roads of their challenges and business needs to help them navigate the increasingly complex legal landscape. In today's data-heavy, fast-moving, and multijurisdictional environment, we understand the importance of being able to manage the growing volume of information at ever-increasing speeds. That's why we carefully invest in technology platforms, harness innovative techniques in processes and procedures, and create a culture of driving growth which enhances our efficiency and delivery of services, facilitates collaboration, and helps solve client problems.

CLIENT FOCUSED

In all we do, our objective is to provide nothing short of the utmost value to our clients by providing solutions to their legal and business needs. Our client-first approach is manifested firmwide—from matter management and pricing practices, to the technology and innovations we apply, to our deep industry and sector-specific knowledge across the key industries in which our clients operate—our clients' best interests are at the forefront of the decisions and investments we make.



Recognized as a
2021 NATIONAL TIER 1 FIRM
in the area of **CORPORATE LAW**
by *U.S. News-Best Lawyers*®
“Best Law Firms”

SOCIALLY RESPONSIBLE

On top of our commitment to our clients and the legal profession, we are dedicated to working together for the common good. This core value is more than just rhetoric. Corporate social responsibility is more than a management imperative at K&L Gates, it's woven into the DNA of our firm.

DIVERSITY AND INCLUSION

For years, our firmwide Diversity and Women in the Professional Committees have been at the center of our efforts, fueling diversity and inclusion initiatives both inside and outside the firm. Those efforts include mentorship and career development opportunities for our lawyers; launching major initiatives such as K&L Gates for Equal Justice, a joint diversity and pro bono effort that harnesses our legal skills to promote equal justice under the law; and joining the Law Firm Antiracism Alliance to work toward eradicating racism.

PRO BONO AND COMMUNITY OUTREACH

Lawyers in our offices around the world have provided pro bono legal representation to countless disadvantaged and oppressed individuals as well as to nonprofit organizations that provide community services. We worked with Global Water 2020 and secured a US\$35 million increase in U.S. foreign assistance funding to increase access to clean drinking water for some of the world's poorest people. We also made an impact with efforts such as our Anti-Human Trafficking Initiative and Cyber Civil Rights Legal Project.



THOUGHT LEADERS

Our lawyers are thought leaders not only in the legal industry, but also in the industries they serve. We immerse ourselves in burgeoning areas and technologies that are reshaping the world such as data privacy, social media, blockchain, and artificial intelligence. Legal insights, client alerts, virtual webinars, blogs, podcasts, videos, and on-demand CLE are regularly updated and readily available on our website.

Of those lawyers
promoted to
partner in 2020,
OVER 40%
ARE DIVERSE.

IN 2020, OUR LAWYERS
DEVOTED MORE THAN
46,000 HOURS
TO PRO BONO **CASES.**

K&L GATES

K&L Gates is a fully integrated global law firm with lawyers located across five continents. The firm represents leading multinational corporations, growth and middle-market companies, capital markets participants, and entrepreneurs in every major industry group, as well as public sector entities, educational institutions, philanthropic organizations and individuals. For more information about K&L Gates or its locations, practices and registrations, visit klgates.com.

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