



K&L GATES

2019 GLOBAL CORPORATE PRACTICE
Transaction Highlights

CORPORATE PRACTICE OVERVIEW

As a **GLOBALLY INTEGRATED FIRM** with a **SOLUTIONS-DRIVEN CORPORATE PRACTICE** serving as primary outside counsel to a multitude of growing and middle-market businesses, we are committed to providing pragmatic legal advice to enhance our clients' businesses in today's fast-paced, global market.

We are **AT THE FOREFRONT OF THE ISSUES AFFECTING OUR CLIENTS** across myriad industries including Technology, Financial Services, Manufacturing & Industrials, Health Care, and Transportation & Logistics.

Our team delivers **FULL-SERVICE CORPORATE COUNSEL TO CLIENTS LOCALLY, NATIONALLY, AND GLOBALLY.**

Our day-to-day counseling on operational issues means we know our clients' businesses and what is important to them when it comes time to helping them structure, finance, and successfully complete domestic and cross-border transactions.

Our deep appreciation for our clients' concerns, challenges, and business objectives, matched with our **UNSURPASSED FOCUS ON COLLABORATION AND INDUSTRY EXPERIENCE**, is what sets our corporate team apart.

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INDUSTRY SPOTLIGHT STRATEGIC INVESTMENT TO DRIVE INNOVATION

K&L Gates advised **Microsoft** on an equity investment in Grab, the leading on-demand transportation, mobile payments, and online-to-offline services platform in Southeast Asia. This investment is one step in a partnership between the two companies that will transform the delivery of Grab's digital services by leveraging Microsoft's world-class technology.

The strategic partnership will transform the delivery of digital services and mobility in the region by leveraging Microsoft's expertise in machine learning and other artificial intelligence capabilities. Grab operates in 235 cities across eight Southeast Asian countries, and Grab's digital wallet, GrabPay, is the leading player in Southeast Asia.

TECHNOLOGY HIGHLIGHTS



Akoustis Technologies, Inc.
(Nasdaq: AKTS)

Private offering of
6.5% convertible senior
secured notes due 2023



Apax Partners LLP

Series B preferred
financing of Wizeline, Inc.



Apex Learning Inc.

Acquisition of assets from
Youth Digital, Inc.



Astuta Ltd

Acquisition of Trojan
Consultants Limited



Capgemini SE
(EPA: CAP)

Acquisition of
LiquidHub, Inc.



Deako, Inc.

Series A preferred
stock financing



Evolution Equity

Investment in series A preferred
stock of defined crowd



Element Data, Inc.

Bridge note financing



Element 8 Angels
Investment in Membrion, Inc.



Elixiter, Inc.

Sale to Perficient, Inc.
(Nasdaq: PRFT)



ERP Maestro, Inc.

Venture
capital financing



eXp World Holdings, Inc.
(Nasdaq: EXPI)

Acquisition of
VirBELA LLC



FlexShopper, Inc.
(Nasdaq: FPAY)

\$10 million offering of
units consisting of common
stock and warrants



Hahparking, Inc.

SAFE financing



**Hotels Combined
Pty Ltd**

Sale of company to Kayak
Software Australia Pty Ltd



limeade

Acquisition of Sitrion Systems



Maven Technologies, Inc.

Series seed preferred
stock financing



NEP Group, Inc.

Acquisition of
SIS Live Limited



onXMaps, Inc.

Series A preferred
stock financing



Parsyl, Inc.

Convertible note financing

TECHNOLOGY HIGHLIGHTS



Parsyl, Inc.
Series seed financing

A Private Investor

Sale of TenTwoEight GmbH
to Profile Partners Ltd.



Record360, Inc.
Acquisition by Alpine SG



Scout24 AG
Acquisition of
Classmarkets GmbH



SoundCommerce
Technologies Inc.
Convertible note financing



SplashLabSocial, LLC
Angel financing



ThinkHR
Recapitalization
and merger



UCW Limited
(ASX: UCW)
Acquisition of Proteus
Technologies Pty Ltd



VelocityEHS
Holdings, Inc.
Acquisition of
Humantech, Inc.



Veritone
(Nasdaq: VERI)
Acquisition of
Wazee Digital



Veritone
(Nasdaq: VERI)
Acquisition of
Performance Bridge Media



1026 Labs, Inc. DBA
Vertex.AI
Sale to Intel Corporation
(Nasdaq: INTC)



Washington Research
Foundation
(NYSE: SSW)
Representation on various
investment transactions



Yellowstone Growth
Partners, LLC
Investment in OpenMethods

**“Best M&A lawyers in
the business.”**

—U.S. News-Best Lawyers,[®] “Best Law Firms”



FINANCIAL SERVICES



INDUSTRY SPOTLIGHT INVESTING IN THE FUTURE OF FINTECH

The world of FinTech is experiencing an extraordinary rise that is buoyed in part by a surge in investments and regulatory encroachment across the globe as new technology both partners with and disrupts traditional financial services. Our leading national and global banking clients have recognized that our unique combination of experience with technology, venture capital markets, and the financial services regulatory landscape make K&L Gates the ideal partner to assist them in structured growth capital investments in companies across the complexly regulated FinTech space, including:

- **Veem, Inc.**, the leading payments system for small business, which helps them send and receive payments in local currency.
- **Nav Technologies**, a leading online platform providing small business owners with streamlined access to financing.
- **Better Mortgage**, a technology-driven mortgage lender that provides consumers with a painless and successful mortgage experience.
- **BitGo Holdings, Inc.**, an industry leader in institutional-grade cryptocurrency investment services.
- **Axoni**, a premier capital markets technology firm that specializes in blockchain.
- **Alpharank, Inc.**, a leading developer of artificial intelligence products and APIs, which are designed to optimize advertising and marketing efforts for financial institutions and other customers.

FINANCIAL SERVICES HIGHLIGHTS



Arable Capital Partners, LLC
Acquisition financing from Farmwest Credit



Blackbird Ventures
Tender offer for common shares and Series A-2 preferred shares



Capitala Finance (Nasdaq: CPTA)
Senior secured term loan facility to Chicken Soup for the Soul, LLC



Cardtapp, Inc.
Series A-2 preferred stock financing



Commonwealth Superannuation Corporation
Secondary sale of fund assets



Goldman Sachs & Co (NYSE: GS)
Preferred stock financing of Even Financial Inc.



Grant Thornton UK LLP
Nominated adviser to finnCap Group plc on its admission to trading on the AIM market of the London Stock Exchange and its related fundraising and its acquisition of Cavendish Corporate Finance



Wells Fargo & Company (NYSE: WFC)
Investment in convertible note and series seed preferred stock financing of Hurdlr, Inc.



L2 Capital, LLC
Equity line offering investment in common stock in MGT Capital Investments, Inc. (OTCMKTS: MGTI)



Goldman Sachs & Co (NYSE: GS)
Series C and series C-1 preferred stock financing of Nav Technologies, Inc.



Nubank
Series E round of financing



PI Financial Corp.
Private placement of Plus Products, Inc.



The Residential REIT (IC) Limited
Acquisition of a portfolio of residential building investment



Goldman Sachs & Co (NYSE: GS)
Preferred stock financing of Veem Inc.



WesBanco, Inc. (Nasdaq: WSBC)
Acquisition of First Sentry Bancshares, Inc. (OTC Pink: FTSB)



Wells Fargo & Company (NYSE: WFC)
Investment in series seed-1 preferred stock of WhiteFox Defense Technologies, Inc.



Witnet Foundation
Regulation CF crowdfunding financing

MANUFACTURING & INDUSTRIALS

INDUSTRY SPOTLIGHT

\$3.2 BILLION DEAL SHAPES MANUFACTURING LEADER

K&L Gates represented **II-VI Incorporated**, a global leader in engineered materials and optoelectronic components, in its acquisition of leading optical communications developer, Finisar Corporation, in a cash and stock transaction valued at approximately \$3.2 billion, and in II-VI's related \$2.4 billion syndicated acquisition financing. The strategic merger creates a new company that will be positioned to take a primary role in developing and manufacturing next-generation technologies used in new markets such as 5G telecommunications, 3D sensing, cloud computing, and autonomous and electric cars.

K&L Gates' technology experience and ability to assemble a global team on short notice was central to the acquisition

of Finisar, which has complex, hi-tech manufacturing operations in Australia, China, Germany, Indonesia, Korea, Singapore, Sweden, and the U.S.

The acquisition will create an industry-leading photonics and compound semiconductor company, employing 24,000 associates in 70 locations worldwide and serving a variety of markets including communications, consumer electronics, military, industrial processing lasers, automotive semiconductor equipment, and life sciences. Upon conclusion of the transaction, Finisar shareholders will own approximately 31 percent of the combined company.

The transaction is expected to close in mid-2019, subject to certain antitrust regulatory approvals, as well as other customary closing conditions.

MANUFACTURING & INDUSTRIALS HIGHLIGHTS



II-VI Incorporated
(Nasdaq: IIVI)
Acquisition of
CoAdna Holdings, Inc
(TWSE: 4984)



II-VI Incorporated
(Nasdaq: IIVI)
Acquisition of
Finisar Corporation



AeroVironment
(Nasdaq: AVAV)
Joint venture with
SoftBank Corp.
(HAPSMobile)



Arable Capital Partners
Acquisitions of:
Hydratec
Universal Irrigation & Supply



Arable Capital Partners
Acquisitions of:
U.S. Pipe and Irrigation
Lodi Pump and Irrigation



ASSA ABLOY
ASSA ABLOY Entrance
Systems US Inc.
(OTCMKTS: ASAZY)
Acquisition of
Konematic, Inc.



Billi Pty Ltd
Sale of a water filter
manufacturing business



Wells Fargo & Company
(NYSE: WFC)
Investment in series A-2 preferred
stock of Home EC, Inc. d/b/a
Connect Homes



Continental AG
A \$350M acquisition of
Kmart Tyre & Auto Service



**The Cook & Boardman
Group, LLC**
Sale to LittleJohn & Co.



**DRA Group Holdings
Proprietary Limited**
Acquisition of
Minново Pty Ltd



EHR Resources Limited
(ASX:EHX)
Acquisition of the La Victoria
gold and silver project in Peru



EYE-FI Holdings
Acquisition of
Fabriform, Inc.



Fortive Corporation
(NYSE: FTV)
Acquisition of Initial State
Technologies, Inc.



Hecla Mining Company
(NYSE: HL)
Acquisition of Klondex
Mines Ltd. (NYSE: KLDX)



**Jett Capital
Advisors, LLC.**
Placement by Sayona
Mining Limited



Johnson Controls
Joint venture in Wuxi, China



Lead Investor
Series B financing
of Modumetal



**PT Merdeka Copper Gold
Tbk (IDX: MDKA)**
Financing of acquisition of
issued share capital of Finders
Resources Limited



PT Bumi Suksesindo
Increase in existing syndicated
facility for funding capacity
expansion

MANUFACTURING & INDUSTRIALS HIGHLIGHTS



Southern Cross Electrical
Engineering Limited
(ASX:SXE)

Acquisition of leading east coast
electrical contractor



Selmet, Inc.,
a Blue Point Capital
Partners Portfolio
Company

Sale to Consolidated Precision
Products Corp.



Sumatra Copper & Gold
PLC (ASX: SUM)

Share purchase plan



Teal Jones Forest Inc.

Purchase of Potomac Supply
Holdings, Inc.



Teal Jones Forest Inc.

Purchase of
Pine Products, Inc.



Tyche Partners LP
Lead investment in series C
preferred stock financing of
Formlabs, Inc.



UNIVERSAL STAINLESS
& ALLOY PRODUCTS, INC.

Universal Stainless
& Alloy Products, Inc.
(Nasdaq: USAP)

Public offering



The Weir Group PLC
(OTCMKTS: WEGRY)

Special counsel in
acquisition of
ESCO Corporation
Acquisition of R.A. Hiller

Chambers and Partners has ranked
**K&L GATES LLP AND 30 OF ITS LAWYERS AS
LEADERS IN THEIR FIELDS OF PRACTICE** in the
2019 editions of the *Chambers Asia-Pacific* and
Chambers FinTech guides. The guides recognize
the firm and its lawyers in nearly 20 categories
across eight countries and regions.



K&L Gates has again been recognized among the world's **20 LEADING GLOBAL LAW FIRM BRANDS** in the *Acritas 2018 Global Elite Law Firm Brand Index*, which is determined through unprompted interviews with more than 1,000 in-house general counsel globally.

HEALTH CARE



INDUSTRY SPOTLIGHT

\$900 MILLION HEALTH CARE ACQUISITION

K&L Gates represented **Patricia Industries**, a part of Investor AB, on the \$903 million acquisition of a majority stake in health care product specialty distributor Sarnova Holdings, Inc. from Water Street Healthcare Partners and Sarnova founder Matthew D. Walter.

The acquisition consisted of Patricia Industries injecting \$513 million in equity financing for an 86 percent ownership of Sarnova. The remainder of the enterprise value has been financed by external debt and equity participation from Water Street Healthcare Partners, Matthew D. Walter, and Sarnova's management group and board of directors.

HEALTH CARE HIGHLIGHTS



Accutar
Biotechnology Inc.
Series A financing
and additional series A-3
financing



AIVITA Biomedical, Inc.
Series B preferred
stock financing



Atos Medical
Acquisition
Griffin Laboratories



Avid Bioservices, Inc.
(Nasdaq: CDMO)
Sale of assets



Avid Bioservices, Inc.
(Nasdaq: CDMO)
Follow-on offering



Catalent Pharma
Solutions, Inc.
Sale of tablet and soft-gel
capsule manufacturing facility
to Blackmores Ltd



Cancer Targeted
Technology
Exclusive license
transaction



Cell Care Australia
Pty Ltd.
Sale to CHAMP
Private Equity



Chembio Diagnostics
Systems, Inc.
(Nasdaq: CEMI)
Acquisition of Optricon GmbH



DiaMonTech GmbH
Bridge and additional
equity financings



Endo International
(Nasdaq: ENDP)
Acquisition of Somerset
Therapeutics and Wintac Limited



ENDRA Life
Sciences, Inc.
(Nasdaq: NDRA)
\$1.1 million secured convertible
bridge notes and follow-on
public offering



Evolus, Inc.
(Nasdaq: EOLS)
Initial public offering



Evolus, Inc.
(Nasdaq: EOLS)
Follow-on offering



Exact Sciences
Corporation
(Nasdaq: EXAS)
Offering and sale of
1.0% convertible
senior notes due 2025



Exact Sciences
Corporation
(Nasdaq: EXAS)
Acquisition of
Biomatrix, Inc.



Healthnotes, Inc.
Sale of company



IEG (Deutschland) GmbH
Investment in series A
financing of DoctorBox



L2 Capital, LLC
PIPE financing of Precision
Therapeutics, Inc.
(Nasdaq: AIPT)



L2 Capital, LLC
PIPE financing of
Jaguar Health, Inc.
(Nasdaq: JAGX)

HEALTH CARE HIGHLIGHTS



Laborie Medical Technologies, Inc.
Acquisition of Cogentix Medical, Inc.



Mölnlycke Health Care AB
Acquisition of SastoMed GmbH from SanderStrothmann GmbH



Muse Microscopy, Inc.
Series seed financing



NeoGenomics, Inc.
(Nasdaq: NEO)
Issuance of common stock



NeoGenomics, Inc.
(Nasdaq: NEO)
Acquisition of Genoptix, Inc.
(Nasdaq: GXDX)



NeoGenomics, Inc.
(Nasdaq: NEO)
Secondary offering of all outstanding stock



Össur Americas, Inc.
Acquisition of SRT Prosthetics & Orthotics, LLC



Patricia Industries
a part of Investor AB
Acquisition of Sarnova Holdings Inc.



PhenoPath Laboratories, PLLC
Acquisition accomplishing strategic alliance with Quest Diagnostics
(NYSE: DGX)



Probiotic Solutions Pty Ltd.
Sale to Carnot Investment Pty Ltd ATF Perkins Family Trust



rMark Bio, Inc.
Series seed preferred stock financing



SouthEast Alaska Regional Health Consortium
Acquisition of Wrangell Medical Center



Syneos Health, Inc.
(Nasdaq: SYNH)
Acquisition of Kinapse



CardiacAssist (dba TandemLife)
(Nasdaq: LIVN)
Sale to LivaNova



Teligent, Inc.
(Nasdaq: TLGT)
Secured term loan



Tolmar International Limited
Sale of its Australian subsidiary to Mundipharma



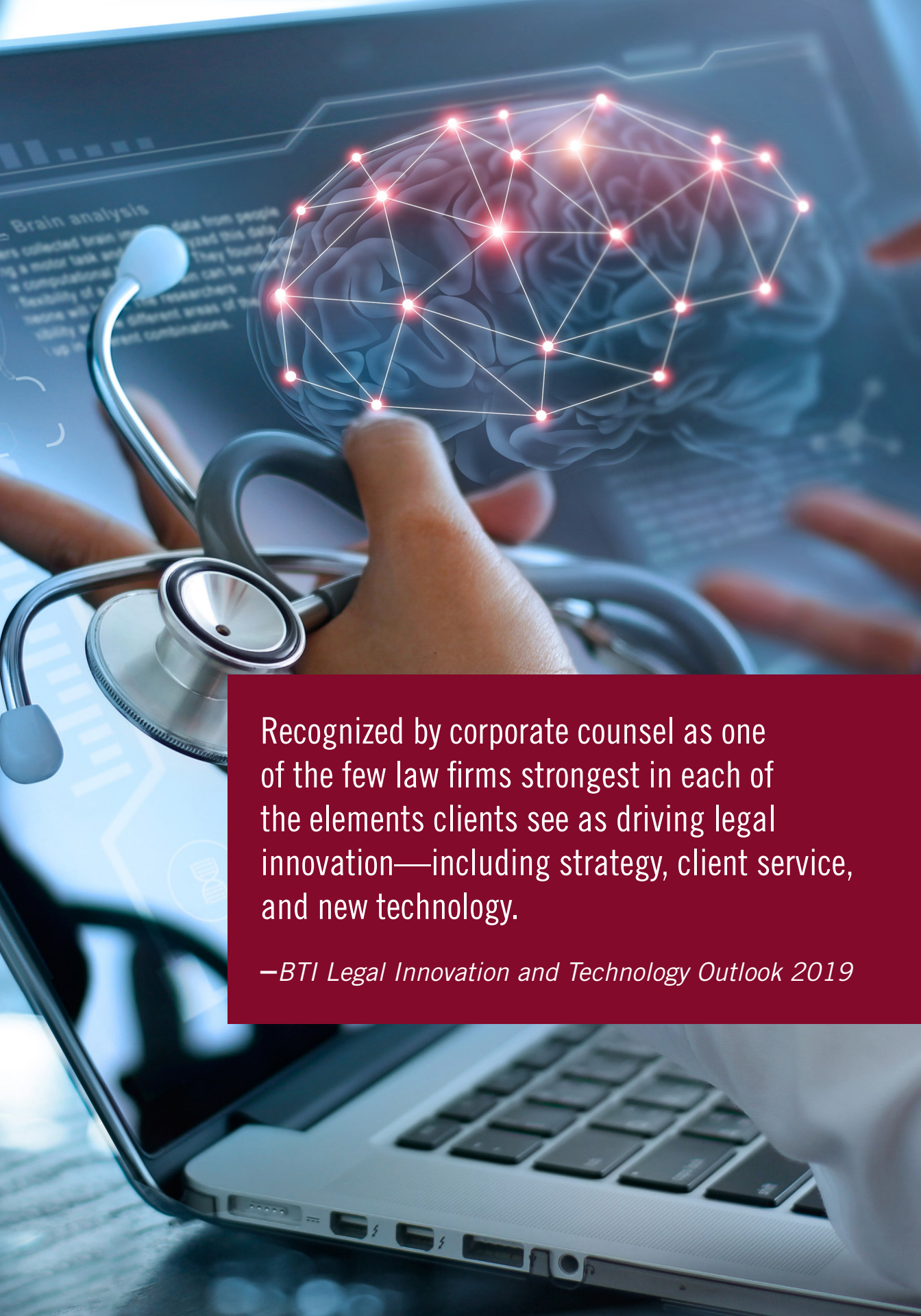
Tonghua Dongbao Pharmaceuticals
Strategic arrangement with Adocia



University of North Carolina Health Care System
Sale of High Point Regional Health



Visionary Venture Fund, L.P.
Series B financing of Orasis Pharmaceuticals



Recognized by corporate counsel as one of the few law firms strongest in each of the elements clients see as driving legal innovation—including strategy, client service, and new technology.

—BTI Legal Innovation and Technology Outlook 2019

INDUSTRY SPOTLIGHT

CROSS-BORDER SALE OF PRIVATELY OWNED HYDROPOWER ENTITY

K&L Gates represented **Hudson Clean Energy Partners, L.P.** and **Stafford Capital Partners** in connection with the \$298 million sale of 100% of the equity interests of Eagle Creek Renewable Energy LLC, who owns and operates high-quality hydroelectric facilities throughout the United States, to Ontario Power Generation (OPG), Canada's largest electricity generator. Our firm served as lead deal counsel, coordinating the transaction on behalf of four selling parties, including one in Canada and one

in Australia. Eagle Creek will continue to operate independently as a wholly owned subsidiary of OPG, with its own Board of Directors and management team.

This transaction exemplifies the strength of the K&L Gates global cross-disciplinary platform; we leveraged the knowledge of lawyers in various specialties, including antitrust, national security (CFIUS), energy regulatory, investment management, and employee benefits, among others, across 11 of our offices on two continents.

ENERGY HIGHLIGHTS

 <p>Avenue Europe International Management L.P. Acquisition and financing of Schletter Group</p>	 <p>Wells Fargo & Company (NYSE: WFC) Investment in series B preferred stock of CleanFund Commercial PACE Capital, Inc.</p>	 <p>ENGIE Acquisition of Unity International Group</p>	 <p>ENGIE Acquisition of Donnelly Mechanical Corp.</p>
 <p>EnSync, Inc. (NYSE: ESNC) Registered direct common stock offering</p>	 <p>Chariot Oil & Gas Limited finnCap Ltd and Cenkos Securities plc, as placing agent on the placing and open offer by Chariot Oil & Gas Limited</p>	 <p>Halliburton Energy Services, Inc. (NYSE: HAL) Acquisition of Barree & Associates LLC</p>	 <p>Hudson Clean Energy Partners Sale of Eagle Creek Renewable Energy LLC</p>
 <p>Innogy (OTCMKTS: INNY) Acquisition of Recargo Inc.</p>	 <p>Nithio Holdings, Inc. Series A preferred stock financing</p>	 <p>Origis Energy USA, Inc. Sale of solar photovoltaic plant to Prisma Capital</p>	 <p>(Nasdaq: TRCH) Follow-on offering Represented underwriters</p>
			 <p>(Nasdaq: TRCH) Follow-on offering Represented underwriters</p>

“K&L Gates has ‘**A LARGE BENCH OF EXPERIENCED LAWYERS**’, who advise on national and international energy transactions, including M&A, joint ventures, debt and equity offerings, and project finance and development.”

*Legal 500, U.S., Industry Focus -
Energy Transactions: Conventional Power*

TRANSPORTATION & LOGISTICS



INDUSTRY SPOTLIGHT \$1 BILLION EUROPEAN RAILCAR ACQUISITION

K&L Gates advised **VTG AG** on an acquisition that expanded its position as one of the largest private railcar leasing companies in Europe. The newly acquired Nacco Group had a fleet of more than 10,000 rail freight cars with major markets across Europe. The purchase price amounted to nearly \$1 billion.

To complete the expansion, VTG purchased all shares of Paris-based CIT Rail Holdings

(Europe) SAS and its related Nacco Group from U.S.-based holding company, CIT Group Inc. In order to advise the German-listed VTG on the acquisition of the French parent company, K&L Gates deployed a truly global team comprising, among others, German, English, and French lawyers, also taking into consideration that the U.S. seller took legal advice from the London office of a U.S. firm.

TRANSPORTATION & LOGISTICS HIGHLIGHTS



ADOMANI, Inc.
(Nasdaq: ADOM)

Follow-on public offering



The Appointment Group
Acquisition of the travel planning
group of Satellite Office Services



Barn2Door, Inc.
Series seed preferred
stock financing



Wells Fargo & Company
(NYSE: WFC)
Investment in series A preferred
stock of Divert, Inc.



Expedited Travel, LLC
Acquisition of Fastport Passport
LLC and Fastport Passport
Florida, Inc.



**Felix Capital
Partners LLP**
Investment in series B preferred
stock of TravelPerk, Inc.



Gramercy Europe
Acquisition of seven french
logistics assets from Tristan
Capital Partners



**Jersey Post Global
Limited**
Investment in
DAI Post Holdings
Investment in
APG International



Kenmore Air Harbor, Inc.
Investment from Seattle
Hospitality Group



Microsoft Global Finance
Investment in Grab Holdings, Inc.
redeemable convertible series H
preference shares



**Nolan Transportation
Group, LLC**
Sale to Gryphon Investors



**Tokyo Century
Corporation**
Acquisition of Aviation
Capital Group



**Transportation
Insight, LLC**
Sale to Gryphon Investors



**Westinghouse Air
Brake Technologies**
(NYSE: WAB)
Acquisition of Lynx Engineering
Consultants Pty Ltd.



**The Washington
Companies**
Sale of joint venture interests to
Seaspan Corporation
(NYSE: SSW)

CROSS-BORDER



INDUSTRY SPOTLIGHT EXPANDING TO BETTER SERVE GLOBAL CUSTOMERS

K&L Gates advised **Ipsos SA**, a global market research and consulting group, in connection with its acquisition of parts of GfK's Customs Research Business. Ipsos is one of the leading market research companies in the world and is listed on Euronext Paris.

The transaction concerned the Customer Experience, Experience Innovation, Health, and Public Affairs business divisions of GfK, a KKR portfolio company. It was implemented by way of a complex carve-out process in 25 countries where 1,000 GfK professionals joined Ipsos. We acted as lead counsel on all the legal aspects of this headline cross border transaction.

K&L Gates utilized its global platform to deploy an international team including more than 100 K&L Gates lawyers to advise Ipsos on the transaction. The K&L Gates team advising on this complex transaction worked together in a seamless way and included members in our Paris and Frankfurt offices, matching the legal environments of the client and the seller.

INDUSTRY SPOTLIGHT ACQUISITION OPENS NEW MARKETS

K&L Gates represented **Federated Investors, Inc.**, one of the largest investment managers in the United States, on its acquisition of a 60% interest in Hermes Fund Managers Limited, a London-headquartered asset manager providing investment management and stewardship services. Hermes is a well-known pioneer of integrated environmental, social, and governance (ESG) principles-based investing. Federated acquired the stake from BT Pension Scheme for a total purchase price of approximately \$340 million.

The transaction represents a significant multi-jurisdictional expansion for both Federated and Hermes. The acquisition provides Federated with an increasing number of equity and fixed income options, along with opening up new geographic markets for Federated by leveraging Hermes' strong client base in Europe and Asia. Hermes will gain new substantial distribution opportunity into the U.S. market where the ESG investing model continues to grow and define new product development.

OTHER INDUSTRY HIGHLIGHTS



Landmark Operations
Ltd, a subsidiary Agrium
Asia Pacific Limited
Acquisition of MacroFertil
Australia Pty Ltd



AKKA Technologies SE
(EPA: AKA)
Acquisition of PDS Tech, Inc.



Allegion Public Limited
Company d/b/a
Allegion plc
(NYSE: ALLE)
Acquisition of ISONAS, Inc.



Arable Capital Partners
Acquisitions of:
Fresh Innovations
Farmington Fresh Cuts



Pocko Pty Ltd./
BoozeBud
Sale of BoozeBud



BrightView
Landscapes, LLC
(NYSE: BV)
Multiple acquisitions of
commercial landscaping
businesses in Texas, Connecticut,
California, and New Jersey



Carousel Capital
Partners V, L.P.
Acquisition of
Huseby, LLC



D.A. Davidson & Co.
Public offering of Sportsman's
Warehouse Holdings, Inc.
(Nasdaq: SPWH)



Fuzzy Events
Pty Limited
Restructuring and
partial sale to a foreign venture
capital acquirer



GRACE LOVES LACE
the unique bride
Grace Loves Lace
Pty. Ltd.
Sale to Seidler Equity Partners



HVAC Investigators, LLC
Acquisition of certain
assets of Donan
Claim Services, LLC

Koan
AgroScience, Inc.

Preferred stock financing and
conversion of convertible notes



Malek Family / Grove
Academy
Sale of childcare businesses
to MindChamps Early Learning
Australia Pty Ltd



PPDS (VIC) Pty Ltd
Acquisition of Pet Products and
Developments Services Pty Ltd
(Pet Products)



Primo Water Corporation
(Nasdaq: PRMW)
Follow-on
public offering

s a n c t u a r y

Sanctuary Clothing LLC
Leveraged buyout of
Camuto Group



Teadora, Inc.
Convertible note
financing round



OUR COMMITMENT TO DIVERSITY & INCLUSION

At K&L Gates, one of our core values is to create and sustain a diverse workforce and an inclusive culture that encourages satisfaction and productivity for all of our attorneys and professional staff.

Diversity is a key component of our firm's strategic plan and a standing agenda item at all Management Committee meetings. Additionally, our firmwide Diversity and Women in the Profession Committees are led by two women equity partners (including one Management Committee member). These global committees oversee robust budgets and our employee resource groups (ERGs), which include groups for women lawyers; LGBT employees and allies; lawyers of color; working parents; veterans; and lawyers with disabilities. These groups spearhead programs ranging from women's business mentorship training in Portland and promoting mental health awareness in London and Melbourne, to assisting transgender individuals with name changes in Melbourne, Pittsburgh, and Sydney.

We are committed to collaborating with our clients and communities in furtherance of our goals and we strive to maintain an inclusive culture that enriches the experience of our lawyers and staff, enabling them to better serve our clients.

For the ninth consecutive year, the Human Rights Campaign awarded K&L Gates a 100 PERCENT SCORE IN THE ORGANIZATION'S 2019 CORPORATE EQUALITY INDEX, and named the firm a "Top Law Firm for Equality."

Recognized with a GOLD STANDARD CERTIFICATION BY THE WOMEN IN LAW EMPOWERMENT FORUM (WILEF) for the seventh time for achieving high levels of firm partnership and leadership roles held by women.

OUR ENGAGEMENT IN PRO BONO AND PUBLIC SERVICE

We actively encourage lawyers around the world to make significant contributions to pro bono matters and to participate in other charitable, community, educational, and professional activities. Together, our lawyers handle hundreds of pro bono matters a year. Among other things, firm lawyers litigate civil rights cases; establish and advise nonprofit organizations; assist such organizations in transactions; and represent indigent persons in consumer, landlord-tenant, and immigration matters. In addition to providing legal assistance directly to individuals who have limited means but substantial civil legal needs, we provide legal counsel and public policy advocacy to help organizations advance their public-service programs, work to advance the rule of law around the world, and accept court appointments to provide pro bono counsel.

INDUSTRY RECOGNITION—ASIA PACIFIC

K&L Gates was **RANKED BY LEGAL 500 IN THE ASIA PACIFIC FOR OUR CORPORATE AND M&A PRACTICE** in Australia, China, Hong Kong, and Taiwan

The *Legal 500* Asia Pacific 2019 guide has recognized K&L Gates LLP and its lawyers in more than **30 CATEGORIES ACROSS EIGHT COUNTRIES AND REGIONS.**

“MORE ACTIVE THAN EVER in public M&A, K&L Gates’ practice acts for corporates and funds in a variety of sectors.”

— *Legal 500 Asia Pacific, Australia, Corporate and M&A*

“Clients benefit from its **WORLDWIDE NETWORK OF OFFICES**, making it a popular choice for cross-border mandates.”

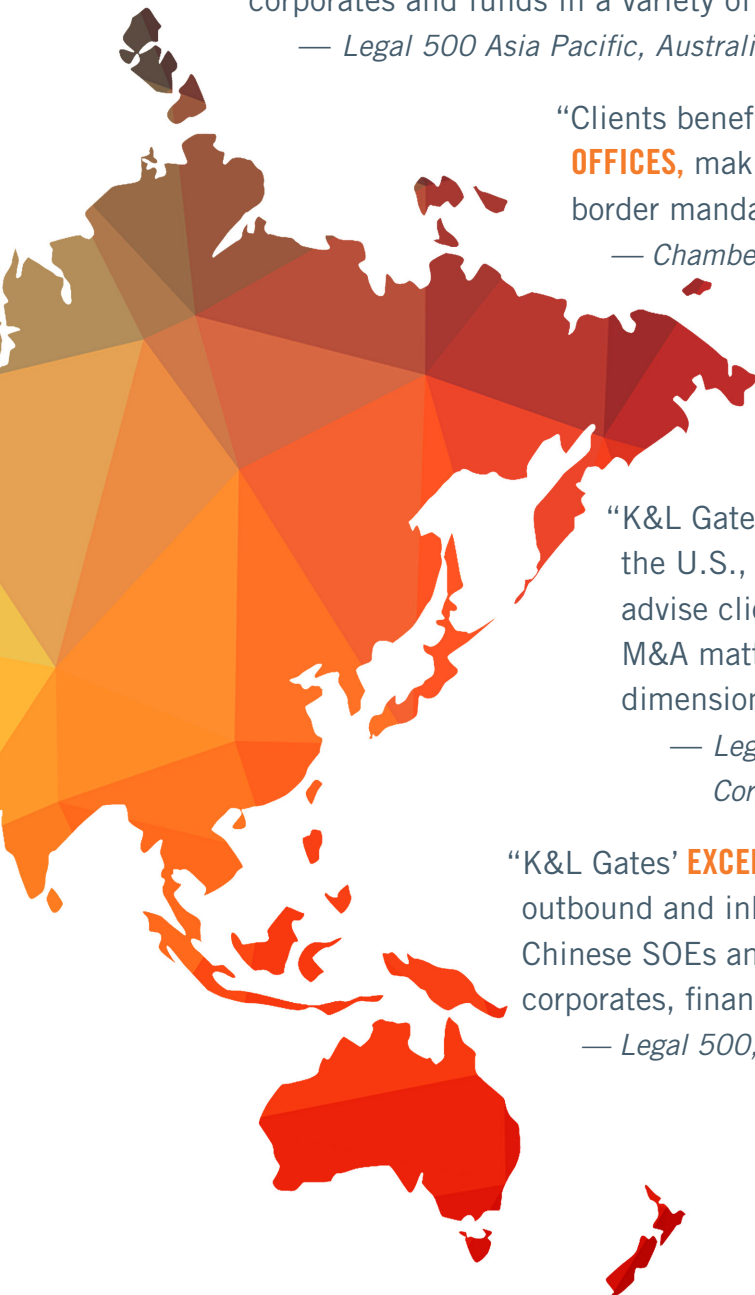
— *Chambers Asia-Pacific,
Taiwan, Capital Markets*

“K&L Gates’ team **LEVERAGES ITS PRESENCE** in the U.S., Hong Kong and mainland China to advise clients on a range of corporate and M&A matters, frequently with a cross-border dimension.”

— *Legal 500 Asia Pacific, Taiwan,
Corporate and M&A*

“K&L Gates’ **EXCELLENT REPUTATION** in China-related outbound and inbound deals sees it act for Chinese SOEs and private enterprises, multinational corporates, financial institutions and fund clients.”

— *Legal 500, Asia Pacific, Hong Kong, Corporate*



INDUSTRY RECOGNITION—EMEA

“Increasingly popular practice **ADVISING DOMESTIC AND INTERNATIONAL CLIENTS**, primarily from Europe, the USA and China, on M&A deals, often with a **CROSS-BORDER** element.”

— *Chambers Europe, Germany, Corporate/M&A: Mid-Market*

“K&L Gates provides an **EXCELLENT LEVEL OF SERVICE**, with a very strong feel for the key issues that are crucial to getting the deal done.”

— *Legal 500 EMEA, Commercial, Corporate and M&A*

“Has a **STRONG INTERNATIONAL OFFERING**, regularly handling transactions involving continental Europe and the Middle East. Particularly proficient in advising U.S. companies on cross-border acquisitions into the UK and Europe, as part of a **BROAD CLIENT BASE OF CORPORATE ENTITIES AND FINANCIAL SPONSORS.**”

— *Chambers UK, London, Corporate/M&A: Mid-Market*





INDUSTRY RECOGNITION—U.S.

K&L Gates was again **AMONG THE TOP THREE FIRMS**

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