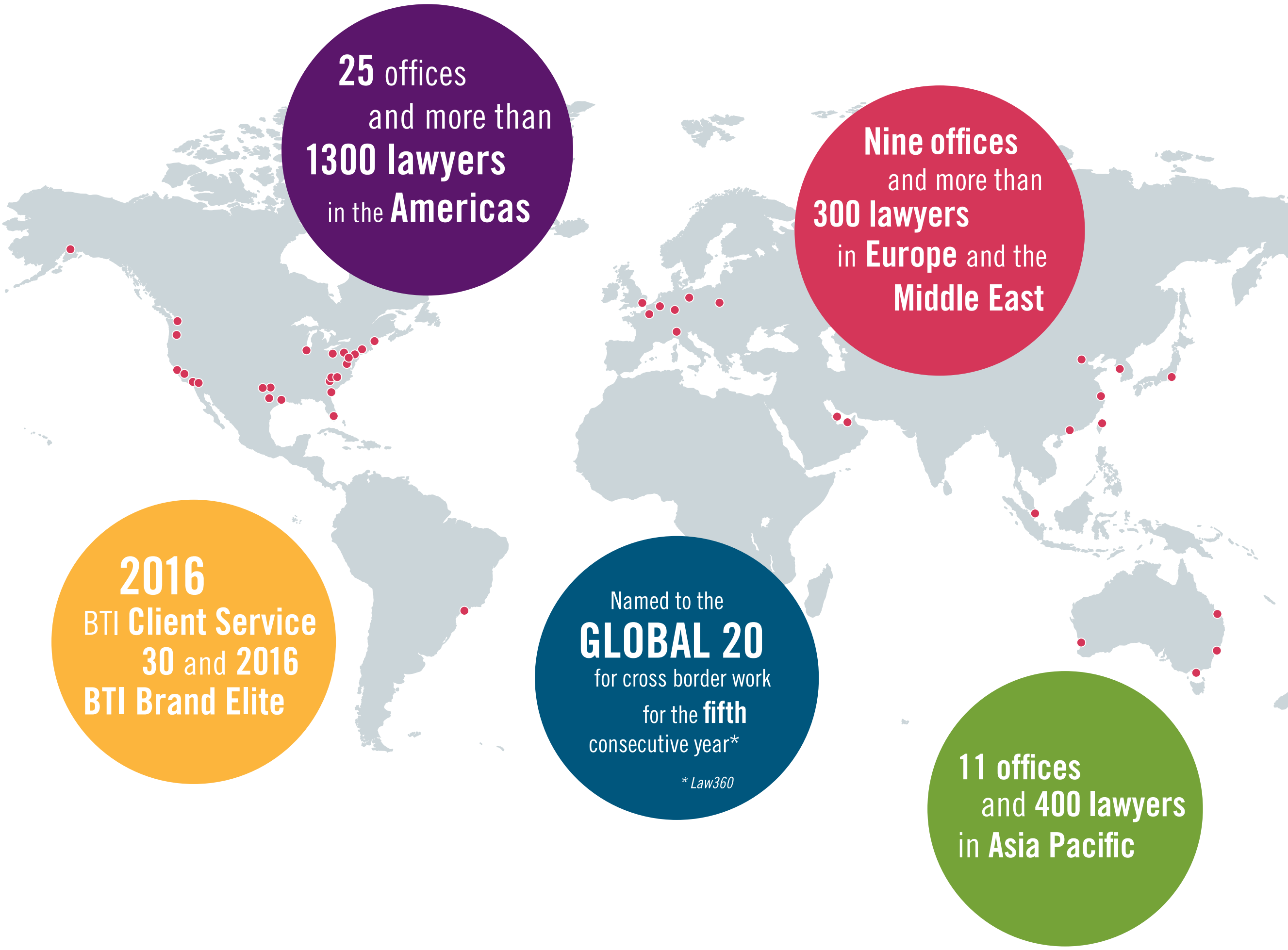
K&L GATES

2016 Global Corporate Practice

TRANSACTION HIGHLIGHTS

GLOBAL LEGAL COUNSEL ACROSS FIVE CONTINENTS



TRANSACTION HIGHLIGHTS

CORPORATE PRACTICE OVERVIEW

The K&L Gates Corporate and Transactional practice is global, integrated, and one of the **MOST SUBSTANTIAL IN THE LEGAL INDUSTRY.** In today's fast-paced, 24-hour global arena, the ability to deliver full-service corporate counsel to our clients in locations locally, nationally, and globally, is crucial to the success of our client relationships.

Our clients conduct business worldwide and operate efficiently in the face of growing global interference. The benefit of our corporate practice is **ALWAYS A CLIENT-FIRST APPROACH.** Our lawyers collaborate with our clients to find solutions to issues they are facing, with the ability to seamlessly structure and finance and successfully complete domestic, international, and cross-border transactions in multiple industries.

Our firm provides tailored attention to all types of transactions across a **FULLY INTEGRATED GLOBAL PLATFORM.** Our team around the world provides services to Global 500, Fortune 100, and FTSE 100 corporations, privately held and venture-backed companies, partnerships, private equity firms and other investment funds, management groups, and entrepreneurs.

Our lawyers are **LEADERS IN THE CORPORATE PRACTICE,** with particular strength in the areas of:

- Divestitures
- Mergers and acquisitions
- Joint ventures/strategic alliances
- Recapitalizations
- Public and private debt and equity offerings

We believe that a **FOCUSED, SOLUTIONS-DRIVEN RESULT** for our clients' corporate business objectives is the foundation of a successful long-term bond.

K&L Gates has been identified by general counsel as one of the top 10 LAW FIRMS for client service excellence, according to the "2016 BTI CLIENT SERVICE 30."

Our Corporate/Transactional highlights brochure is released annually and reflects transactions completed in the previous calendar year.

We are at the forefront of the issues affecting our clients and are focused on providing groundbreaking, value-driven solutions to enhance their businesses.

MERGERS AND ACQUISITIONS

A Plus Finance
Minority investment and takeover of Passage

Adcorp Holdings Limited (ADR: JSE)
Acquisition of Dare Holdings Pty Ltd

Apator Metrix SA
Acquisition of the remaining 50 percent of the share capital of George Wilson Industries Limited

Ascend Clinical, LLC
Acquisition of Nationwide Laboratory Services, Inc.

Aurora Parts & Accessories, LLC
Sale of Snowman Holdings, LLC to an affiliate of Sterling Investment Partners

Bay Island Sportswear, Inc.
Acquisition, through an affiliate, of substantially all the assets of Wildcat Retro Brands, LLC

Berlanga Group
Acquisition of the Thai oil and gas production assets of Carnarvon Petroleum Limited (ASX: CVN)

Boralex Inc. (TSX: BLX)
Acquisition from Ecotera Développement SAS of a 350MW portfolio of wind power projects in Northern France

Robert Bosch LLC North America
Acquisition of Seeo, Inc., a battery technology startup company from venture capital and institutional investors

Bundesdruckerei GmbH
Acquisition of 52% of the shares in genua GmbH

New South Companies, Inc., a wholly owned subsidiary of Canfor Corporation
Acquisition of Anthony Forest Products Company

Cape Ann Savings Bank
Acquisition of Granite Savings Bank

Capita Asset Services (UK Holding) Limited
Acquisition of the entire issued share capital of Western Mortgages Services Limited

Capitol Health Limited (ASX: CAJ)
Acquisition of Imaging @ Olympic Park

Corbis Corporation
Acquisition of assets of Plaid LLC

Corbis Corporation
Sale of Iconic business to Unity Glory International Limited

Boralex Inc.

OUR CROSS-BORDER APPROACH

A cross-border team of lawyers from the U.S. and France advised Québec-based Boralex Inc. (TSX: BLX) on the **ACQUISITION OF A PORTFOLIO OF WIND POWER PROJECTS IN NORTHERN FRANCE TOTALING APPROXIMATELY 350 MW FROM ECOTERA DEVELOPPEMENT SAS.**

Boralex develops, builds, and operates renewable energy power facilities in Canada, France, and the United States, and is France's largest independent producer of onshore wind power. **WITH THIS ACQUISITION, BORALEX GAINS ACCESS TO A MAJOR PIPELINE OF PROJECTS,** consisting of 79 MW of ready-to-build projects, and a pipeline of 159 MW of projects at advanced stages of development and 118 MW at preliminary stages of development.

Our platform in key cities around the globe provides our clients with integrated legal solutions no matter where they are located.

Acquisition of a portfolio of wind power projects in Northern France

MERGERS AND ACQUISITIONS (CONTINUED)

China Dongxiang (Group) Co., Ltd (SEHK: 3818)
Purchase of Point Robert Resort Marina

Digital Kitchen
Sale to kyu Investment Incorporated, a strategic operating unit of Hakuhodo DY Holdings

Dimensional Fund Advisor
Joint Venture and Office Lease for New Regional Headquarters

Engine Holding LLC d/b/a Engine Group
Leveraged buyout of Clearstream.TV

Faroe Petroleum (LON: FPM)
Acquisition of Roc Oil (GB Holdings) Limited

Fluid Flow Products, Inc.
Sale to AEA Investors LP

Global Vine, LLC
As a principal investor in Vinventions, LLC, which acquired Rudolf Ohlinger Gmbh & Co.

Hancock Natural Resource Group Inc.
Investment into Energy Works (Hull) Limited and its subsidiaries

Hecla Mining Company (NYSE: HL)
Acquisition of Revett Mining Company, Inc. in a cash merger

Host Hotels and Resorts
Sale of Shares in Host Warsaw sp. z o.o. and HHR Poland TRS sp. z o.o. – closing of the "Big Bang" Project

Industrial Credit Union
Merger with Webster First Federal Credit Union

IID Security, Inc.
Acquired by Infoblox Inc.

Insulation Fabricators Inc. (IFI)
Asset sale of the distribution and fabrication of thermal and acoustical insulation products business to Distribution International Southwest, Inc.

Intellibot Robotics, LLC
Sale of substantially all assets to Diversey, Inc., a subsidiary of Sealed Air Corporation

Intergraph Corporation, a wholly owned subsidiary of Hexagon AB (Nasdaq Stockholm: HEXA B)
Acquisition of EcoSys Management LLC

Invesco PowerShares Capital Management LLC
Acquisition of the DB Commodities Services business of Deutsche Bank AG

Ipsen Pharma SAS

Acquisition of all shares in OctreoPharm Sciences GmbH

LandingDay Enterprises d/b/a It's Just Lunch

Acquisition of the Seattle franchise operation of It's Just Lunch

Japara Healthcare Limited (ASX: JHC)

Acquisition from the Profke Aged Care Group of its portfolio of aged facilities in Queensland and NSW

Jenzabar, Inc.

Acquisition of RJM Systems

KBI Biopharma, Inc.

Merger with an affiliate of JSR Corp., CMIC Holdings Co. Ltd. and Innovation Network Corp. of Japan

LKQ Corporation (NASDAQ: LKQ)

Acquisition of The Coast Distribution System Inc. pursuant to a cash tender offer

Marlin Management Company, LLC

Acquisition of the entire issued share capital of the Swedish company, IBS AB

Montana-Dakota Utilities Co., a division of MDU Resources Group, Inc. **(NYSE:MDU)**

Acquisition of a 107MW wind farm developed by ALLETE Clean Energy, a subsidiary of ALLETE, Inc. (NYSE: ALE)

Mercurial Insights Holdings Pty Ltd

Sale of Mercurial Insights Holdings Pty Ltd to IMS Health Australia Pty Limited (NTSE: IMS)

Meta Company

Joint Development Agreement with Lenovo Group for marketing and development in the China market

Microsoft Deutschland GmbH

Acquisition of 6Wunderkinder GmbH

NeoGenomics Inc.

Acquisition of Clarient Inc.

NEP Group, Inc.

Acquisition of The Screen Scene Group

New York Proton Management, LLC

New York Proton Management, LLC

Purchase and installation of a state-of-the-art proton cancer treatment system with Varian Medical Systems (NYSE: VAR)

NewStar Financial Inc. (NASDAQ: NEWS)

Acquisition of Feingold O'Keeffe Capital, LLC d/b/a FOC Partners

Northampton Cooperative Bank

Merger with Greenfield Co-operative Bank

MERGERS AND ACQUISITIONS (CONTINUED)

Pacific Video Corporation,
a portfolio company of
Riverlake Partners

Purchase of all the stock of Cam Guard Systems, Inc. and the simultaneous exchange of equity interests in connection with the acquisition of VideoSurveillance.com LLC.

Par Pharmaceutical

Acquisition of an API manufacturing facility from Nuray Chemicals Private Limited

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Par Pharmaceutical

Acquisition of Innoteq, Inc.

Acquisition of Ethics Bio Labs Private Limited

PharMEDium Healthcare Holdings, Inc.

Purchase by AmerisourceBergen Corporation (NYSE: ABC)

Pointmarc Consulting

Sale to Merkle Analytics

Polskie Zakłady Lotnicze sp. z.o.o.

Transfers of Shares in Polskie Zakłady Lotnicze sp. z o.o.

Port of Seattle

Structuring the joint venture between public port authorities Port of Seattle and Port of Tacoma

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R.E. Lee International, LLC

Sale to R.E. Lee International (Cayman) Limited

Renewable Fibers, LLC

Merger with Hydrobac, LLC

Sci-Fleet Motors Pty Ltd

Acquisition of Sydney City Toyota and Sydney City Lexus motor dealerships and associated real estate property interests

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SDI Media

Acquisition by consortium of Japanese companies, including Imagica Robot Holdings Inc., Cool Japan Fund, and Sumitomo Corporation

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Southern View Finance Limited

Acquisition of stake in Spot Loans Pty Ltd, Fundco Pty Ltd, and Microdog Pty Ltd

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Shanghai Sun Kwan Real Estate Group

Shanghai Sun Kwan Real Estate Group

Acquisition of residential and commercial development land in the Shanghai Sheshan District, through a subsidiary wholly owned by Hong Kong-listed Tian An China Investments Limited

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Steel Partners Holdings LP, Handy & Harman Ltd.

Sale of its subsidiary, Arlon, LLC

Sunridge Gold Corp. (TSX.V: SGC)

Sale of its 60% interest in the Asmara Mining Share Company, the holder of the Asmara Project in Eritrea, to Sichuan Road & Bridge Mining Investment Development Corp. Ltd.

Tasplan Ltd

Superannuation funds transfer in which Quadrant Super transferred its fund members and assets to Tasplan

PharMEDium

OUR COMMITMENT TO VALUE-DRIVEN SOLUTIONS

A U.S. team of lawyers advised PharMEDium, the leading national provider of outsourced compounded sterile preparations to acute care hospitals in the United States, on its dual-track initial public offering and sale process, which culminated in the **USD $2.6 BILLION SALE TO AMERISOURCEBERGEN CORPORATION.** PharMEDium is the premier provider of customized outsourced CSPs that meet specific hospital and physician clinical needs and quality standards in formulations that are not otherwise commercially available. AmerisourceBergen is one of the largest global pharmaceutical sourcing and distribution services companies, helping both healthcare providers and pharmaceutical and biotech manufacturers improve patient access to products and enhance patient care.

Our ability to represent companies in transactions of all sizes is a result of our long-standing client relationships and our ongoing commitment to providing value-driven solutions.

Advised dual-track initial public offering and sale process

CASE STUDY

K&L Gates has been honored as "LAW FIRM OF THE YEAR" by *Mergers & Acquisitions* magazine*

* Recognized in 2013

Tetherball Technology, Inc.

Sale of 100% membership interests

Total Merchant Limited

Acquisition of Metalico, Inc. by way of public merger

Transportation Insight

Acquisition of BirdDog Solutions, Inc.

TrueBlue (NYSE: TBI)

Acquisition of the RPO business of Aon Hewitt

Acquisition of SIMOS Insourcing Solutions

Tyco International Ltd. (NYSE: TYC)

China merger and acquisition transaction

Tyler Technologies, Inc. (NYSE: TYL)

Secured debt financing, a portion of the proceeds of which were used to partially fund the acquisition of New World Systems Corporation

Vigor Industrial LLC

Acquisition of Kvichak Marine Industries, Inc.

WesBanco, Inc. (NASDAQ: WSBC)

Merger with ESB Financial Corporation (NASDAQ: ESBF)

Westinghouse Air Brake Technologies Corporation (NYSE: WAB)

Acquisition (through its wholly owned subsidiary Xorail, Inc.) of Railroad Controls, L.P.

Wabtec Corporation (NYSE: WAB)

Acquisition of Trackside Intelligence Pty Ltd and Trackside Intelligence Inc.

Acquisition of all the issued share capital of Relay Monitoring Systems Pty Ltd

Wit Consulting

Investment in WIT Consulting Corp LDN Limited

WPCS International Incorporated (NASDAQ: WPCS)

Sale of its majority JV interest in its PRC-based subsidiary to a Canadian investor group

K&L Gates was ranked as a TOP-15 GLOBAL LAW FIRM FOR M&A DEAL ACTIVITY FOR AUSTRALIA AND THE REGIONS SURROUNDING IT. Our firm was ranked for our experience being involved in the number and size of M&A deal activity across the region.

–The Mergermarket Group, 2015 Global M&A roundup that includes league tables for legal advisers

PRIVATE EQUITY AND OTHER NONPUBLIC FINANCINGS

6D Global Technologies, Inc. (NASDAQ: SIXD)
PIPE financing of Convertible Preferred Stock

The Original Cakerie
U.S. counsel on majority investment by Gryphon Investors

Carousel Capital
Sale of its portfolio company, Simpson Performance Products, Inc.

China Universal Capital Investment Co., Ltd.
Investment into a U.S. limited partnership, which is an indirect shareholder of a joint venture entity

Colville Capital LLC
Acquisition of Northeast Battery & Alternator, Inc.

Copeley Capital
Acquired Leonard Aluminum Utility Buildings, Inc., and its subsidiaries

Decision Sciences International Corp.
Bridge financing of convertible notes

Endeavour SEAM
Mezzanine term loan to Capco, LLC, and an equity investment in Capco Growth Partners, LLC

First Nations Capital Partners II, LLC
Acquisition of 51 percent of PRC Composites, LLC

Flores & Associates
Unit Redemption and Equity Investment by Century Equity Partners, LLC

Founders' Co-op, LLC
Investment in Garmentory, Inc.

Hamilton Lane
Capital injection into Sinopec Marketing Co., Ltd.

Kerry Group PLC
Sale of its Australian baked goods unit, Kerry Pinnacle, to Australian private equity firm Pacific Equity Partners

Laird Norton Company LLC
Investment in Series C Preferred Units of Zevia

Linsalata Capital Partners
Acquisition of RANDYS Worldwide Automotive

RDM Housing Strategies V, LLC
Initial Closing of Real Estate Investment Fund

Ridgemont Equity Partners

PREVAILING PARTNERSHIPS WITH OUR PRIVATE EQUITY CLIENTS

Our lawyers value the long-lasting and continuing client relationship we have shared with Ridgemont Equity Partners since its formation. Ridgemont is a Charlotte-based middle-market buyout and growth equity investor which offers more than two decades of private equity experience, bringing a broad perspective and partnership based approach to building middle market leaders across various industry-focused transactions.

In 2015, K&L Gates **ATTORNEYS FROM MORE THAN FIFTEEEN OFFICES COLLABORATED IN REPRESENTING RIDGEMONT IN NUMEROUS TRANSACTIONS,** including the acquisition and recapitalization of Unishippers Global Logistics, a leading provider of third-party logistics services to small and medium-sized businesses across a national franchise network; the sale of Aurora Parts & Accessories, a leading distributor of aftermarket and replacement semi-trailer parts and accessories; and the sale of J.A.M. Distributing Company, a leading fuel and lubricants distributor, to Brenntag North America, Inc., an affiliate of Brenntag AG, a German chemical distribution company. We also represented many of Ridgemont's existing portfolio companies across a broad spectrum of industries in a variety of operational, transactional, and regulatory matters, including several strategic add-on acquisitions.

Acquisition and recapitalization of Unishippers Global Logistics, the sale of Aurora Parts & Accessories, LLC and the sale of J.A.M. Distributing Company

CASE STUDY

PRIVATE EQUITY AND OTHER NONPUBLIC FINANCINGS

Microsoft Global Finance
Co-investment alongside a Permira fund in Informatica

Noel Group
Recapitalization of Nomacorc Holdings, LLC

Orliman
A portfolio company of Riverside
Acquisition of SM Europe Group

Paradigm Biopharmaceutics Limited (ASX: PAR)
Early series 1 & series 2 private equity exempt raisings by way of converting preference shares together with options / warrants

PicMonkey Inc.
Investment by Spectrum Equity

Port Townsend Paper Company
Sale to private equity buyer

Prodea Systems Inc.
Secured financing facility

Ridgemont Equity Partners
Acquisition of Unishippers Holdings, L.L.C
Sale of J.A.M. Distributing Company
Sale of Aurora Parts & Accessories, LLC

Strategic Income Management, LLC
Financial restructuring

Simpson Performance Products, Inc.
Acquisition of Stilo S.r.l.

The Washington Companies
Equity and debt financing for the acquisition by BDT Capital of Marquette Transportation Company

WPCS International Incorporated (NASDAQ: WPCS)
PIPE Investment

Our national M&A practice was RANKED IN *LEGAL500* 2015.

Our lawyers are committed to creating tailored solutions that bring cross-disciplinary capabilities to clients in order to meet emerging needs.

VENTURE CAPITAL AND OTHER NONPUBLIC FINANCINGS

ActX, Inc.
Bridge financing

AEQUOR
Angel financing round led by Saudi investor

ALPHAEON Corporation
Private placement of Series A Preferred Stock
Private placement of Series B Preferred Stock

Axonics
Series B Financing

Barn2Door
Initial bridge financing round with angel investors

Benson Hill Biosystems, Inc.
Sale of Series A Preferred Stock

BIAS Intelligence, Inc.
Seed financing with angel investors

Biotempus Ltd
Private Placement

Bonusly
Series Seed Preferred Stock

BrandTale, Inc.
Seed preferred round of financing

Cancer Targeted Technology
Bridge financing

Deako
Initial financing round of convertible notes

Element 8
Organization of investment fund

Fairview Partners, LLC
Formation of Fairview Investment Fund II, LP

Tenacity Sports, d/b/a FitFam
Bridge financing

iCIMS, Inc.
Series B Preferred Financing

PatrolTag, d/b/a Korner
Series Seed Preferred Stock

Mavenlink, Inc.
Series C-1 financing

Matrix Genetics
Offering of secured convertible notes

Meta Company
Series B Preferred Stock

Misapplied Sciences, Inc.
License agreement with Microsoft Corporation
Series Seed Preferred Stock

MoxiWorks
Investment by The Long & Foster Companies

Natural Machines, Inc.
Series A-1 Preferred Stock Offering

Outreach
Series A Preferred Stock Financing

Oxosi, Inc.
Private Placement Securities Offering and Financing to Private Equity Firms and Family Office Investors

PitchBook Data
Series B Preferred Stock

POSaBIT
Spin-off and bridge debt financing

Privlo, Inc.
Convertible note financing

Communicare Technology, d/b/a Pulsara
Private Offering

Record360
Series Seed Preferred Stock

Red Ventures, LLC
Investment in Ampush, LLC

Sambazon, Inc.
Series D Preferred Extension

VENTURE CAPITAL AND OTHER NONPUBLIC FINANCINGS (CONTINUED)

Schedulicity, Inc. Series A Preferred Stock	**Slalom, LLC** Spin-off by Slalom, LLC of mLevel, Inc. and Preferred Stock Financing	**Startcaps Ventures Angel Fund I, LLC** Formation of Venture Capital Fund	**TraceLink, Inc.** Series B venture capital investment
Volt Athletics, Inc. Second private round of financing from angel investors	**Washington Research Foundation** Various investment transactions	**EnSync Energy Systems** (f/k/a ZBB Energy Corporation) Issuance of Series C Preferred Stock Common Stocks and Warrants	**Zooppa.com, Inc.** Series B Preferred Stock

K&L Gates has been recognized in the 2016 edition of the *U.S. News-Best Lawyers* "Best Law Firms" survey, as a NATIONAL TIER 1 FIRM FOR OUR VENTURE CAPITAL LAW PRACTICE.

We believe that a deep appreciation for our clients' concerns, challenges and business objectives is the foundation for successful business development.

PUBLIC OFFERINGS, PIPES, AND OTHER INSTITUTIONAL FINANCINGS

Adherium Ltd
(ASX: ADR)
Capital restructure and conversion of options plus a private hybrid equity raising via a convertible note, leading to preparation of its IPO and application for admission to the Official List of ASX Limited.

AirXpanders Inc.
(ASX: AXP)
Advised Canaccord Genuity as underwriters counsel for the initial public offering and ASX listing of Airxpanders Inc.

Anavex Life Sciences Corp. (NASDAQ: AVXL)
Listing on the NASDAQ Capital Market

Calamos Dynamic Convertible and Income Fund (NASDAQ: CCD)
Initial Public Offering

Cenkos Securities PLC
(LON: CNKS)
Adviser to Verseon Corporation AIM admission

Cowen & Company and Roth Capital Partners
Underwriters counsel for the public offering of GigOptix, Inc. (NYSE MKT: GIG)

Electrical Geodesics, Inc.
(LON: EGI)
Secondary offering on London's AIM market

Energous Corporation
(NASDAQ: WATT)
Public offering of common stock

Ener-Core, Inc.
(OTCMKTS: ENCR)
Private placement of shares of common stock

Exact Sciences Corp.
(NASDAQ: EXAS)
Underwritten public offering of shares of common stock

Fusionex International plc
(LON: FXI)
Placement and subscription of ordinary shares on AIM

HII Technologies
Advised ROTH Capital Partners, LLC as placement agent for a PIPE offering for HII Technologies

Iradimed Corporation
(NASDAQ: IRMD)
Equity offering of shares of common stock
Secondary public offering of USD $29.1 million common shares

Leerink Partners
Follow-on public offering by Fate Therapeutics, Inc.

Liberty Tire Recycling
Multiple loan and repayment transactions

Lotto24 AG
(XETRA: LO24)
Cash capital increase

Wabtec Corporation

GLOBAL STRENGTH ADVISING ON PUBLIC COMPANY TRANSACTIONS

A Melbourne and Perth team of lawyers advised Pennsylvania-based Wabtec Corporation (NYSE: WAB), a leading supplier of value-added, technology-based products and services for rail, transit and other global industries, **ON THE ACQUISITION OF ALL THE ISSUED SHARE CAPITAL OF RELAY MONITORING SYSTEMS PTY LTD.** Relay Monitoring Systems Pty Ltd (RMS) is an Australian-owned and -operated company, dedicated to the design, manufacture, and distribution of high-quality electrical engineering products. We also advised the company on its **ACQUISITION OF THE ASSETS AND BUSINESS OF TRACKSIDE INTELLIGENCE PTY LTD AND TRACKSIDE INTELLIGENCE INC.** Trackside Intelligence Pty Ltd develops, manufactures, sells, and supplies wayside detection equipment for the railway industry and is headquartered in Australia.

Acquisition of the assets and business of Trackside Intelligence Pty Ltd and Trackside Intelligence Inc.

Acquisition of all the issued share capital of Relay Monitoring Systems Pty Ltd

CASE STUDY

PUBLIC OFFERINGS, PIPES, AND OTHER INSTITUTIONAL FINANCINGS (CONTINUED)

MediciNova

Advised MLV & Co, in an At-the-Market Offering of MediciNova (NASDAQ: MNOV)

Micro-X (ASX:MX1)

Advised Lodge Partners Ltd as underwriters counsel for the initial public offering and ASX listing of Micro-X

Nektan PLC (LON: NKTN)

Financing and placement of shares

Nuveen High Income 2020 Target Term Fund (NYSE: JHY)

Initial public offering

Nuveen Intermediate Duration Municipal Term Fund (NYSE: NID)

Privately negotiated exchange offer involving Variable Rate MuniFund Term Preferred (VMTP) Shares

Nuveen Municipal High Income Opportunity Fund (NYSE: NMZ)

Privately negotiated exchange offer involving (VMTP) Shares

Nuveen High Income December 2018 Target Term Fund (NYSE: JHA)

Initial Public Offering

Nuveen Short Duration Credit Opportunities Fund (NYSE: JSD)

Registered offering of Term Preferred Shares

Nuveen Quality Municipal Fund, Inc. (NYSE: NQI)

Privately negotiated exchange offer involving (VMTP) Shares

Nuveen Premium Income Municipal Fund, Inc. (NYSE: NPI)

Privately negotiated exchange offer involving (VMTP) Shares

Nuveen Performance Plus Municipal Fund, Inc. (NYSE: NPP)

Privately negotiated exchange offer involving Variable Rate MuniFund Term Preferred (VMTP) Shares

Nuveen Texas Quality Income Municipal Fund (NYSE: NTX)

Rule 144A offering of Institutional MuniFund Term Preferred (iMTP) Shares

Panmure Gordon & Co

Nominated advisor of the listing of Orchard Funding Group plc on London's AIM market

Paradigm Biopharmaceutics Limited (ASX: PAR)

Corporate acquisitions of Glycan Bioscience Inc and Xosoma Pty Ltd and long-term GMP supply agreement with the German company Benepharma leading to ASX IPO listing of Paradigm Biopharmaceuticals Ltd.

Prima BioMed Ltd. (NASDAQ: PBMD) (ASX: PRR)

Convertible note and (initial & coverage) warrants investment by Ridgeback Capital Investments, as well as conducting a Share Purchase Plan for Prima Biomed Ltd

Republic of Indonesia

Sovereign debt issuance

Royale Energy, Inc.

Advised ROTH Capital Partners, LLC,as sales agent for an At-the-Market Offering for Royale Energy, Inc.

Sanchez Production Partners LP

Advised MLV & Co, as sales agent for an At-the-Market Offering Sanchez Production Partners

Stampery, Inc.

Convertible Securities SAFE Financing

TrovaTrovagene, Inc.

Public offering of common stock of Trovagene, Inc. (NASDAQ: TROV) by Piper Jaffray & Co. (NYSE: PJC)

Uwharrie Bank

Public Finance Loan to Stanly County

ROTH Capital Partners, LLC

Follow-on public stock offering

Underwriters counsel on the public offering of common stock for Pixelworks, Inc. (NASDAQ: PXLW)

WaferGen Bio-systems, Inc. (NASDAQ:WGBS)

Public Underwritten Offering of Securities

Comprehensive practice group with LONG-STANDING EXPERTISE in equity-based deals, highlighted for its increasing traction in the local market. Similarly recognised for its GLOBAL PRESENCE AND DEDICATED CLIENT FOLLOWING.

– 2015 Chambers Firmwide Rankings Guide Asia-Pacific Capital Markets

Continuing its historically strong showing in the annual rankings, global law firm K&L Gates LLP is one of two firms to have earned **45 NATIONAL FIRST-TIER RANKINGS** — **THE HIGHEST NUMBER OF NATIONAL FIRST-TIER RANKINGS** — in the 2016 edition of the *U.S. News-Best Lawyers* "Best Law Firms" survey, including:

- Corporate Law
- Mergers & Acquisitions Law
- Private Funds/Hedge Funds Law
- Securities/Capital Markets Law
- Tax Law
- Trusts & Estates Law
- Venture Capital Law

More than

475 LAWYERS

who provide full-service corporate and transactional counsel to facilitate the successful completion of domestic, international, and cross-border transactions.

K&L GATES

Anchorage Austin Beijing Berlin Boston Brisbane Brussels Charleston Charlotte Chicago Dallas Doha Dubai
Fort Worth Frankfurt Harrisburg Hong Kong Houston London Los Angeles Melbourne Miami Milan Newark New York
Orange County Palo Alto Paris Perth Pittsburgh Portland Raleigh Research Triangle Park San Francisco São Paulo Seattle
Seoul Shanghai Singapore Sydney Taipei Tokyo Warsaw Washington, D.C. Wilmington

K&L Gates comprises approximately 2,000 lawyers globally who practice in fully integrated offices located on five continents. The firm represents leading multinational corporations, growth and middle-market companies, capital markets participants and entrepreneurs in every major industry group as well as public sector entities, educational institutions, philanthropic organizations and individuals. For more information about K&L Gates or its locations, practices and registrations, visit klgates.com.

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