

K&L GATES

2018 GLOBAL
CORPORATE PRACTICE
**TRANSACTION
HIGHLIGHTS**



A GLOBAL PRACTICE

For the seventh year in a row, K&L Gates was ranked by *Law360* in the publication's Global 20 survey as **ONE OF THE 20 LEADING GLOBAL LAW FIRMS** based on international presence and the capabilities to handle complex cross-border matters.

— Ranked Among Top Global Law Firms
in *Law360 Global 20*



TRANSACTION HIGHLIGHTS

CORPORATE PRACTICE OVERVIEW

AS A GLOBALLY INTEGRATED FIRM, AND WITH A CLIENT-DRIVEN CORPORATE AND TRANSACTIONAL PRACTICE, K&L GATES PROVIDES SEAMLESS SERVICE TO CLIENTS REGARDLESS OF THEIR LOCATION.

What truly differentiates our firm and our corporate practice is our **UNWAVERING COMMITMENT TO CLIENT SERVICE** in today's fast-paced, global marketplace. Our team delivers full-service corporate counsel to clients in locations locally, nationally, and globally. This is crucial to the success of our client relationships.

We are at the forefront of the issues affecting our clients and are focused on providing groundbreaking, value-driven solutions to enhance their businesses. Our lawyers are committed to creating tailored products that bring cross-disciplinary capabilities to clients in order to meet emerging needs.

At K&L Gates, the strength of our corporate practice is **ALWAYS A CLIENT-FIRST APPROACH**, with results-driven solutions and unparalleled client attention and value. Our lawyers collaborate with our clients to provide results to issues they are facing, with the ability to seamlessly structure, finance, and successfully complete domestic and cross-border transactions in multiple industries.

Our deep appreciation for our clients' concerns, challenges, and business objectives, matched with our unsurpassed service and universal experience, is what sets our corporate and transactional team apart.

MERGERS AND ACQUISITIONS



**Aerie
Pharmaceuticals, Inc.**
(Nasdaq: AERI)
Acquisition of certain assets from
Envisia Therapeutics Inc.



Agence 79
Sale to Havas Group



Allegion
(NYSE: ALLE)
Acquisition of Technical
Glass Products



Altran Technologies
(EPA: ALT)
Sale of its U.S. Power & Industrial
Engineering Services Division to
an affiliate of private investment
firm CriticalPoint Capital



Altran Technologies
(EPA: ALT)
Acquisition of
GlobalEdge Software Limited



Altran Technologies
(EPA: ALT)
Acquisition of Experis
(Manpower subsidiary)



**Apex
Learning®**
Sale to Education
Growth Partners LLC



**Apollo Video
Technology, LLC**
Sale of Apollo Video
Technology, LLC



Artemis Courtage
Acquisition of
Carte Financement



**Arvato Financial
Solutions**
Acquired majority stake in
Intervalor S.A.



ASSA ABLOY
Acquisitions of
Southeastern Dock & Door LLC
and Atlantic Door Control, Inc.



Bar Harbor Bankshares
(NYSE: BHB)
Acquisition of
Lake Sunapee Bank Group
(Nasdaq:LSBG)



Boralex Inc.
(TSX: BLX)
Joint venture transaction with
UK renewables developer Infinergy



**Bridger
Technologies, Inc.**
Sale to Bio-Rad
Laboratories, Inc.



**Bridgestone Europe
NV/SA**
Acquisition of stake in
Eliocity SAS



**BrightView
Landscapes, LLC**
Acquisition of commercial
landscaping business in the
Pacific Northwest



C&M Corporation
Sale to Winchester
Interconnect Corporation



Capgemini
(EPC: CAP)
Acquisition of Lyons
Consulting Group, LLC



**Chicago Bridge & Iron
Company N.V.**
(NYSE: CBI)
Sale of Capital Services business
to CSVC Acquisition Corp.



CLX Communications AB
(STO: CLX)
Acquisition of
Dialogue Group Ltd.



CLX Communications AB
(STO: CLX)
Acquisition of Xura Secure
Communications GmbH



Com2uS Corporation
(KOSDAQ: 078340)
Strategic partnership with
Skybound Entertainment



Compliance Wave LLC
Sale to Steele Compliance
Solutions, Inc.



Drew Marine USA, Inc.
Acquisition of United
Moulders Limited



easyProperty
Merger with GPEA Ltd,
the parent company of the
Guild of Property Professionals
and Fine & Country



Electrical Geodesics, Inc.
(AIM: EGI)

Sale to Royal Philips



Element Data, Inc.
Acquisition of PV Cube, Inc.



Element Data, Inc.
Acquisition of Behavior Matrix



Element Data, Inc.
Acquisition of
Auguri Corporation

ENVOY GROUP

Envoy Group
Acquisition of
Bulldog Drummond



ePlus, Inc.
(Nasdaq: PLUS)
Acquisition of OneCloud
Consulting, Inc.



EYE-Fi Holdings
Acquisition of Southwest
Manufacturing Services



Exact Sciences
(Nasdaq: EXAS)
Acquisition of Sampleminded, Inc.
and certain assets of
Armune BioScience, Inc.



Europ Assistance
Acquisition of CareLinX

FIDELIUM PARTNERS

Fidelium GmbH
Acquisition of
Wolfensberger AG

First Data

First Data Corporation
(NYSE: FDC)
Sale of First Data Corporation's
Baltics operations



FTE Networks, Inc.
(NYSE: FTNW)
Acquisition of Benchmark
Builders, Inc.

Groupe Aqua

Acquisition of companies BMA
Dessau and BMA Pessin through
its subsidiary Evergaz

Groupe Aqua

Acquisition of biogas plant BMA
Hohenhameln from BayWa r.e.
Bioenergy GmbH

Gulf Pacific Power, LLC

Acquisition of Indirect 80%
Equity Interest in
Rocky Caney Wind, LLC



The Hackett Group, Inc.
(Nasdaq: HCKT)
Acquisition of Chartered Institute
of Management Accountants'
(CIMA) interest in the
Certified GBS Professionals
Certification Program



HEXAGON
(STO: HEXA-B)
Acquisition of MSC Software
Corporation



Ranch Creek Partners
and Hillstar Capital
Acquisition of Jerrys Services
and OneCor, Inc.



Healthcare Trust of
America, Inc. (NYSE: HTA)
Acquisition of 72 medical office
buildings and development
parcels from Duke Realty
Corporation (NYSE: DRE)



Healthcare Trust of
America, Inc. (NYSE: HTA)
Acquisition of 11 medical office
buildings in Phoenix and Southern
California from Dignity Health



Healthcare Trust of
America, Inc. (NYSE: HTA)
Acquisition of a medical office
building in Texas



The History Press Limited
Sale of certain assets to Pavilion
Books; and the sale of the
company to its management
team by way of the
management buyout



Honeybee Robotics, Ltd.
Sale of all of its outstanding
stock to Ensign-Bickford
Industries



II-VI Incorporated
(Nasdaq: IIVI)
Acquisition of Integrated
Photonics, Inc.



Interlogix, a unit of United
Technologies Corporation
(NYSE: UTX) subsidiary
Auction and Carve-Out Sale to
Safe Fleet, a portfolio company of
The Sterling Group

MERGERS AND ACQUISITIONS



Key Health Group
Sale of company



LKQ Corporation
(Nasdaq: LKQ)
Purchase of Warn Industries, Inc.
from Dover Energy, Inc.



Lifescript
Sale of its
e-commerce division



**Linsalata Capital
Partners**
Financing and acquisition of
Zumbrota Bearing & Gear LLC



**Managed Accounts
Holdings Limited**
(ASX: MGP)
Acquisition of Linear Financial
Holdings Pty Ltd



**SHI-III Development
Joint Venture LLP
and SRM Development**
Acquisition of property to
develop and operate a
senior housing facility in
Rancho Cucamonga, California



**SHI-III Development
Joint Venture LLP**
Acquisition of property to develop
and operate a senior housing
facility in West Covina, California



**SHI-III Development
Joint Venture LLP and
SRM Development**
Acquisition of property to
develop and operate a
senior housing facility in
Rolling Hills Estates, California



Matrix Genetics
Sale of assets to Lumen
Bioscience, Inc.



**Nationwide Repair
Services Limited**
Asset Purchase of a
vehicle repair centre business



**Nicholson Manufacturing
Valon Kone Oy**
Sale of the forest products
business of NII FPG Company



Nomaco Inc.
Sale of assets to
Armacell, LLC



**Pharmacy Alliance
Pty Ltd**
Acquisition of
Smarterpharm Pty Ltd.



**Pental Granite
& Marble, Inc.**
Combination with
Architectural Granite & Marble



Permobil, Inc.
Acquisition of
Orbit One Limited



Permobil, Inc.
Acquisition of Durable Medical
Equipment Limited



Philogeris
Sale of retirement residences
(EHPAD) to Domidep.



Placemedia, Inc.
Sale to Intelligis LLC, a subsidiary
of Altice USA, Inc.



Pt Arctic Fund I LP
Acquisition of Nova ehf



Mergent
Mergent, Inc.
Sale to London Stock
Exchange Group



Red Ventures, LLC
Acquisition of Allconnect, Inc.



Red Ventures, LLC
Acquisition of Choose Energy, Inc.



Rockefeller Group
Sale of telecom affiliate
to ConvergeOne



RSI Holding, LLC
Sale of vending, catering,
food services and related assets
to AVI Food Systems, Inc.



Salem Five Bancorp
Acquisition of
Georgetown Bancorp, Inc.
(Nasdaq: GTWN)



ScentAir
Acquisition of
Brandaroma



SDI Media Group, Inc.
Acquisition of PPC
Creative Limited



ST Engineering

Singapore Technologies
Kinetics, Ltd
(ST Engineering)
(SGX: S63)
Acquisition of Aethon



Synchroness
Sale of company



Tektronix, Inc.,
a subsidiary of
Fortive Corporation
Acquisition of Initial State
Technologies, Inc.



TransAlta
Renewables Inc.
Acquisition of Pennsylvania and
New Hampshire Wind Projects



Triad Isotopes
Sale to Jubilant Life Sciences



Virtual Machine
Technology Pty Ltd
Sale to Testra Ltd



Union Life Insurance
Co. Ltd
Joint ventures with
Cindat Capital Management Ltd.
and with Welltower Inc.



Valdemar Estates
USA, Inc,
Acquisition of vineyard
in Oregon



WaferGen Biosystems
(Nasdaq: WGBS)
Sale to Takara Bio USA
Holdings, Inc.

14 OUT
OF 20

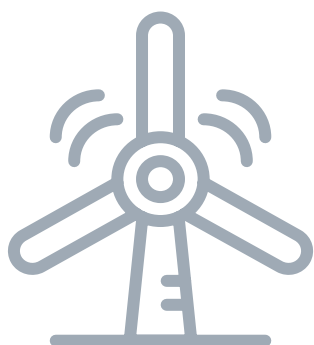


of our **LARGEST CLIENTS** used lawyers
in **TEN OR MORE** of our offices

GLOBAL INDUSTRY EXPERIENCE

LIFE SCIENCES

Advised Ridgmont Equity Partners, a middle-market private equity investor, on the acquisition of HemaSource, the leading technology-enabled distributor of medical products to the plasma collection industry. HemaSource distributes consumable products across 1,300 stock-keeping units from two strategically located distribution centers. We successfully advised Ridgmont in evaluating the regulatory landscape in which the company operates and our global tax, corporate, and finance teams structured the transaction to accommodate and facilitate the company's post-closing international expansion plans.



ENERGY

Counseled Canadian-based Boralex Inc. (TSX: BLX), a developer, builder, and operator of UK renewable energy facilities in North America and Europe, in its joint venture transaction with renewables developer Infinergy, aimed at developing a pipeline of onshore wind projects primarily located in Scotland with a total estimated capacity of 325 MW. With Boralex's existing wind projects in Scotland, this joint venture allows Boralex to materially increase its capacity, taking advantage of the significant Scottish wind resources.

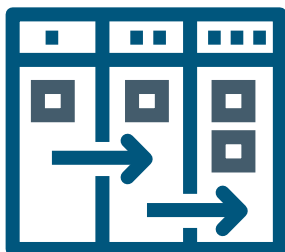
REAL ESTATE

Advised Healthcare Trust of America, Inc. (NYSE: HTA), the largest owner and operator of medical office buildings in the United States, on the US\$2.3 billion acquisition of 72 medical office buildings and development parcels from Duke Realty Corporation (NYSE: DRE), together with Duke's entire medical office development, management, and leasing platform. Our team provided seamless corporate, M&A, and real estate investment advice on a national basis, utilizing our local real estate lawyers in 10 states, and Washington, D.C., where the properties are located, as well as dealing with related tax, employment, and environmental matters.



MANUFACTURING AND INDUSTRIALS

With our global manufacturing and industrials knowledge, as well as the breadth of a transactional team comprised of lawyers from the United Kingdom, the United States, Poland, and China, we advised Westinghouse Air Brake Technologies Corporation, on its acquisition of the Melett group, a turbocharger manufacturing group headquartered in the United Kingdom and with operations in the United States, Poland, and China. Our global team provided seamless and coordinated representation in each jurisdiction dealing with cross-border tax and investment matters, as well as local employment, corporate, and environmental issues.



TECHNOLOGY

Advised Washington-based Microsoft Corporation (NASDAQ: MSFT), an American multinational technology company, in its investment in Flipkart Group, an Indian-based electronic commerce company. Our lawyers brought to bear our deep experience in strategic venture investments and cross-border tax and related matters as Flipkart Group raised US\$1.4 billion from Microsoft Corp, among additional global e-commerce giants.

SOFTWARE

Counseled Hexagon AB (NASDAQ Stockholm: HEXA B), a leading global provider of information technologies across geospatial and industrial enterprise applications, on the purchase of MSC Software Corporation (“MSC”) for US\$834 million. Our integrated team of transactional, technology, and regulatory lawyers assisted our client in expanding its U.S. footprint by acquiring MSC, a leading provider of computer-aided engineering solutions, which involved complex cross-border M&A, tax, and intellectual property.

FINANCIAL SERVICES

With our significant knowledge and experience across the investment management industry, clients regularly turn to our firm to close transactions with a strategic financial services focus, such as when Weatherbie Capital, LLC, a specialized growth asset manager based in Boston, Massachusetts, with over US\$800 million in assets under management, was acquired by the parent company of Fred Alger Management, Inc. Our integrated corporate and investment management team seamlessly handled the transactional, regulatory, and all other legal aspects of the sale, including dealing with performance portability and other issues.

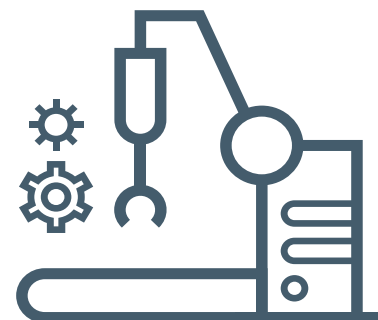


HOSPITALITY

Represented Moelis Australia on its acquisition of Redcape Hotel Group, valued at AUD677 million and the formation of Moelis Australia Redcape Hotel Group, which received additional equity investments from Moelis and other investors. Our broad, integrated team in Australia provided a full-service corporate, M&A, private equity, investment management, and real estate capability in advising on all legal aspects relating to the acquisition and the establishment of the Moelis Australia Redcape Hotel Group.

ROBOTICS

Advised Singapore Technologies Kinetics, Ltd (“ST Technologies”) on its cross-border acquisition of Aethon, Inc., a Pennsylvania-based robotics company that automates intralogistics in manufacturing environments, hospitals, and other commercial settings by delivering goods and supplies using its TUG® smart autonomous mobile robot. ST Technologies enhanced its business by working with our firm to further their engineering and technical roles, helping to support customers in over 40 countries through the benefit of our technology, artificial intelligence, and transactional capabilities as well as our global footprint.



PRIVATE EQUITY



AddOn Computer
Peripherals, LLC
Sale to an affiliate of Inflexion
Private Equity



Arable Capital
Organization of investment
advisor and formation of
\$300 million private
equity fund



Capitala
Purchase of senior secured
notes of MPL Holdings, LLC and
US Bath Group LLC



Carousel Capital
Partners V, L.P.
Sale of Pegasus
TransTech Parent, LLC



Carousel Capital
Partners V, L.P.
Acquisition of Consolidated
Claims Group



Cook & Boardman, LLC
Acquisition of Specialized
Architectural Products



Cook & Boardman, LLC
Acquisition of Pinnacle Door &
Hardware, Inc.



Cook & Boardman, LLC
Acquisition of Errington
Services, LLC



Copeley Capital
Sale of Champion Optical Network
Engineering, LLC



Deutsche Wohnen AG
(ETR: DWINI)
Investment into a project-
developing company acquiring
Kramnitz from the state of
Brandenburg



Fidelium GmbH
Acquisition of
Wolfensberger AG



First Nations Capital
Partners, LLC
Acquisition of Advance
Adapters, Inc.



Fusion Education Group,
a Laird Norton Company
portfolio company
Sale of AEG Holding
Company, Inc.



Meritz Real Estate Asset
Management Co Ltd
Mezzanine loan to retail
condominium that will be the
Nike New York flagship store



Pacifica Foods
Sale to Wind Point Partners



QG Africa Mining, L.P.
Investment in Toro Gold Limited

























Ridgemont Equity
Partners
Leveraged acquisition of
HemaSource



of our **LARGEST CLIENTS**
used lawyers in **TWO OR MORE**
of our offices

VENTURE CAPITAL FINANCINGS

| | | | | |
|--|---|--|---|---|
|  <p>AeroFarms Reorganization to a C-corporation and Series D Preferred Stock Financing</p> |  <p>AGL Energy Ltd. (ASX: AGL) AGL Energy Series B Preferred Stock investment in Advanced Microgrid Solutions, Inc.</p> |  <p>AGL Energy Ltd. (ASX: AGL) AGL Energy Series C Preferred Stock investment in August Home, Inc.</p> |  <p>AirTree Ventures and Blackbird Ventures Series Seed investment in dGraph</p> |  <p>Axonics Modulation Technologies, Inc. Series C Financing</p> |
|  <p>Axonics Investment by Gilde Healthcare in Axonics</p> |  <p>Barn2Door, Inc. Series Seed Preferred Stock Financing</p> |  <p>Benson Hill Biosystems Series B Preferred Stock Financing</p> |  <p>Bonusly Series Seed Preferred Stock Financing</p> |  <p>USC School of Engineering spinout, Contour Crafting Corp. Series A Convertible Preferred Stock investment by Doka Ventures GMBH</p> |
|  <p>DataCloud International Inc. Series B Preferred Stock Financing</p> |  <p>Decision Sciences International Corp. Private placement of Series G Preferred Stock Financing</p> |  <p>Deako, Inc. Convertible Note Financing</p> |  <p>Element Data, Inc. Series Seed Financing</p> |  <p>Element Data, Inc. Series Seed Plus Financing</p> |
|  <p>Element Data, Inc. Series Seed Plus Preferred Stock Financing</p> |  <p>FS Card Inc. Series B Preferred Stock Financing</p> |  <p>FS Card Inc. Warehouse credit facility from Keystone National, LLC</p> |  <p>Gopher U.S. Special Opportunity Fund Investment in Planet Labs Series D Preferred Stock Financing</p> |  <p>Laird Norton Company Series C Preferred Stock Financing of WISErg Corporation</p> |
|  <p>LensGen, Inc. Series A Financing</p> |  <p>MoxiWorks Investment by Hanna Holdings</p> |  <p>MatterHackers, Inc. Series D Financing</p> |  <p>Meta Company Series C Convertible Note Financing</p> |  <p>Microsoft Corporation (Nasdaq: MSFT) Investment in Flipkart Limited</p> |

VENTURE CAPITAL FINANCINGS



Meditation Online LLC
Convertible Note Financing



Mosyle Corporation
Series Seed Financing and
corporate restructuring



Natural Machines, Inc.
Series A-2 Preferred
Stock Financing



OneSkin, Inc.
Convertible Note Financing
and Series Seed Preferred
Stock Financing



Pharmaca Integrative
Pharmacy, Inc.
Series A Preferred
Stock Financing



Record360, Inc.
Series Seed Plus Preferred
Stock Financing



Rollbox, Inc.
Series Seed Preferred
Stock Financing



Teadora, Inc.
Convertible Note Financing



Visionary Venture
Fund, L.P.
Series A Financing in
TearClear Corp.



Visionary Venture
Fund, L.P.
Series A Financing of
TearClear Corp.



Represented
Wells Fargo & Company
(NYSE: WFC)
Investment in Series D
Preferred Stock Financing of
Blend Labs, Inc.



Represented
Wells Fargo & Company
(NYSE: WFC)
Investment in Series C
Preferred Stock Financing of
H2O.ai, Inc.

PUBLIC OFFERINGS, PIPES, AND OTHER INSTITUTIONAL FINANCINGS



Azul S.A.
(NYSE: AZUL)
Issued \$400 million 5.875%
senior notes due 2024



Allegheny Technologies
Incorporated (NYSE: ATI)
\$408 million public offering of
common stock



BioTime, Inc.
(NYSE: BTX)
At the market offering



Bellzone Mining plc
(LON: BZM)
Cash box placing on AIM



Cue Biopharma
(Nasdaq: CUE)
\$66 million Initial Public
Offering of common stock



Duquesne Light Holdings

144A Offering of \$325 million
3.616% Senior Notes



Duquesne Light Company

Private Placement of \$245 million
First Mortgage Bonds



Endra Life Sciences
(Nasdaq: NDRA)

\$9.7 million Initial Public Offering
of common stock

ENER-CORE

Ener-Core Inc.
(OTCMKTS: ENCR)

Convertible notes
PIPE financing



EnSync, Inc.
(NYSE American: ESNC)

\$2.1 million public offering of
common stock



Exact Sciences
(Nasdaq: EXAS)

\$254 million secondary offering
of common stock



Trakm8 Holdings plc

finnCap, as nominated adviser and
broker to Trakm8 Holdings plc, in
relation to Trakm8's £2.1 million
share placing



II-VI Incorporated
(Nasdaq: IIVI)

144A Offering of \$345 million
0.25% Convertible Senior Notes



Immutep Ltd.
(formerly Prima
BioMed Ltd.)

\$5 million Public Offering of
263,126,800 Ordinary Shares
represented by 2,631,268 American
Depositary Shares



Intellichек (NYSE: IDN)

\$8.1 million Public Offering



Koppers Holdings Inc.
(NYSE: KOP)

Rule144A/Regulation S offering of
\$500 million aggregate principal
amount of 6.00% Senior Notes
due 2025



Lilis Energy
(NYSE: LLEX)

\$20 million Common Stock



MaxCyte, Inc.
(AIM: MXCT)

Represented Panmure Gordon (UK)
Limited as nominated advisor and
broker to MaxCyte, Inc. on its
£20 million fundraising on AIM



PPG Industries, Inc.
(NYSE: PPG)

Underwritten registered
public offering of \$1.0 billion
aggregate principal amount of
senior notes



**Communicare
Technology, Inc.**
d/b/a Pulsara
Private Placement



Pyrolyx USA Indiana, LLC

Private placement
\$30 million of Economic
Development Solid Waste
Facility Revenue Bonds
Tax-Exempt Series 2017A



Salem Media Group, Inc.
(Nasdaq: SALM)

Senior secured revolving credit
facility and concurrent placement
of senior secured notes

STIFEL

**Stifel Nicolaus
Europe Limited**

Lead Bookrunner and
Joint Broker in a
\$22,000,000 million placing for
WANDisco Plc (AIM: WAND)



Veritone
(Nasdaq: VERI)

\$22.4 million public offering of
common stock



**WPCS International
Incorporated**
(Nasdaq: WPCS)

PIPE deal consisting of shares
of Series H-3 and warrants to
purchase shares of common stock

16.7

**The average number of offices
engaged on projects by the
firm's TWENTY LARGEST CLIENTS**

INDUSTRY RECOGNITION

K&L GATES HAS EARNED 172 FIRST-TIER PRACTICE RANKINGS — and more than 255 rankings overall — in the 2018 edition of the *U.S. News-Best Lawyers*® “Best Law Firms” survey.

Advancing our **HISTORICALLY STRONG SHOWING** in the annual rankings by *U.S. News-Best Lawyers*® “Best Law Firms” survey, K&L Gates has been ranked in the 2018 edition as a **NATIONAL TIER 1 FIRM** in:

- Corporate
- Leveraged Buyouts and Private Equity
- Mergers and Acquisitions
- Securities/Capital Markets
- Securities Regulation
- Tax
- Venture Capital



K&L Gates received a **TOP 20 RANKING IN THE 2017 BTI BRAND ELITE: CLIENT PERCEPTIONS OF THE BEST-BRANDED LAW FIRMS** for the fourth consecutive year. The “Brand Elite” includes 28 law firms with the biggest imprint on corporate counsel. In addition, the firm was named among “leaders” in six categories:

- **CLIENT SHORT LISTS**
- **INNOVATORS**
- **CLIENT RECOMMENDATIONS**
- **LONG-TERM SURVIVORS**
- **VALUE DRIVERS**
- **TECH SAVVY**

In 2017, *The American Lawyer’s* “Asia 50” report again ranked K&L Gates **AMONG THE TOP 10 INTERNATIONAL LAW FIRMS** with the largest presence in the Asia Pacific region.

“K&L GATES HAS A GLOBAL PRESENCE, with offices across five continents, and a variety of clients of all sizes in the FinTech sector. They are **WELL REGARDED** for their understanding of the intersection of technology and financial regulation, particularly in the US and Australian markets.”

— *Chambers*



K&L Gates was **RANKED BY LEGAL 500** for our Asia Pacific Australian Tax Practice.

“Particularly well known for advising on equity-related matters. Clients benefit from its worldwide network of offices, making it a popular choice for cross-border mandates.”

-Ranked by 2018 Chambers
Asia-Pacific Taiwan Capital Markets

“**MORE ACTIVE THAN EVER** in public M&A, K&L Gates’ practice acts for corporates and funds in a variety of sectors.”

-2018 Legal 500 Asia Pacific, Australia
Corporate and M&A

“K&L Gates’ **EXCELLENT REPUTATION** in China-related outbound and inbound deals sees it act for Chinese SOEs and private enterprises, multinational corporates, financial institutions and fund clients.”

-2018 Legal 500 Asia Pacific
Hong Kong Corporate and M&A

K&L Gates was **RANKED BY LEGAL 500** in the Asia Pacific for our Corporate and M&A practice in Australia, China, Japan, and Taiwan.

“K&L Gates’ team **LEVERAGES ITS PRESENCE IN THE US, HONG KONG AND MAINLAND CHINA** to advise clients on a range of corporate and M&A matters, frequently with a cross-border dimension. It has a particular focus on corporate, commercial and venture capital transactions and private equity fund investments.”

-2018 Legal 500 Asia Pacific
Taiwan Corporate and M&A

K&L Gates has again been recognized **AMONG THE WORLD’S 20 LEADING GLOBAL LAW FIRM BRANDS** and is among the top five firms most favored by general counsel in the area of multi-jurisdictional litigation in the Acritas 2017 Global Elite Law Firm Brand Index.



2017 NATIONAL TIER 1 M&A/MIDDLE MARKET RANKING

K&L Gates LLP has been ranked in nearly 20 nationwide practice areas in the 2017 edition of *The Legal 500 United States* guide. This includes a Tier 1 ranking in the M&A/middle market (US\$500 million–US\$999 million) category—where the publication praises K&L Gates’ “overall level of service (as) outstanding, thanks to the quality of the team, the response times and the firm’s global platform.”

-Legal 500 U.S.



K&L Gates was recognized as a **2017 TOP PERFORMER** by the Leadership Council on Legal Diversity (“LCLD”). The designation recognizes active LCLD member corporations and law firms who have dedicated the most time and energy to participating in LCLD programs and supported its mission of creating a more inclusive legal profession.

“They are **INCREDIBLY PROFESSIONAL**, very timely and they do a very thorough job.”

-Chambers UK, London,
Corporate/M&A Middle Market

“**GO-TO FIRM FOR COMPLEX CROSS-BORDER TRANSACTIONS**, particularly those involving Australia or the USA. Utilises its global network in supporting domestic companies, as well as clients with assets based abroad. Strength in a number of sectors, including biotech, pharmaceuticals and technology.”

-2017 Chambers UK-wide
Capital Markets: AIM

Recognized for our focus on industries including real estate, energy, infrastructure, and natural resources transactions. “**A STRONG INTERNATIONAL OFFERING**, regularly handling transactions involving continental Europe and the Middle East. Particularly proficient in advising US companies on cross-border acquisitions into the UK and Europe.”

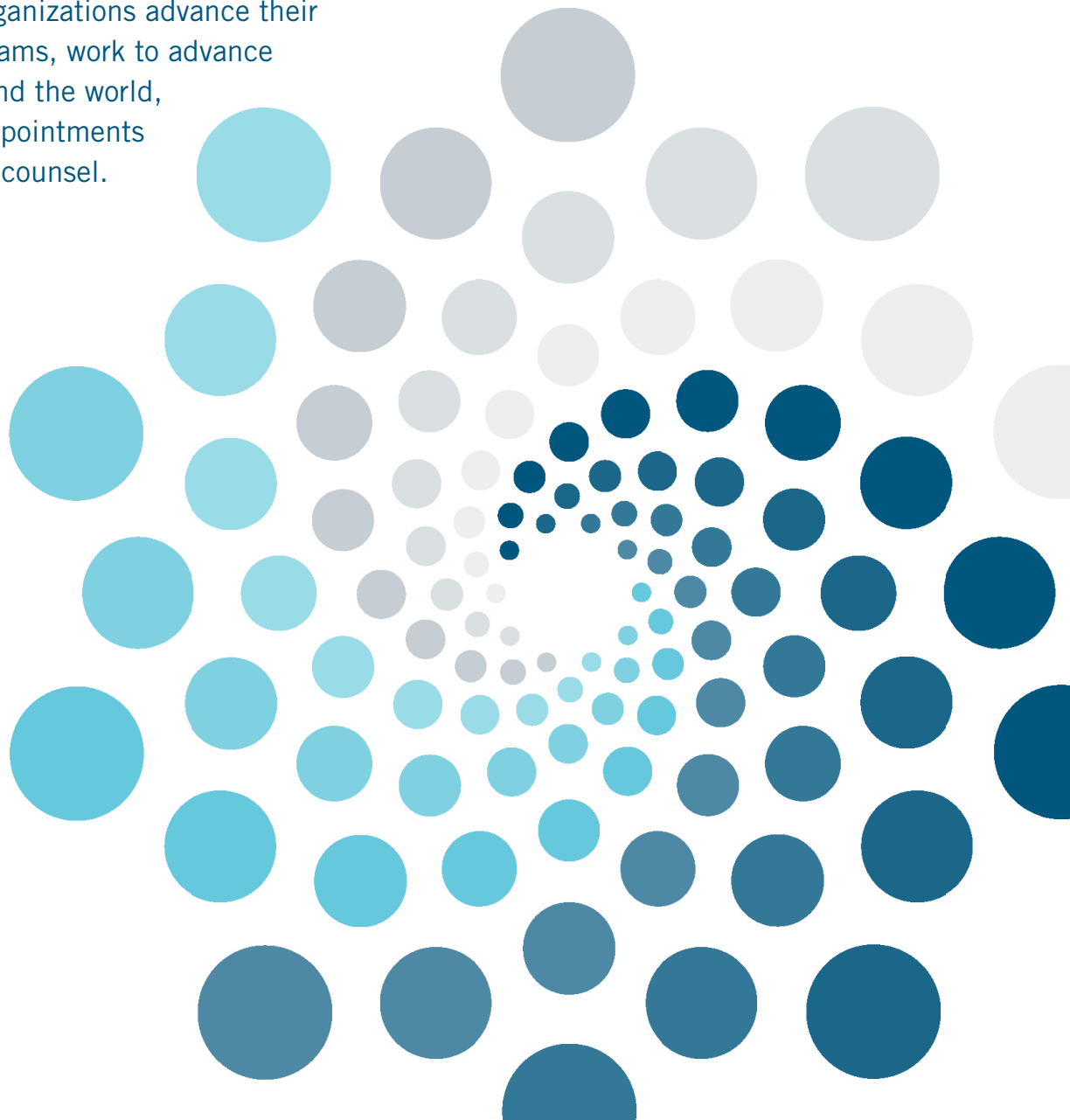
-Chambers UK, London,
Corporate/M&A Middle Market

PRO BONO

We actively encourage lawyers around the world to make significant contributions to pro bono matters and to participate in other charitable, community, educational, and professional activities. Together, our lawyers handle hundreds of pro bono matters a year. Among other things, firm lawyers litigate civil rights cases; establish and advise nonprofit organizations; assist such organizations in transactions; and represent indigent persons in consumer, landlord-tenant, and immigration matters. We also provide legal counsel and public policy advocacy to help organizations advance their public service programs, work to advance the rule of law around the world, and accept court appointments to provide pro bono counsel.

DIVERSITY

We engage our lawyers through mentorship, teamwork, and a steadfast belief in the power of our people to change the legal profession and the power of our profession to change society. Minority, women, disabled, and LGBT lawyers continue to become increasingly engaged at our firm by taking on leadership roles, which include service on the Management Committee and its Advisory Council and as leaders of our practice areas and practice groups.



K&L GATES

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